



**RENEW WIND ENERGY (JAMB) PRIVATE LIMITED**

(incorporated as a private limited company under the Companies Act, 1956 and validly existing under the Companies Act, 2013 (as amended from time to time))

**Date and Place of Incorporation:** 25 September 2012 and New Delhi, India; **Corporate Identification Number:** U40106DL2012PTC242743; **Legal Entity Identifier**

**Number:** 3358003TE3WXSET6SR34; **Permanent Account Number:** AAGCR0963A; **Telephone:** + 91 124 489 6670; **Email ID:** corpsecretarial@renew.com;

**Website:** NA; **Registered Office:** 138, Ansal Chamber – II, Bikaji Cama Place, New Delhi, New Delhi, Delhi, India, 110066

**GENERAL INFORMATION DOCUMENT DATED 5 JULY 2024 IN RELATION TO LISTED PRIVATELY PLACED DEBT SECURITIES AND COMMERCIAL PAPERS**

THIS GENERAL INFORMATION DOCUMENT IS IN RELATION TO SUCH AMOUNT(S) WHICH THE BOARD OF DIRECTORS APPROVES FROM TIME TO TIME, TO BE RAISED BY WAY OF DEBT SECURITIES INCLUDING DEBENTURES (SECURED OR UNSECURED), BONDS, NON-CONVERTIBLE REDEEMABLE PREFERENCE SHARES, SUCH SECURITY AS DEFINED AS DEBT SECURITIES UNDER THE SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE "SEBI NCS REGULATIONS") (HEREINAFTER CUMULATIVELY REFERRED TO AS THE ("DEBT SECURITIES") AND COMMERCIAL PAPERS (DEFINED HEREINAFTER) ETC. (AS APPLICABLE), AS MAY BE APPROVED BY THE BOARD OF DIRECTORS DURING THE PERIOD OF 1 (ONE) YEAR FROM THE DATE OF OPENING OF THE FIRST OFFER OF DEBT SECURITIES OR COMMERCIAL PAPERS (AS APPLICABLE) MADE UNDER THIS GENERAL INFORMATION DOCUMENT ("VALIDITY PERIOD"), BY RENEW WIND ENERGY (JAMB) PRIVATE LIMITED (THE "COMPANY" OR THE "ISSUER"), ON PRIVATE PLACEMENT BASIS AND SHALL BE READ WITH THE RELEVANT KEY INFORMATION DOCUMENT(S) ISSUED BY THE ISSUER DURING THE VALIDITY PERIOD. THIS GENERAL INFORMATION DOCUMENT PROVIDES DISCLOSURES IN ACCORDANCE WITH THE SEBI NCS REGULATIONS AND THE SEBI MASTER CIRCULAR NUMBER SEBI/HO/DDHS/PoD1/P/CIR/2024/54 DATED MAY 22, 2024 (AS UPDATED FROM TIME TO TIME) ("SEBI MASTER CIRCULAR") READ WITH "OPERATIONAL GUIDELINES FOR PARTICIPATION ON BSE BOND (EBP PLATFORM OF BSE)" ISSUED BY BSE LIMITED ("BSE") VIDE THEIR NOTICE 20230417-35 DATED APRIL 17, 2023 AND ANY AMENDMENTS ("BSE EBP GUIDELINES") OR "UPDATED OPERATIONAL GUIDELINES FOR ISSUANCE OF SECURITIES ON PRIVATE PLACEMENT BASIS THROUGH AN ELECTRONIC BOOK MECHANISM ISSUED BY NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") VIDE THEIR CIRCULAR BEARING NO. 07/2023 (NSE/DS/56391) DATED 17 APRIL 2023 AND ANY AMENDMENTS ("NSE EBP GUIDELINES"), AS APPLICABLE (THE SEBI MASTER CIRCULAR AND THE BSE EBP GUIDELINES ARE HEREINAFTER COLLECTIVELY REFERRED TO AS THE "OPERATIONAL GUIDELINES"). THE ELIGIBLE INVESTORS (AS DEFINED IN SECTION 3 (DEFINITIONS AND ABBREVIATIONS) MUST EVALUATE THE DISCLOSURES IN THE GENERAL INFORMATION DOCUMENT FOR TAKING THEIR INVESTMENT DECISION. THE ISSUANCE OF THE DEBT SECURITIES OR COMMERCIAL PAPERS (AS APPLICABLE) SHALL BE SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT, THE RULES NOTIFIED THEREUNDER, SEBI NCS REGULATIONS, THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE ISSUER, THE TERMS AND CONDITIONS OF THE GENERAL INFORMATION DOCUMENT FILED WITH THE STOCK EXCHANGE(S) AND OTHER DOCUMENTS IN RELATION TO THE ISSUANCE OF DEBT SECURITIES OR COMMERCIAL PAPERS (AS APPLICABLE).

**COMPLIANCE CLAUSE FOR ELECTRONIC BOOK MECHANISM**

THE DEBT SECURITIES AND/ OR COMMERCIAL PAPERS (AS APPLICABLE) WOULD BE ISSUED UNDER THE ELECTRONIC BOOK MECHANISM ON PRIVATE PLACEMENT BASIS AS PER OPERATIONAL GUIDELINES. THE ISSUER INTENDS TO USE THE BSE BOND EBP PLATFORM OR NSE EBP PLATFORM. THIS GENERAL INFORMATION DOCUMENT IS BEING UPLOADED ON THE BSE BOND EBP PLATFORM OR NSE EBP PLATFORM TO COMPLY WITH THE OPERATIONAL GUIDELINES AND AN OFFER WILL BE MADE BY ISSUE OF THE GENERAL INFORMATION DOCUMENT AND THE RELEVANT KEY INFORMATION DOCUMENT(S) ALONG WITH THE SIGNED PRIVATE PLACEMENT OFFER CUM APPLICATION LETTER AFTER COMPLETION OF THE BIDDING PROCESS ON A RELEVANT ISSUE DATE, TO SUCCESSFUL BIDDER(S) IN ACCORDANCE WITH THE PROVISIONS OF THE COMPANIES ACT, 2013 AND RELATED RULES.

**DISCLOSURE UNDER SECTION 26(4) OF THE COMPANIES ACT**

THE ISSUANCE OF DEBT SECURITIES IS BEING MADE ON PRIVATE PLACEMENT BASIS. SECTION 26 OF THE COMPANIES ACT IS NOT APPLICABLE TO THE ISSUANCE OF DEBT SECURITIES, AND THEREFORE NO ADDITIONAL DISCLOSURES HAVE BEEN MADE IN RELATION TO SECTION 26 OF THE COMPANIES ACT UNDER THIS GENERAL INFORMATION DOCUMENT AND ACCORDINGLY, A COPY OF THIS GENERAL INFORMATION DOCUMENT HAS NOT BEEN FILED WITH THE RELEVANT ROC(S).

**PROMOTER**

**NAME:** RENEW PRIVATE LIMITED

**TELEPHONE:** + 91 124489 6670/80

**EMAIL ID:** rpl@renew.com

**PRIVATE & CONFIDENTIAL**

THIS GENERAL INFORMATION DOCUMENT DATED 5 JULY 2024 IS PREPARED IN CONFORMITY WITH THE SEBI NCS REGULATIONS AND SECTION 42 OF THE COMPANIES ACT, 2013 READ WITH THE COMPANIES (PROSPECTUS AND ALLOTMENT OF SECURITIES) RULES, 2014, EACH AS AMENDED FROM TIME TO TIME.

**GENERAL RISKS**

INVESTMENT IN NON-CONVERTIBLE SECURITIES IS RISKY, AND INVESTORS SHOULD NOT INVEST ANY FUNDS IN SUCH SECURITIES UNLESS THEY CAN AFFORD TO TAKE THE RISK ATTACHED TO SUCH INVESTMENTS. INVESTORS ARE ADVISED TO TAKE AN INFORMED DECISION AND TO READ THE RISK FACTORS CAREFULLY BEFORE INVESTING IN THIS OFFERING. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR EXAMINATION OF THE ISSUE INCLUDING THE RISKS INVOLVED IN IT. SPECIFIC ATTENTION OF INVESTORS IS INVITED TO STATEMENT OF RISK FACTORS CONTAINED UNDER SECTION 4 (RISK FACTORS) OF THIS GENERAL INFORMATION DOCUMENT. THESE RISKS ARE NOT, AND ARE NOT INTENDED TO BE, A COMPLETE LIST OF ALL RISKS AND CONSIDERATIONS RELEVANT TO THE NON-CONVERTIBLE SECURITIES OR INVESTOR'S DECISION TO PURCHASE SUCH SECURITIES.

**DETAILS OF ELIGIBLE INVESTORS**

PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S).

**CREDIT RATING AGENCIES AND CREDIT RATING**

PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S).

**LISTING**

THE DEBT SECURITIES AND/ OR COMMERCIAL PAPERS (AS APPLICABLE) ARE PROPOSED TO BE LISTED ON NEGOTIATED TRADE REPORTING PLATFORM UNDER NEW DEBT MARKET OF THE NSE AND/OR THE WHOLESALE DEBT MARKET SEGMENT OF BSE. THE ISSUER SHALL COMPLY WITH THE REQUIREMENTS OF THE SEBI LODR REGULATIONS (DEFINED BELOW) TO THE EXTENT APPLICABLE TO IT ON A CONTINUOUS BASIS. PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT FOR THE 'IN-PRINCIPLE' LISTING APPROVAL FROM THE STOCK EXCHANGE(S).

**DETAILS OF KEY MANAGERIAL PERSONNEL**

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**NAME:** Priya Chaudhary  
**TELEPHONE:** +919960070108  
**EMAIL ID:** [priya.chaudhary@renew.com](mailto:priya.chaudhary@renew.com)

**CHIEF FINANCIAL OFFICER**

**Name:** Kailash Vaswani  
**Phone No.:** 9958233133  
**E-mail:** [kailash.vaswami@renew.com](mailto:kailash.vaswami@renew.com)

**DEBENTURE TRUSTEE**

PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)

**STATUTORY AUDITOR**

**BDG & CO LLP**  
Chartered Accountants

**Name :** BDG & Co. LLP  
**ADDRESS:** Office No. 303, 3rd Floor, The Eagle's Flight, Suren Road, behind Guru Nanak Petrol Pump, Andheri (East), Mumbai – 400093, India  
**TELEPHONE:** +91 11 41049394

**REGISTRAR AND TRANSFER AGENT**

PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)

	<b>EMAIL:</b> jitendra@bdgin.com <b>WEBSITE:</b> N.A. <b>CONTACT PERSON:</b> Jitendra Bansal		
<b>DETAILS ABOUT UNDERWRITING OF THE ISSUE OF DEBT SECURITIES INCLUDING THE AMOUNT UNDERTAKEN TO BE UNDERWRITTEN BY THE UNDERWRITERS</b>	<b>THE NATURE, NUMBER, PRICE AND AMOUNT OF SECURITIES OFFERED AND ISSUE SIZE (BASE ISSUE OR GREEN SHOE), AS MAY BE APPLICABLE</b>	<b>TYPE OF INSTRUMENT</b>	
PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	
<b>ISSUE SCHEDULE</b>			
<b>ISSUE OPENING DATE</b>	<b>ISSUE CLOSING DATE</b>	<b>DATE OF EARLIEST CLOSING</b>	
PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	
<b>COUPON RATE</b>	<b>COUPON PAYMENT FREQUENCY</b>	<b>REDEMPTION DATE</b>	<b>REDEMPTION AMOUNT</b>
PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)	PLEASE REFER TO THE RELEVANT KEY INFORMATION DOCUMENT(S)

## TABLE OF CONTENTS

1	DISCLAIMERS .....	3
2	FORWARD-LOOKING STATEMENTS .....	7
3	DEFINITIONS AND ABBREVIATIONS.....	8
4	RISK FACTORS .....	11
5	ISSUER INFORMATION.....	14
6	CREDIT RATING .....	16
7	LISTING OF DEBT SECURITIES OR COMMERCIAL PAPERS (AS APPLICABLE) .....	16
8	RECOVERY EXPENSE FUND .....	16
9	ISSUE SCHEDULE .....	16
10	NAME AND CONTACT DETAILS OF ARRANGERS AND OTHER PARTIES.....	16
11	FINANCIAL INFORMATION.....	17
12	BRIEF HISTORY OF THE ISSUER SINCE ITS INCORPORATION: .....	19
13	OTHER DISCLOSURES AND INFORMATION .....	21
14	DECLARATION BY THE ISSUER AS REQUIRED UNDER SCHEDULE I OF THE SEBI NCS REGULATION AND UNDER FORM PAS 4 OF THE COMPANIES (PROSPECTUS AND ALLOTMENT OF SECURITIES), RULES 2014 .....	37
15	ISSUE DETAILS.....	37
16	DISCLOSURE IN TERMS OF SEBI DEBENTURE TRUSTEE MASTER CIRCULAR.....	41
17	DISCLOSURE PRESCRIBED UNDER FORM PAS-4 OF COMPANIES (PROSPECTUS AND ALLOTMENT OF SECURITIES), RULES, 2014.....	41
	ANNEXURE A – FINANCIAL STATEMENTS .....	42
	ANNEXURE B – SHAREHOLDING PATTERN OF THE COMPANY AS ON 31 MARCH 2024.....	45

## **1 DISCLAIMERS**

### **1.1 *Disclaimer in relation to the General Information Document***

This General Information Document is neither a prospectus nor a statement in lieu of prospectus and should not be construed to be a prospectus or a statement in lieu of prospectus under the Companies Act. This General Information Document has been prepared in conformity with the SEBI regulations, the Companies Act. The issue of Debt Securities or Commercial Papers (as applicable) to be listed on BSE and/ or NSE is being made strictly on a private placement basis. This General Information Document is not intended to be circulated to any person other than the Eligible Investors. Multiple copies hereof given to the same entity shall be deemed to be given to the same person and shall be treated as such. This General Information Document does not constitute and shall not be deemed to constitute an offer to the public in general. This General Information Document shall be uploaded on the BSE Bond EBP Platform or NSE EBP Platform to comply with the Operational Guidelines and an offer shall only be made upon the issue of the PPOAL to successful bidders after the completion of the bidding process.

This General Information Document has been prepared in conformity with the SEBI NCS Regulations to provide general information about the Issuer and the Debt Securities or Commercial Papers (as applicable) to Eligible Investors and shall be uploaded on the BSE Bond EBP Platform or NSE EBP Platform to facilitate invitation of bids. This General Information Document shall be available on the wholesale debt market segment of BSE and/ or on the negotiated trade reporting platform NSE website after the final listing of the Debt Securities or Commercial Papers (as applicable). This General Information Document does not purport to contain all the information that any Eligible Investors may require. Neither this General Information Document nor any other information supplied in connection with the issue of Debt Securities or Commercial Papers (as applicable) is intended to provide the basis of any credit or other evaluation and any recipient of this General Information Document should not consider such receipt a recommendation to subscribe to the issue or purchase any Debt Securities or Commercial Papers (as applicable). Each Eligible Investor contemplating subscribing to the issue or purchasing any Debt Securities or Commercial Papers (as applicable) should make its own independent investigation of the financial condition and affairs of the Issuer and its own appraisal of the creditworthiness of the Issuer as well as the structure of the issue of Debt Securities or Commercial Papers (as applicable). Eligible Investors should consult their own financial, legal, tax and other professional advisors as to the risks and investment considerations arising from an investment in the Debt Securities or Commercial Papers (as applicable). It is the responsibility of successful bidders to also ensure that they will sell these Debt Securities or Commercial Papers (as applicable) strictly in accordance with this General Information Document and Applicable Laws, so that the sale does not constitute an offer to the public, within the meaning of the Companies Act. Neither the intermediaries, nor their agents, nor advisors associated with the issue of Debt Securities or Commercial Papers (as applicable) undertake to review the financial condition or any of the affairs of the Issuer contemplated by this General Information Document or have any responsibility to advise any Eligible Investor or successful bidders in the Debt Securities or Commercial Papers (as applicable) of any information coming to the attention of any other intermediary.

The Issuer confirms that, as of the date hereof, this General Information Document (including the documents incorporated by reference herein, if any) contains all information in accordance with the SEBI NCS Regulations that are material in the context of the issue of the Debt Securities or Commercial Paper (as applicable), and are accurate in all material respects and does not contain any untrue statement of a material fact or omit to state any material fact necessary to make the statements herein not misleading, in the light of the circumstances under which they are made. No person has been authorised to give any information or to make any representation not contained or incorporated by reference in this General Information Document or in any material made available by the Issuer to any Eligible Investor pursuant hereto and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer. Further, the Issuer and the lead manager(s) (if any) accept no responsibility for statements made otherwise than in the General Information Document or in the advertisement or any other material issued by or at the instance of the Issuer and that anyone placing reliance on any source of information be doing so at his own risk.

This General Information Document and the contents hereof are restricted for providing information under SEBI NCS Regulations for the purpose of inviting bids on the BSE Bond EBP Platform or NSE EBP Platform only from the Eligible Investors. An offer of private placement shall be made by the Issuer by way of issue of the PPOAL to the successful bidders who have been addressed through a communication by the Issuer and / or the Arranger and only such recipients are eligible to apply for the Debt Securities or Commercial Papers (as applicable). All Eligible Investors are required to comply with the relevant regulations/guidelines applicable to them, including but not limited to the Operational Guidelines for investing in the issue of Debt Securities or Commercial Papers (as applicable). The contents of this General Information Document and any other information supplied in connection with this General Information Document or the Debt Securities or Commercial Papers (as applicable) are intended to be used only by those Eligible Investors to whom it is distributed. It is not intended for distribution to any other person and should not be reproduced or disseminated by the recipient.

No offer of private placement is being made to any persons other than the successful bidders on the BSE Bond EBP Platform or NSE EBP Platform to whom the PPOAL will be separately sent by or on behalf of the Issuer. Any application by any person who is not a successful bidder (as determined in accordance with the Operational Guidelines) shall be rejected without assigning any reason.

The person who is in receipt of this General Information Document shall maintain utmost confidentiality regarding the contents of this General Information Document and shall not reproduce or distribute in whole or part or make any announcement in public or to a third party regarding the contents of this General Information Document or deliver this General Information Document or any other information supplied in connection with this General Information Document or the Debt Securities or Commercial Papers (as applicable) to any other person, whether in electronic form or otherwise, without the consent of the Issuer. Any distribution or reproduction of this General Information Document in whole or in part or any public announcement or any announcement to third parties regarding the contents of this General Information Document or any other information supplied in connection with this General Information Document or the Debt Securities or Commercial Papers (as applicable) is unauthorized. Failure to comply with this instruction may result in a violation of the Companies Act, the SEBI NCS Regulations or other Applicable Law(s) of India and other jurisdictions.

This General Information Document has been prepared by the Issuer for providing information in connection with the proposed issue of Debt Securities or Commercial Papers (as applicable) described in this General Information Document. The Issuer does not undertake to update this General Information Document to reflect subsequent events after the date of the General Information Document and thus it should not be relied upon with respect to such subsequent events without first confirming its accuracy with the Issuer.

Neither the delivery of this General Information Document nor any issue of Debt Securities or Commercial Papers (as applicable) made hereunder shall, under any circumstances, constitute a representation or create any implication that there has been no change in the affairs of the Issuer since the date hereof.

This General Information Document does not constitute, nor may it be used for or in connection with, an offer or solicitation by anyone in any jurisdiction other than in India in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such an offer or solicitation. No action is being taken to permit an offering of the Debt Securities or Commercial Papers (as applicable) or the distribution of this General Information Document in any jurisdiction where such action is required. The distribution of this General Information Document and the offer, sale, transfer, pledge or disposal of the Debt Securities or Commercial Papers (as applicable) may be restricted by law in certain jurisdictions. Persons who have possession of this General Information Document are required to inform themselves about any such restrictions. No action is being taken to permit an offering of the Debt Securities or Commercial Papers (as applicable) or the distribution of this General Information Document in any jurisdiction other than India.

Each person receiving the General Information Document acknowledges that:

Such person has been afforded an opportunity to request and to review and has received all additional information considered by it to be necessary to verify the accuracy of or to supplement the information herein and such person has not relied on any intermediary that may be associated with issuance of Debt Securities or Commercial Papers (as applicable) in connection with its investigation of the accuracy of such information or its investment decision. Each such person in possession of this General Information Document should carefully read and retain this General Information Document. However, each such person in possession of this General Information Document is not to construe the contents of this General Information Document as investment, legal, accounting, regulatory or tax advice, and such persons in possession of this General Information Document should consult their own advisors as to all legal, accounting, regulatory, tax, financial and related matters concerning an investment in the Debt Securities or Commercial Papers (as applicable). Each person receiving this General Information Document acknowledges and confirms that he is not an arranger for the Debt Securities or Commercial Papers (as applicable) save and except arranger as defined in this General Information Document.

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*The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this General Information Document contains all information with regard to the Issuer and the issue of Debt Securities or Commercial Papers (as applicable) which is material in the context of the issue of Debt Securities or Commercial Papers (as applicable), that the information contained in the General Information Document is true and correct in all material aspects and is not misleading, that the opinions and intentions expressed herein are honestly stated and that there are no other facts, the omission of which make this General Information Document as a whole or any of such information or*

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This General Information Document does not constitute an offer to sell or an invitation to subscribe to the Debt Securities or Commercial Papers (as applicable) herein, in any other jurisdiction and to any person to whom it is unlawful to make an offer or invitation in such jurisdiction. Any disputes arising out of the issue of Debt Securities or Commercial Papers (as applicable) will be subject to the jurisdiction of the courts in New Delhi, India.

#### 1.4 ***Disclaimer in respect of the Stock Exchange(s)***

As required, a copy of this General Information Document along with the relevant Key Information Document(s) shall be submitted to the Stock Exchange(s) for hosting the same on its website.

It is to be distinctly understood that such submission of this General Information Document along with the relevant Key Information Document(s) with Stock Exchange(s) or hosting the same on its website should not in any way be deemed or construed that the document has been cleared or approved by the Stock Exchange(s); nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this General Information Document and the relevant Key Information Document(s); nor does it warrant that the Issuer's Debt Securities or Commercial Papers (as applicable) will be listed or continue to be listed on the Stock Exchange(s); nor does it take responsibility for the financial or other soundness of the Issuer, its promoter, its management or any scheme or project of the Issuer. Every person who desires to apply for or otherwise acquire any Debt Securities or Commercial Papers (as applicable) of the Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Stock Exchange(s) whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

#### 1.5 ***Disclaimer by the Credit Rating Agency***

As specified under the relevant Key Information Document(s).

#### 1.6 ***Disclaimer in respect of the Securities & Exchange Board of India***

This General Information Document has not been filed with SEBI. The Debt Securities or Commercial Papers (as applicable) have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of this General Information Document.

**IT IS TO BE DISTINCTLY UNDERSTOOD THAT FILING OF THIS GENERAL INFORMATION DOCUMENT TO SEBI, SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED TO MEAN THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE OF DEBT SECURITIES OR COMMERCIAL PAPERS (AS APPLICABLE) IS PROPOSED TO BE MADE OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THIS GENERAL INFORMATION DOCUMENT. THE LEAD MANAGER(S), IF ANY, HAS CERTIFIED THAT THE DISCLOSURES MADE IN THE GENERAL INFORMATION DOCUMENT ARE GENERALLY ADEQUATE AND ARE IN CONFORMITY WITH THE REGULATIONS. THIS REQUIREMENT IS TO FACILITATE INVESTORS TO TAKE AN INFORMED DECISION FOR MAKING INVESTMENT IN THE PROPOSED ISSUE OF DEBT SECURITIES OR COMMERCIAL PAPERS (AS APPLICABLE).**

**1.7 Disclaimer in respect of the Reserve Bank of India (RBI)**

The Debt Securities or Commercial Papers (as applicable) have not been recommended or approved by the RBI nor does RBI guarantee the accuracy or adequacy of this General Information Document. It is to be distinctly understood that this General Information Document should not, in any way, be deemed or construed that the Debt Securities or Commercial Papers (as applicable) have been recommended for investment by the RBI. RBI does not take any responsibility either for the financial soundness of the Issuer, or the Debt Securities or Commercial Papers (as applicable) being issued by the Issuer or for the correctness of the statements made or opinions expressed in this General Information Document. Potential investors may make investment decision in the Debt Securities or Commercial Papers (as applicable) offered in terms of this General Information Document solely on the basis of their own analysis and RBI does not accept any responsibility about servicing/repayment of such investment.

RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for discharge of liability by the Company.

**1.8 Disclaimer in respect of the Arranger**

As specified in the relevant Key Information Document(s).

**1.9 Cautionary note**

The Eligible Investors have confirmed that they: (i) are knowledgeable and experienced in financial and business matters, have expertise in assessing credit, market and all other relevant risk and are capable of evaluating, and have evaluated, independently the merits, risks and suitability of purchasing the Debt Securities or Commercial Papers (as applicable), (ii) understand that the Issuer has not provided, and will not provide, any material or other information regarding the Debt Securities or Commercial Papers (as applicable), except as required in terms of the Transaction Documents, (iii) have not requested the Issuer to provide it with any such material or other information except as required in terms of the Transaction Documents, (iv) have not relied on any investigation that any person acting on their behalf may have conducted with respect to the Debt Securities or Commercial Papers (as applicable), (v) have made their own investment decision regarding the Debt Securities or Commercial Papers (as applicable) based on their own knowledge (and information they have or which is publicly available) with respect to the Debt Securities or Commercial Papers (as applicable) or the Issuer, (vi) have had access to such information as deemed necessary or appropriate in connection with purchase of the Debt Securities or Commercial Papers (as applicable), (vii) are not relying upon, and have not relied upon, any statement, representation or warranty made by any person, other those as set out under the Transaction Documents, and (viii) understand that, by purchase or holding of the Debt Securities or Commercial Papers (as applicable), they are assuming and are capable of bearing the risk of loss that may occur with respect to the Debt Securities or Commercial Papers (as applicable), including the possibility that they

may lose all or a substantial portion of their investment in the Debt Securities or Commercial Papers (as applicable), and they will not look to the Trustee appointed for the Debt Securities or Commercial Papers (as applicable), as may be applicable for all or part of any such loss or losses that they may suffer.

Recipients shall not be entitled to use any of the information otherwise than for deciding whether to invest in the Debt Securities or Commercial Papers (as applicable).

No person including any employee of the Issuer has been authorized to give any information or to make any representation not contained in this General Information Document. Any information or representation not contained herein must not be relied upon as having been authorized by or on behalf of the Issuer. Neither the delivery of this General Information Document at any time nor any statement made in connection with the offering of the Debt Securities or Commercial Papers (as applicable) shall under the circumstances imply that any information/representation contained herein is correct at any time subsequent to the date of this General Information Document. The distribution of this General Information Document, the relevant Key Information Document(s) or the Application Forms and the offer, sale, pledge or disposal of the Debt Securities or Commercial Papers (as applicable) may be restricted by law in certain jurisdictions. Persons into whose possession this General Information Document comes are required by the Issuer to inform themselves about and observe any such restrictions. The sale or transfer of these Debt Securities or Commercial Papers (as applicable) outside India may require regulatory approvals in India, including without limitation, the approval of the RBI.

#### 1.10 **Force Majeure**

The Issuer reserves the right to withdraw the bid prior to the issue of Debt Securities or Commercial Papers (as applicable) in accordance with the Operational Guidelines, in the event of any unforeseen development adversely affecting the economic and regulatory environment or otherwise.

#### 1.11 **Confidentiality**

By accepting a copy of this General Information Document or any other information supplied in connection with this General Information Document or the Debt Securities or Commercial Papers (as applicable), each recipient agrees that neither it nor any of its employees or advisors will use the information contained herein for any purpose other than evaluating the transaction described herein or will divulge to any other party any such information, unless such information is already available in the public domain, or required to be disclosed on account of law, orders of any court, tribunal, regulator or any adjudicating body, and in relation to any legal proceedings. This General Information Document or any other information supplied in connection with this General Information Document or the Debt Securities or Commercial Papers (as applicable) must not be photocopied, reproduced, extracted or distributed in full or in part to any person other than the recipient without the prior written consent of the Issuer.

## 2 **FORWARD-LOOKING STATEMENTS**

2.1 Certain statements in this General Information Document are not historical facts but are “forward-looking” in nature. Forward-looking statements appear throughout this General Information Document, including, without limitation, under the section titled “*Risk Factors*”. Forward-looking statements may include statements concerning the Issuer’s plans, financial performance, the Issuer’s competitive strengths and weaknesses, and the trends the Issuer anticipates in the industry, along with the political and legal environment, and geographical locations, in which the Issuer operates, and other information that is not historical information.

2.2 The Company may have included statements in this General Information Document, that contain words or phrases such as “will”, “would”, “aim”, “aimed”, “will likely result”, “is likely”, “are likely”, “believe”, “expect”, “expected to”, “will continue”, “will achieve”, “anticipate”, “estimate”, “estimating”, “intend”, “plan”, “contemplate”, “seek to”, “seeking to”, “trying to”, “target”, “propose to”, “future”, “objective”, “goal”, “project”, “should”, “can”, “could”, “may”, “will pursue” and similar expressions or variations of such expressions, that may constitute “forward-looking statements”. These forward-



looking statements involve a number of risks, uncertainties and other factors that could cause actual results, opportunities and growth potential to differ materially from those suggested by the forward-looking statements. These risks and uncertainties include, but are not limited to:

- (i) General economic and business conditions in India and other countries (including where the Company has a presence);
- (ii) The impact of the outbreak of any pandemic on the global, the Company's operations and liquidity and economic environment;
- (iii) The Company's ability to successfully implement its strategy, its growth and expansion plans and technological changes;
- (iv) The Company's ability to manage the increased complexity of the risks that the Company faces following its rapid growth;
- (v) Changes in the value of the Indian Rupee and changes in value of other currencies;
- (vi) Changes in Indian or international interest rates, credit spreads and equity market prices;
- (vii) Changes in laws and regulations that apply to the Company in India and in other countries where the Company is carrying on business;
- (viii) Changes in political conditions in India and in other countries where the Company is carrying on business; and
- (ix) Changes in the foreign exchange control regulations in India and in other jurisdictions where the Company is carrying on business.

The Company undertakes no obligation to update forward-looking statements to reflect events or circumstances after the date thereof. Forward looking statements speak only as of the date of this General Information Document. None of the Issuer, its Directors, its officers or any of their respective affiliates or associates has any obligation to update or otherwise revise any statement reflecting circumstances arising after the date hereof or to reflect the occurrence of underlying events, even if the underlying assumptions do not come to fruition.

In addition, other factors that could cause actual results to differ materially from those estimated by the forward-looking statements contained in this General Information Document include, but are not limited to the general economic and political conditions in India and the other countries which have an impact on the Company's business activities or investments, political or financial instability in India or any other country caused by any factor including any terrorist attacks in India, the United States or elsewhere or any other acts of terrorism world-wide, any anti-terrorist or other attacks by the United States, the monetary and interest rate policies of India, political or financial instability in India or any other country caused by tensions between India and Pakistan related to the Kashmir region or military armament or social unrest in any part of India, inflation, deflation, unanticipated turbulence in interest rates, changes in the value of the Indian Rupee, foreign exchange rates, equity prices or other rates or prices, the performance of the financial markets and level of internet penetration in India and globally, changes in domestic and foreign laws, regulations and taxes, changes in competition and the pricing environment in India and regional or general changes in asset valuations. For a further discussion on the factors that could cause actual results to differ, see the discussion under "*Risk Factors*" contained in this General Information Document.

### **3 DEFINITIONS AND ABBREVIATIONS**

In this General Information Document, unless the context otherwise requires, the terms defined, and abbreviations expanded below, have the same meaning as stated in this section. Terms not defined herein shall have the meanings ascribed to them under the Key Information Document. References to

statutes, rules, regulations, guidelines and policies will be deemed to include all amendments and modifications notified thereto.

### 3.1 **Issuer Related Terms**

<b>Term</b>	<b>Description</b>
Applicable Law(s)	has the meaning as ascribed to the term 'Applicable Law(s)' in the relevant Key Information Document(s).
Application Form	has the meaning as ascribed to the term 'Application Form' in the relevant Key Information Document(s).
Articles / Articles of Association	means articles of association of the Issuer, as amended from time to time.
Auditors	means BDG & Co. LLP
Board of Directors / Board	means the board of directors of the Company for the time being and from time to time.
BSE	means BSE Limited.
BSE BOND EBP Platform	means the Electronic Book Provider Platform of BSE for issuance of Debt Securities and Commercial Papers on private placement basis .
CDSL	means Central Depository Services Limited.
Commercial Papers	means such commercial papers, the details of which are specified in the relevant Key Information Document(s).
Coupon Rate/ Coupon	has the meaning set forth in "Issue Details" section of the relevant Key Information Document(s).
Credit Rating Agency/ Rating Agency	has the meaning as ascribed to the term 'Credit Rating Agency/ Rating Agency' in the relevant Key Information Document(s).
Cut Off Date	means 30 June 2024.
Directors	means the directors constituting the Board of the Issuer.
Eligible Investor(s)	has the meaning as ascribed to the term 'Eligible Investors' in the relevant Key Information Document(s).
General Information Document	means this general information document dated 5 July 2024.
Governmental Authority	has the meaning as ascribed to the term 'Governmental Authority' in the relevant Key Information Document(s).
Issue	has the meaning as ascribed to the term 'Issue' in the relevant Key Information Document(s).
Issue Documents	collectively, means (i) this General Information Document and (ii) the relevant Key Information Document(s).

Term	Description
Key Information Document(s)	means the key information document(s) required to be filed in relation to each issuance of Debt Securities or Commercial Papers (as applicable) under the General Information Document, containing such issue specific details.
Memorandum or Memorandum of Association	means the memorandum of association of the Issuer, as amended from time to time.
NSE	means the National Stock Exchange of India.
NSE EBP Platform	means the EBP platform of NSE for issuance of Debt Securities or Commercial Papers on private placement basis.
Private Placement Offer cum application Letter/ PPOAL/Offer Letter	means the private placement offer cum application letter prepared and circulated by the Issuer to such Eligible Investors who are successful bidders, in compliance with Section 42 of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014.
Promoter	has the meaning set forth in Section 5.8 ( <i>Our Promoter</i> ) of this General Information Document.
Registered Office	means 138, Ansal Chamber - II Bikaji Cama Place, New Delhi, New Delhi, Delhi, India, 110066
Related Party Transaction	means a transaction involving transfer of resources, services or obligations between: (i) the Issuer or any of its subsidiaries on one hand and a related party of the Issuer or any of its subsidiaries on the other hand; or (ii) the Issuer or any of its subsidiaries on one hand and any other person or entity, on the other hand, the purpose and effect of which is to benefit a related party of the Issuer or any of its subsidiaries with effect from April 1, 2023; regardless of whether a price is charged and a "transaction" with a related party shall be construed to include a single transaction or a group of transactions in a contract.
SEBI Debenture Trustee Master Circular	means SEBI circular with reference number SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated 16 May 2024, as amended from time to time.
SEBI LODR Regulations	means SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 issued by SEBI, as amended from time to time.
Subsidiaries	shall mean the subsidiaries of the Issuer.
Tax	shall have the meaning as ascribed to the term 'Tax' in the relevant Key Information Document(s).
Transaction Documents	shall have the meaning as ascribed to the term 'Transaction Documents' in the relevant Key Information Document(s).
Trustee	shall have the meaning as ascribed to the term 'Debenture Trustee' in the relevant Key Information Document(s).

### 3.2 Conventional General Terms and Abbreviations

Abbreviation	Full form
Cr	Crore
EBP	Electronic Book Provider
Financial Year/ FY	The accounting period commencing from 1 April of the previous year till 31 March of the year under reference.
INR/ “₹” / “Rs.”	Indian Rupees
ISIN	International Securities Identification Number
N.A.	Not applicable
NSDL	National Securities Depository Limited
RBI	Reserve Bank of India
SEBI	Securities and Exchange Board of India constituted under the Securities and Exchange Board of India Act, 1992
PAN	Permanent Account Number
ROC	Registrar of Companies

## 4 RISK FACTORS

*An investment in Debt Securities or Commercial Papers (as applicable) involves risks. These risks may include, among others, equity market, bond market, interest rate, market volatility and economic, political and regulatory risks and any combination of these and other risks. Some of these are briefly discussed below. Potential investors and subsequent purchasers of the Debt Securities or Commercial Papers (as applicable) should be experienced with respect to transactions in instruments such as the Debt Securities or Commercial Papers (as applicable). Potential investors and subsequent purchasers of the Debt Securities or Commercial Papers (as applicable) should understand the risks associated with an investment in the Debt Securities or Commercial Papers (as applicable) and should only reach an investment decision after careful consideration, with their legal, tax, accounting and other advisers, of (a) the suitability of an investment in the Debt Securities or Commercial Papers (as applicable) in the light of their own particular financial, tax and other circumstances and (b) the information set out in this General Information Document. Unless the context requires otherwise, the risk factors described below apply to the Issuer only. If any one of the risks enumerated below occurs, the Issuer’s business, financial conditions and results of operations could suffer and therefore, the value of Issuer’s Debt Securities or Commercial Papers (as applicable) could decline.*

*The financial and other related implications of the risk factors, wherever quantifiable, have been disclosed in the risk factors mentioned below. However, there are certain risk factors where the financial impact is not quantifiable and, therefore, cannot be disclosed in such risk factors.*

*This General Information Document also contains forward-looking statements that involve risks, assumptions, estimates and uncertainties. Our actual results could differ materially from those anticipated in such forward-looking statements as a result of certain factors including the considerations described below and elsewhere in this General Information Document.*

### 4.1 General Risks

- (a) Investment in debt and debt related securities involve a degree of risk and Investors should not invest any funds in the debt instruments, unless they can afford to take the risks attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this Issue. For taking an investment decision, the Investors must rely on their own examination of the Company, the Issue Documents issued in pursuance hereof and the Issue including the risks involved. Specific attention of investors is invited to statement of risk factors contained under section 4 of this General Information Document. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities.
- (b) If environmental conditions at solar energy project site are unfavorable, our electricity production, and therefore our revenue from operations/efficiencies, may be lower than expectations.
- (c) The revenues generated by solar projects are proportional to the amount of electricity generated, which in turn is dependent upon prevailing environmental conditions. Operating results for solar energy projects vary significantly depending on natural variations from season to season.
- (d) We base our investment decisions with respect to any solar energy project on the findings of related solar studies conducted on site prior to construction. In the subject case, Project site's resource availability has been analysed in detail basis past trend of solar radiation availability for many years as published by various renowned sources including NASA satellite data, National Renewable Energy Laboratory satellite data, Metenorm data etc., and environmental conditions around the Project site prevailing at present as well as estimated for the future. These studies were first conducted by the Issuer Management and subsequently duly vetted and confirmed by an independent engineer appointed by the Debenture Trustee. Accordingly, this risk is mitigated to a large extent.
- (e) The Debt Securities are proposed to be secured by the assets described in "Particulars of the Offer". In the event that we are unable to meet our payment and other obligations towards potential investors under the terms of the Debt Securities, the Debenture Trustee may enforce the security. The potential investors' recovery in relation to the Debt Securities will be *inter alia* subject to: (i) the market value of the underlying security; and (ii) finding a willing buyer for such security at a price sufficient to repay the amounts due and payable to the potential investors' amounts outstanding under the Debt Securities. The Company and the Guarantor are required to take consents from certain project counterparties and its existing lenders for creation of security. The Company and the Guarantor have already applied for such consents.
- (f) It is not possible to predict if and to what extent a secondary market may develop in the Debt Securities or at what price the Debt Securities will trade in the secondary market or whether such market will be liquid or illiquid. As specified in the relevant Key Information Document, an application has been made to list the Debt Securities on the BSE EBP and an in-principle approval has been obtained. If the Debt Securities are so listed or quoted or admitted to trading on the BSE EBP, no assurance is given by the BSE EBP that any such listing or quotation or admission to trading will be maintained. The fact that the Debt Securities may be so listed or quoted or admitted to trading does not necessarily lead to greater liquidity than if they were not so listed or quoted or admitted to trading.

The Company may, but is not obliged to, at any time purchase the Debt Securities at any price in the open market or by tender or private agreement. Any Debt Securities so purchased may be resold or surrendered for cancellation. The more limited the secondary market is, the more difficult it may be for holders of the Debt Securities to realise value for the Debt Securities prior to redemption of the Debt Securities.

- (g) If secured, any risks in relation to maintenance of security cover or full recovery of the security in case of enforcement. The Debt Securities are proposed to be secured by the assets

described in “Particulars of the Offer” in the relevant Key Information Document. In the event that the value of the assets proposed to be secured is reduced, the assets may not be sufficient to maintain the security cover required under the SEBI NCS Regulations.

#### 4.2 **Risk related to the Issuer and its business**

**(a) Unfavourable economic conditions may have an adverse impact on our business and the financial condition, results of operation, profitability and the ability to service the Debt Securities.**

Our business or financial results may be adversely impacted by the unfavorable economic conditions, including: adverse changes in interest rates, tax laws or tax rates; volatile commodity markets; highly inflationary currency, devaluation or fluctuation; contraction in the availability of credit in the marketplace due to demonetization or legislation or other economic conditions; the effects of government initiatives to manage economic conditions, including changes to or cessation of any such initiatives; reduced demand for our products resulting from a slow-down in the general global economy or a shift in consumer preferences for economic reasons or otherwise to regional, local or private label products or other economy products, or to less profitable channels. In addition, we cannot predict how current or worsening economic conditions will affect our customers, suppliers, distributors, or other third parties and any negative impact on any of the foregoing may also have an adverse impact on our business, financial condition, results of operation, profitability and the ability to service the Debt Securities.

**(b) Business disruptions could have an adverse impact on our business, financial condition, results of operation, profitability and the ability to service the Debt Securities.**

Our ability, and that of our suppliers, to transport, distribute and sell products is critical to our success. Damage or disruption to our or their operations due to any of the following could impair the ability to warehouse, transport, distribute or sell our products: adverse weather conditions or natural disaster, such as an earthquake or flooding; government economic or political uncertainties or instability; industrial accidents or other occupational health and safety issues; pandemic and government directed lockdowns; telecommunications failures; power or water shortages; strikes and other labor disputes; or other reasons beyond our control or the control of our suppliers and other third parties. Failure to take adequate steps to mitigate the likelihood or potential impact of such events, or to effectively manage such events if they occur, could adversely affect our business, financial condition or results of operations, as well as require additional resources to restore our operations.

**(c) Our inability to obtain, renew or maintain the statutory and regulatory permits and approvals required to operate our business could have a material adverse effect on our business, financial condition, results of operation, profitability and the ability to service the Debt Securities.**

The failure to renew or maintain existing permits or approvals, or inability to obtain the requisite licenses in a timely manner or at all, may result in the interruption of our operations and may have a material adverse effect on our business, financial condition, results of operations, profitability and the ability to service the Debt Securities.

#### 4.3 **Management’s perception of Risk Factors**

Please refer to the relevant Key Information Document(s).

#### 4.4 **Risks related to the issuance of or Commercial Papers (as applicable) as required under the SEBI NCS Regulations**

Please refer to the relevant Key Information Document(s).

## 5 ISSUER INFORMATION

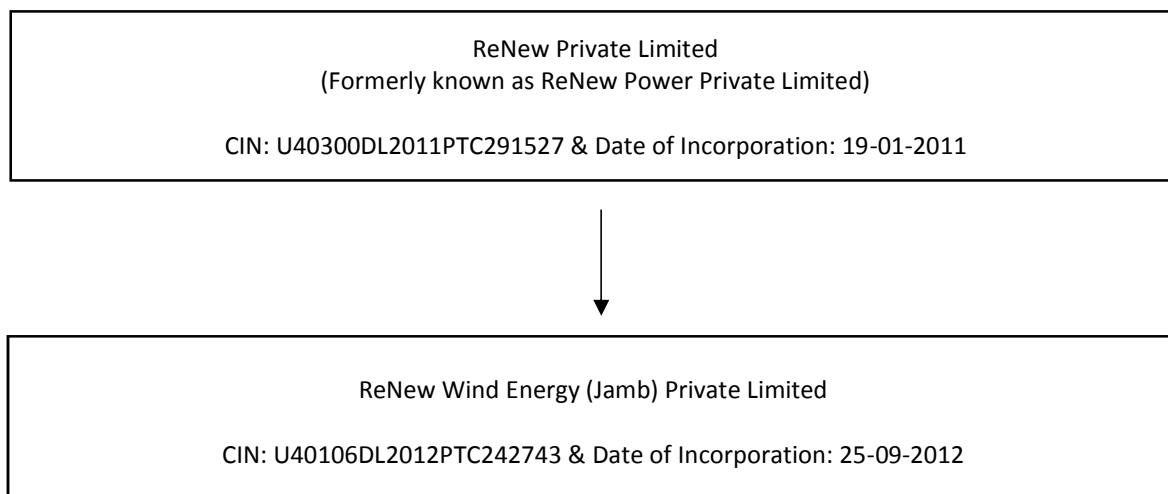
### 5.1 General Information about the Issuer

<b>Company</b>	ReNew Wind Energy (Jamb) Private Limited
<b>Date of Incorporation</b>	25 September 2012
<b>Registered Office and Corporate office</b>	<b>Registered Office:</b> 138, Ansal Chamber - II Bikaji Cama Place, New Delhi, India, 110066. <b>Corporate Office:</b> ReNew.Hub, Commercial Block-1, Zone-6, Golf Course Road, DLF City Phase-V, Gurugram – 122009
<b>Telephone</b>	+91 124 489 6670
<b>Fascimile No.</b>	+91 124 489 6670
<b>Email</b>	corpsecretarial@renew.com
<b>Compliance Officer</b>	Priya Chaudhary
<b>Arranger</b>	Please refer to the relevant Key Information Document
<b>Chief Financial Officer</b>	Kailash Vaswani

### 5.2 Overview of the Issuer and a brief summary of the business activities of the Issuer

ReNew Wind Energy (Jamb) Private Limited (RWEJPL) was incorporated in New Delhi 25 September 2012 as a Private Limited Company with primary objective of generating, producing, processing, accumulating, distributing, transferring, preserving, mixing, supplying contracting, manufacturing as producer, importers, exporters, buyers, sellers, assemblers, hirers, repairers, dealers, distributors, stockists, wholesalers, retailers, jobbers, traders, agents, brokers, representatives, collaborators, of merchandising, marketing, managing, renting, utilizing of electricity, steam, power, heat solar energy, wind energy, biomass energy, geothermal energy, hydel energy, tidal and wave energy, and other conventional, nonconventional and renewable energy sources, waste treatment plants of all kinds, and equipments thereof except nuclear power generation including EPC contracting in India and outside India. RWEJPL received its certificate of commencement of business on 25 September 2012 and its Registered Office is situated at 138, Ansal Chamber – II, Bikaji Cama Place, New Delhi, New Delhi, Delhi, India, 110066. The Company is primarily engaged in the business of engineering, procurement and construction of solar and wind power projects.

### 5.3 Structure of the Group



5.4 **A brief summary of the business activities of the subsidiaries of the Issuer**

<b>Name of the subsidiary and its country of incorporation</b>	<b>Principal activities</b>
NIL	NIL

5.5 **Details of branches or units where the Issuer carries on its business activities, if any**

Corporate office address: ReNew.Hub, Commercial Block-1, Zone-6, Golf Course Road, DLF City Phase-V, Gurugram – 122009; and

Registered office address: 138, Ansal Chamber - II Bikaji Cama Place, New Delhi, New Delhi, Delhi, India, 110066.

5.6 **Project Cost and means of financing, in case of funding of new projects:**

Please refer to the relevant Key Information Document(s).

5.7 **Expenses of the Issue:**

Please refer to the relevant Key Information Document(s).

5.8 **Our Promoter**

A complete profile of all the Promoter, including their name, date of birth, age, personal addresses, educational qualifications, experience in the business or employment, positions/posts held in the past, directorships held, other ventures of each promoter, special achievements, their business and financial activities, photograph, Permanent Accountant Number.

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	Name of the Promoter	ReNew Private Limited ("RPL")
2	Brief Description	<ul style="list-style-type: none"> <li>Established in 2011 as a subsidiary of ReNew Energy Global PLC, ReNew Private Ltd. has rapidly emerged as one of India's foremost renewable energy generators.</li> <li>Specializing in solar and wind energy production, ReNew boasts a significant contribution to India's renewable energy landscape, accounting for approximately 10 percent of the nation's total renewable energy generation and 1.9 percent of its power capacity.</li> <li>Total portfolio of 21.4 GW as 15.6 GWs with PPA (9.5 GW Operating and 6.1 GW committed) and another ~6 GW awaiting PPAs.</li> </ul>
3	Date of Birth/ Date of Incorporation	January 19, 2011
4	Age	N.A.
5	Registered Office Address	138, Ansal Chambers II, Bikaji Cama Place, South Delhi, DELHI, Delhi, India, 110066



Sr. No.	Particulars	Details
6	Educational Qualifications	N.A.
7	Experience in the business or employment	~14 years (Since Jan 2011)
8	Positions/posts held in the past	N.A.
9	Directorships held	N.A.
10	Other ventures of each promoter	N.A.
11	Special Achievements	N.A.
12	Business and Financial activities	N.A.
13	Photograph	N.A.
14	Permanent Account Number	AAFRCR1111D

Our Company confirms that the permanent account number of the Promoter and permanent account number of Directors have been submitted to the Stock Exchange(s) at the time of filing of in-principle application with the Stock Exchange(s).

**6 CREDIT RATING**

Please refer to the relevant Key Information Document(s)

**7 LISTING OF DEBT SECURITIES OR COMMERCIAL PAPERS (AS APPLICABLE)**

Please refer to the relevant Key Information Document(s)

**8 RECOVERY EXPENSE FUND**

Please refer to the relevant Key Information Document(s)

**9 ISSUE SCHEDULE**

<b>Issue Opening Date</b>	Please refer to the relevant Key Information Document(s).
<b>Issue Closing Date</b>	Please refer to the relevant Key Information Document(s).
<b>Pay In Date</b>	Please refer to the relevant Key Information Document(s).
<b>Deemed Date of Allotment</b>	Please refer to the relevant Key Information Document(s).

**10 NAME AND CONTACT DETAILS OF ARRANGERS AND OTHER PARTIES**

<b>Legal Counsel</b>	Please refer to the relevant Key Information Document(s)
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<b>Guarantor, if applicable</b>	Please refer to the relevant Key Information Document(s)
<b>Arrangers</b>	Please refer to the relevant Key Information Document(s)

## 11 FINANCIAL INFORMATION

11.1 **The audited financial statements (i.e. Profit & Loss statement, Balance Sheet and Cash Flow statement) both on a standalone and consolidated basis for a period of three completed years which shall not be more than six months old from the date of the General Information Document or issue opening date, as applicable. The financial statements are audited and certified by the statutory auditor(s) who holds a valid certificate issued by the Peer Review Board of the Institute of Chartered Accountants of India ("ICAI"). The above financial statements are accompanied with the auditor's report along with the requisite schedules, footnotes, summary etc.**

Please refer to the **Annexure A (Financial Statements)** of this General Information Document.

### 11.2 Key operational and financial parameters (Standalone financials)

(₹ in Crore)			
Balance Sheet	31-Mar-24	31-Mar-23	31-Mar-22
Property, Plant and Equipment (including Capital Work in Progress, Right of use assets and Investment Property)	5	3	4
Intangible Assets (including Intangible Assets under Development)	-	-	-
Financial Assets (Current and Non-Current)	365	556	127
Other Non-Current assets	5	11.27	4
Current assets	19	64	64
<b>Total Assets</b>	<b>393</b>	<b>635</b>	<b>199</b>
Financial Liabilities (Current and Non-Current)	417	659	201
- Borrowings (including interest)	18	320	5
-Other Financial Liabilities	399	338	196
Non-Current Liabilities	0	17	17
Current Liabilities	38	45	31
Provisions	0	-	-
<b>Total Liabilities</b>	<b>455</b>	<b>721</b>	<b>250</b>
Equity (Equity Share Capital and Other Equity)	(62)	(86)	(51)
<b>Total Equity and Liabilities</b>	<b>393</b>	<b>635</b>	<b>199</b>

<b>Profit and Loss</b>	<b>31-Mar-24</b>	<b>31-Mar-23</b>	<b>31-Mar-22</b>
Total revenue from operations	182	627	20
Other Income	1	1	2
<b>Total Income</b>	<b>183</b>	<b>629</b>	<b>22</b>
<b>Total Expenses</b>	<b>159</b>	<b>664</b>	<b>27</b>
Profit/ loss for the period	24	(35)	(4)
Other Comprehensive income	-	-	-
<b>Total Comprehensive Income</b>	<b>24</b>	<b>(35)</b>	<b>(4)</b>
Earnings per equity share:			
(a) basic; and	0	(0)	(0)
(b) diluted	0	(0)	(0)
<b>Cash Flow</b>	<b>31-Mar-24</b>	<b>31-Mar-23</b>	<b>31-Mar-22</b>
Net cash (used in)/ generated from operating activities (A)	301	(315)	25
Net cash (used in)/ generated from investing activities (B)	2	12	6
Net cash (used in)/ generated from financing activities (C)	(304)	307	(40)
<b>Net Increase/ (decrease) in Cash and Cash Equivalents</b>	<b>0</b>	<b>4</b>	<b>(8)</b>
Opening Balance of Cash and Cash Equivalents	5	1	9
<b>Cash and cash equivalents at end of the period</b>	<b>5</b>	<b>5</b>	<b>1</b>
<b>Additional Information</b>	<b>31-Mar-24</b>	<b>31-Mar-23</b>	<b>31-Mar-22</b>
Net worth	(62)	(86)	(51)
Cash and Cash Equivalents	5	5	1
Current Investments	-	-	-
Net Sales	182	627	20
Earnings before interest, taxes,	10	(3)	(0)

depreciation, and amortization			
Earnings before interest and taxes	10	(3)	(0)
Dividend amounts	NA	NA	NA
Debt equity ratio	NA	NA	NA
Debt service coverage ratio	NA	NA	NA
Interest service coverage ratio	NA	NA	NA
Current ratio	1.07	2.03	1.13
Long term debt to working capital	NA	NA	NA
Current liability ratio - current liabilities/ non-current liabilities	3.4	0.7	2.1
Total debts to total assets	NA	NA	NA

11.3 **Key operational and financial parameters (Consolidated financials).**

N.A.

11.4 **Details of any other contingent liabilities of the Issuer, based on the latest audited financial statements including amount and nature of liability.**

**Contingent Liabilities (Standalone)**

NIL

11.5 **The amount of corporate guarantee or letter of comfort issued by the Issuer along with details of the counterparty (viz. name and nature of the counterparty, whether a subsidiary, joint venture entity, group company etc.) on behalf of whom it has been issued:**

NIL

**12 BRIEF HISTORY OF THE ISSUER SINCE ITS INCORPORATION:**

12.1 **Details of share capital as at the last quarter end i.e. 30 June 2024**

Share Capital	Amount
<b>A. Authorised Capital</b>	
Equity Shares of Rs. 10 each	10,00,000
Preference Shares of Rs. 10 each	9,40,00,000
<b>Total</b>	9,50,00,000
<b>B. Issued, Subscribed and Paid-up Capital</b>	

Share Capital	Amount
Equity Shares of Rs. 10 each	1,00,000
Preference shares of Rs. 10 each	72,19,3240
<b>Total</b>	<b>7,22,93,240</b>
Paid up capital (A) After the offer - The issuance of Debentures will not alter the paid-up capital of the Issuer. (B) After conversion of convertible instruments (if applicable) – N.A. (c) Share premium account (before and after the offer)- N.A.	

12.2 **Changes in its capital structure as at last quarter end, for the preceding three financial years and current financial year as at 30 June 2024.**

Date of Change (Annual General Meeting /Extraordinary General Meeting)	Particulars
NA	NA

12.3 **Details of the equity share capital for the preceding three financial years and current financial year as at Cut Off Date:**

Date of Allotment	No. of Equity Shares	Face Value	Issue Price	Consideration (Cash, Other than cash, etc)	Nature of Allotment	Cumulative			Remarks
						No. of Equity Shares	Equity Share Capital	Equity Share premium	
25-09-2012	10,000	10/-	10/-	Cash	Subscription to MOA	10,000	1,00,000	-	NIL

12.4 **Details of any acquisition of or amalgamation with any entity in the preceding 1 (one) year from the Cut Off Date:**

N.A.

12.5 **Details of any reorganization or reconstruction in the preceding 1 (one) year from the Cut Off Date:**

Type of Event	Date of Announcement	Date of Completion	Details
N.A.			

12.6 **Details of the shareholding of the Company as at the latest quarter end i.e. 30 June 2024, as per the format specified under the listing regulations:**

Please see **Annexure B** (Shareholding Pattern of the Company as on 31 March 2024) of this General Information Document.

12.7 **List of top ten holders of equity shares of the company as at the latest quarter end i.e. 30 June 2024:**

Sr. No.	Name of shareholders	Total number of equity shares	Number of shares in demat form	Total shareholding as % of total number of equity shares
1	ReNew Private Limited	9999	9999	99.99
2	ReNew Solar Power Private Limited	01	01	0.01

13 **OTHER DISCLOSURES AND INFORMATION**

13.1 **Details of current directors of the Issuer as on date of this General Information Document:**

Sr. No.	Name, Designation, DIN, Nationality, Occupation and Address	Age (Years)	Date of Appointment	Other Directorships
1.	Deepak Gupta Director DIN: 01812112 Nationality: Indian Occupation: Service Address:	42	19-10-2019	1. Renew Power Synergy Private Limited 2. Patna Waste Management Company Private Limited 3. Kanpur Waste Management Company Private Limited 4. Pune Waste Management Company Private Limited 5. Renew Sun Bright Private Limited 6. Renew Energy Markets Private Limited 7. Renew Wind Energy (Shivpur) Private Limited 8. Renew Wind Energy (Orissa) Private Limited 9. Udaipur Waste Processing Company Private Limited 10. Ahmedabad Waste Management Company Private Limited 11. Renew Wind Energy (MP) Private Limited
2.	Balram Mehta Director DIN: 06902711	53	31-03-2015	1. Renew Wind Energy (Welturi) Private Limited 2. Renew Wind Energy (AP) Private Limited

Sr. No.	Name, Designation, DIN, Nationality, Occupation and Address	Age (Years)	Date of Appointment	Other Directorships
	Nationality: Indian Occupation: Service Address:			3. Renew Wind Energy (MP Two) Private Limited 4. Renew Wind Energy (Shivpur) Private Limited 5. Regen Powertech Private Limited 6. Renew Wind Energy (Devgarh) Private Limited 7. Renew Wind Energy (Rajasthan One) Private Limited 8. Regent Climate Connect Knowledge Solutions Private Limited 9. Renew Wind Energy (Jath) Limited 12. Renew Wind Energy (Karnataka) Private Limited

13.2 **Details of change in directors in the preceding three financial years and as at the Cut Off Date:**

Name and Designation	DIN	Date of Appointment	Date of Cessation, if applicable	Date of Resignation, if applicable	Remarks
DEEPAK GUPTA	01812112	19/10/2019	-	-	-
BALRAM MEHTA	06902711	31/03/2015	-	-	-

13.3 **Details of directors' remuneration, and such particulars of the nature and extent of their interests in the Issuer (preceding three financial years) as at Cut Off Date: NIL\***

Sr. No.	Particulars	March 31, 2024 (₹ in Lakh)	March 31, 2023 (₹ in Lakh)	March 31, 2022 (₹ in Lakh)
<b>Remuneration payable or paid to a director by the Issuer, its subsidiary or associate company</b>				
	-	-	-	-
<b>Sitting Fees and Commission ^ (refer note below) paid by Issuer Company</b>				
	-	-	-	-
(iii)	Shareholding of the director in	-	-	-

Sr. No.	Particulars	March 31, 2024 (₹ in Lakh)	March 31, 2023 (₹ in Lakh)	March 31, 2022 (₹ in Lakh)
<b>Remuneration payable or paid to a director by the Issuer, its subsidiary or associate company</b>				
	<b>the Company, its subsidiaries and associate companies on a fully diluted basis</b>			
(iv)	<b>Appointment of any relatives to an office or place of profit of the Issuer, its subsidiary or associate company;</b>	-	-	-
<b>Particulars of the nature and extent of interest, if any, of every director:</b>				
A	in the promotion of the Issuer;	-	-	-
B	in any immovable property acquired by the Issuer in the two years preceding the date of the General Information Document or any immovable property proposed to be acquired by it; or	-	-	-
C	where the interest of such a director consists in being a member of a firm or company, the nature and extent of his interest in the firm or company, with a statement of all sums paid or agreed to be paid to him or to the firm or company in cash or shares or otherwise by any person either to induce him to become, or to help him qualify as a director, or otherwise for services rendered by him or by the firm or company, in connection with the promotion or formation of the Issuer shall be disclosed	-	-	-

\* Please note that Issuer is a private limited company and accordingly Section 197 of the Companies Act 2013 is not applicable to the Issuer and the Issuer is not required to have director's remuneration policy.

**13.4 Contribution being made by the Directors as part of the offer or separately in furtherance of such objects, as of Cut Off Date:**

Please refer to the relevant Key Information Document(s).

**13.5 Details of any financial or other material interest of the Directors, Promoter, key managerial personnel or senior management in the offer and the effect of such interest in so far as it is different from the interests of other persons, as of Cut Off Date.**



Please refer to the relevant Key Information Document(s).

13.6 **Details of the auditors of the Issuer, as of Cut Off Date:**

Name of the auditor	Address	Date of Appointment
B D G & Associates	Office No. 303, 3 <sup>rd</sup> Floor, The Eagle's Flight, Suren Road, behind Guru Nanak Petrol Pump, Andheri (East), Mumbai – 400093, India	30-09-2019

13.7 **Details of change in auditor for preceding three financial years and current financial year as of Cut Off Date:**

Name of the Auditor	Address	Date of Appointment	Date of cessation, if applicable	Date of Resignation, if applicable
N.A.				

13.8 **Details of the following liabilities of the Issuer, as at the end of the preceding quarter, or if available, a later date:**

(i) **Details of outstanding secured loan facilities of the Issuer-as on 30 June 2024:**

Name of the Lender	Type of Facility	Amount Sanctioned (Rs. in Lakh)	Principal Amount Outstanding (Rs. in Lakh)	Repayment Date / Schedule	Security	Credit Rating	Asset Classification
NA							

(ii) **Details of outstanding unsecured loan facilities of the Issuer as on 30 June 2024:**

Name of lender	Type of Facility	Amount Sanctioned (Rs. in crores)	Principal Amount outstanding (Rs. in crore)	Repayment Date/ Schedule	Credit Rating, if applicable
NIL					

(iii) **Details of outstanding non-convertible securities as on 30 June 2024:**

Series of NCS	ISIN	Tenor/ Period of Maturity	Coupon	Amount outstanding	Date of Allotment	Redemption Date/ Schedule	Credit Rating	Secured/ unsecured	Security
NA									

(iv) **Details of commercial paper issuances as at the end of the last quarter i.e. as on 30 June 2024, in the following format:**

Series of NCS	ISIN	Tenor/ Period of Maturity	Coupon	Amount outstanding	Date of Allotment	Redemption Date/ Schedule	Credit Rating	Secured/ unsecured	Security	Other details viz. details of Issuing and Paying Agent, details of Credit Rating Agencies
NA										

- (v) **List of top ten holders of non-convertible securities as on 30 June 2024, in terms of value (on a cumulative basis):**

S. No.	Name of holders	Category of holder	Face value of holding	Holding as a % of total outstanding non-convertible securities of the Issuer
NA				

- (vi) **List of top ten holders of commercial paper as on 30 June 2024 in terms of value (in cumulative basis):**

S. No.	Name of holder	Category of holder	Face value of holding	Holding as a % of total commercial paper outstanding of the Issuer
N.A.				

- (vii) **Details of the bank fund based facilities/ rest of the borrowing (if any, including hybrid debt like foreign currency convertible bonds (FCCB), optionally convertible debentures/ preference shares) from financial institutions or financial creditors, as on 30 June 2024:**

Name of Party (in case of facility)/ Name of Instrument	Type of facility/ Instrument	Amount sanctioned/ issued (Rs in Lakh)	Principal Amount outstanding (Rs in Lakh)	Date of Repayment/ Schedule	Credit Rating	Secured/ Unsecured	Security
NA							

- (viii) **The amount of corporate guarantee or letter of comfort issued by the Issuer along with name of the counterparty (like name of the subsidiary, joint venture entity, group company, etc.) on behalf of whom it has been issued, contingent liability including debt service reserve account guarantees/ any put option etc. (Details of any outstanding borrowings taken/ debt securities issued for consideration other than cash). This information shall be disclosed whether such borrowing/ debt securities have been taken/ issued: (i) in whole or part; (ii) at a premium or discount, or (iii) in pursuance of an option or not.**

NIL

### 13.9 **Asset Liability Management (ALM) Disclosures**

Not applicable

### 13.10 **Outstanding Litigations and Other**

*The Company may, from time to time, be involved in various litigation proceedings in the ordinary course of our business. These legal proceedings are primarily in the nature of criminal cases, civil cases and tax proceedings. Except as disclosed in this section, there are no outstanding legal proceedings which have been considered material.*

*Further, as on the date of this General Information Document, except as disclosed hereunder,:* (i) the promoter of the Company is not involved in any outstanding action initiated by government department, regulatory or statutory authorities (such as SEBI, RBI, Stock Exchange(s) or such similar authorities) in the last three years immediately preceding the year of this General Information Document; (ii) the Company, promoter, subsidiaries and group companies are not involved in any outstanding civil litigation or tax proceedings involving where the amount is INR 3,86,00,000 (Indian Rupees three crore and eighty six lakh only) (being considered as threshold for materiality) or above; (iii) the Company, promoter, subsidiaries and group companies are not involved in any outstanding criminal litigation the outcome of which could have a material adverse effect on the Issue; (iv) there are no pending proceedings initiated against the Issuer for economic offences and (v) there are no pending litigation involving the Issuer, promoter, director, subsidiaries, group companies, whose outcome could have material adverse effect on the financial position of the Issuer, which may affect the issue or the investor's decision to invest / continue to invest in the Debt Securities or Commercial Papers and/ or non-convertible redeemable preference shares and (vi) there is no material event/ development or change having implications on the financials/credit quality (e.g. any material regulatory proceedings against the Issuer or Promoter, litigations resulting in material liabilities, corporate restructuring event etc.) at the time of issue which may affect the issue or the investor's decision to invest / continue to invest in the non-convertible securities/ commercial paper.

*Except as disclosed in this General Information Document, there are no (i) inquiries, inspections or investigations initiated or conducted (for which notices have been issued) under the Companies Act, 2013 in the last three years immediately preceding the year of this General Information Document involving the Company and its subsidiaries, and any prosecutions filed (whether pending or not), fines imposed, compounding of offences in the last three years immediately preceding the year of this General Information Document involving the Company and its subsidiaries; (ii) any material fraud committed against the Company in the last three years, and if so, the action taken by the Company; (iii) any significant and material order passed by the regulators, courts and tribunals impacting the going concern status of the Company or its future operations; (iv) any default by the Company including therein the amount involved, duration of default and present status, in repayment of: (a) statutory dues; (b) debentures and interest thereon; (c) deposits and interest thereon; or (d) loan from any bank or financial institution and interest thereon; (v) any default in annual filing of the Company under the Companies Act, 2013; and (vi) any litigation or legal actions, pending or taken, by any ministry or department of the government or a statutory authority against the Promoter of the Company during the last three years immediately preceding the year of this General Information Document, and any direction issued by such ministry or department or statutory authority upon conclusion of such litigation or legal action, if any.*

*It is clarified that for the purposes of the above, pre-litigation notices received by the Company, the Promoter, or the Directors as the case may be, have not been considered as litigation until such time that the above-mentioned parties are not impleaded as a defendant/respondent in litigation proceedings before any judicial or quasi-judicial forum.*

**(a) Litigation involving the Issuer:**

- (i) Material civil litigations against the Issuer: NIL**
- (ii) Material civil litigations by the Issuer: NIL**
- (iii) Criminal litigations against the Issuer: NIL**

- (iv) **Criminal litigations by the Issuer:** NIL
- (v) **Actions taken by regulatory and statutory authorities against the Issuer:** NIL
- (vi) **Material tax litigation against the Issuer:** NIL
- (b) **Litigation involving against the subsidiaries:**
  - (i) **Material civil litigations against the subsidiaries:** NIL
  - (ii) **Material civil litigations by the subsidiaries:** NIL
  - (iii) **Criminal litigations against the subsidiaries:** NIL
  - (iv) **Criminal litigations by the subsidiaries:** NIL
  - (v) **Actions taken by regulatory and statutory authorities against the subsidiaries:** NIL
  - (vi) **Material tax litigation against the subsidiaries:** NIL
- (c) **Litigation involving the group companies:**
  - (i) **Material civil litigations against the group companies:**
    - 1. Appeal No. 53 of 2020

In Appeal No. 53 of 2020, M/S ReNew Solar Energy (TN) Pvt. Ltd. (Renew) has contested an order by the Madhya Pradesh Electricity Regulatory Commission (MPERC) dated December 6, 2018. MPERC dismissed ReNew's petition, ruling that power exported from the solar plant, being infirm power, cannot be treated the same as firm power drawn by Independent Power Producers (IPPs) and thus should be billed accordingly. ReNew argues that MPERC ignored many of their submissions and key issues in its order. Additionally, ReNew claims that the Madhya Pradesh Power Management Company Limited (MPPMCL) initially invoiced as per the Power Purchase Agreement (PPA) but later changed the billing method without justification. The disputed billing covers the period from April 2016 to March 2024, amounting to INR 6,73,47,469. The appeal is currently pending before the Appellate Tribunal for Electricity.
    - 2. DFR No. 2243 of 2019

In DFR No. 2243 of 2019, Southern Power Distribution Co. of Andhra Pradesh and others have appealed against a CERC order in Petition No. 187/MP/2018, which granted compensation to ReNew Wind Energy (TN 2) Private Limited due to the imposition of GST. The appeal is pending before the Appellate Tribunal for Electricity (APTEL) and involves a compensation amount of INR 24.62 Crores, of which INR 14.32 Crores has been received, and INR 10.37 Crores is still pending. This includes Return on Equity (RoE) up to the date of the order and the Weighted Average Cost of Capital (WACC) post the CERC order. Given that multiple subsequent decisions by electricity regulatory commissions have acknowledged GST as a change in law and permitted compensation, the CERC's decision is well-supported by similar legal precedents.
    - 1. Appeal No. 30 of 2024

- (a) In Appeal No. 30 of 2024, Ostro Kutch Wind Power Limited (OKWPL) has challenged the final judgment by the Central Electricity Regulatory Commission (CERC) in Petition No. 332/MP/2020. The case revolves around a letter issued by the Power Grid Corporation of India Limited (PGCIL) demanding the opening of a Letter of Credit (LoC) to operationalize a 50 MW Long-Term Access (LTA) granted to OKWPL. This LTA is meant for transmitting power to beneficiaries under the Solar Energy Corporation of India (SECI) Wind Tranche 7, and according to CERC regulations, it is eligible for exemption from Inter-State Transmission System (ISTS) charges. OKWPL sought an extension of the LTA operationalization date to March 31, 2022, and exemption from Payment of Charges (PoC)/LoC requirements until the project was commissioned. However, the CERC dismissed this petition, leading to the current appeal.
- (b) The CERC has consistently rejected similar requests for exemption from LTA charges in cases filed by other power producers like ACME and Sprng Energy. It maintained that LTA Agreements and Power Purchase Agreements (PPAs) are independent contracts, placing the onus on power producers to align commissioning dates with LTA start dates. Appeals against these orders, including OKWPL's case, are now pending before the Appellate Tribunal for Electricity (APTEL). In the interim, APTEL has directed PGCIL not to take any coercive actions based on the LTA demand notices issued, awaiting a final decision on these appeals.

2. DFR 432 of 2019

In DFR 432 of 2019, ReNew Wind Energy (TN 2) Pvt. Ltd. has filed a limited appeal against a CERC order dated February 5, 2019, in Petition No. 187/MP/2018, which rejected their claim for an increase in Operation & Maintenance (O&M) expenses and carrying costs due to the imposition of GST. The appeal, pending before APTEL, involves a disputed amount of INR 11.36 Crores, with INR 4.90 Crores related to O&M expenses and INR 6.46 Crores as carrying cost calculated at 15.5%. The case's likelihood of success is supported by subsequent orders from regulatory commissions and APTEL in similar cases, like those involving CGPL and Parampujya, where GST on O&M expenses was recognized as a change in law event, and carrying costs were granted even without an explicit contractual clause.

3. DFR 433 of 2019

In DFR 433 of 2019, ReNew Wind Energy (TN 2) Pvt. Ltd. has filed a limited appeal against a CERC order dated February 5, 2019, which rejected their claim for an increase in Operation & Maintenance (O&M) expenses and carrying costs due to the imposition of GST. The appeal, currently pending before APTEL, involves a disputed amount of INR 7.38 Crores, with INR 3.21 Crores related to O&M expenses and INR 4.17 Crores as carrying cost calculated at 15.5%. The likelihood of success is bolstered by subsequent orders from regulatory commissions and APTEL in similar cases, such as CGPL and Parampujya, where GST on O&M expenses was recognized as a change in law event, and carrying costs were granted even without an explicit contractual clause.

4. DFR No. 419 of 2022

In DFR No. 419 of 2022, ReNew Clean Energy Private Limited has appealed

against an MPERC order dated June 15, 2022, which acknowledged GST as a change in law but denied compensation for GST expenses beyond the Scheduled Commercial Operation Date (SCOD), as well as for O&M expenses and carrying costs. The appeal is pending before APTEL and involves a disputed amount of INR 9.6 Crores, comprising INR 4.5 Crores for change in law (CIL) and INR 5.1 Crores for carrying costs up to October 2023. The likelihood of success is supported by similar cases involving CGPL and Parampujya, where commissions and APTEL have recognized GST on O&M expenses as a change in law event and granted carrying costs even without an explicit contractual clause.

5. Petition No. 8 of 2020

In Petition No. 8 of 2020, M/s Renew Solar Power Private Limited appealed against a Maharashtra Electricity Regulatory Commission (MERC) order dated June 22, 2020, which denied carrying costs based on actual financing costs incurred due to the imposition of safeguard duty (SGD) on solar modules. The Appellate Tribunal for Electricity (APTEL) allowed Renew's appeal (Appeal No. 108/2023) on August 3, 2023, and remanded the case back to MERC for consequential orders. The dispute involves a financial difference of INR 24.96 Crores, calculated based on the Weighted Average Cost of Capital (WACC) versus the Maharashtra State Electricity Distribution Company Limited (MSEDCL) rate, which includes SBI Marginal Cost of Funds Based Lending Rate (MCLR) +1.25%. The matter is now pending further orders from MERC, but the decision has been made in favor of Renew Solar Power Limited.

(ii) **Material civil litigations by the group companies:**

WP (C) Nos. 17082, 17085, 17088, 17093, 17094, 17108, 17109, 17110, 17111, 17112, and 17116 of 2022

(a) In a series of petitions filed as WP (C) Nos. 17082, 17085, 17088, 17093, 17094, 17108, 17109, 17110, 17111, 17112, and 17116 of 2022, various subsidiaries of ReNew Power, including ReNew Hans Urja Private Limited and others, have challenged amendments to the Project Import Regulations, 1986. Specifically, they contest the exclusion of solar projects from the regulations per the amendment dated October 19, 2022, and a subsequent letter from the Jodhpur Customs House canceling the registrations granted to these projects under the previous regulations. The petitioners argue that this amendment and cancellation are legally flawed and have filed these petitions against the Central Board of Indirect Taxes and Customs, the Assistant Commissioner of Customs, and the Union of India in the Delhi High Court.

(b) Additionally, the petitions have been amended to challenge the Finance Act, 2023, which removed "solar power projects" from the definition of "power projects" under Chapter heading 98 of the Customs Tariff Act. The companies claim this amendment is contrary to the Customs Tariff Act and should not be applied retroactively. They estimate the financial impact to be approximately 135 Crores. The Delhi High Court, in its interim order, has protected the registrations already granted to the petitioners prior to the amendment. Based on legal advice, the companies believe they have a strong case on the merits, asserting that the amendments are not consistent with the statutory framework.

(iii) **Criminal litigations against the group companies:** NIL

- (iv) **Criminal litigations by the group companies:** NIL
- (v) **Actions taken by regulatory and statutory authorities against the group companies:**
- (vi) **Material tax litigation against the group companies:** NIL
- (d) **Litigations involving the directors:**
  - (i) **Material civil litigations against the directors:** NIL
  - (ii) **Material civil litigations by the directors:** NIL
  - (iii) **Criminal litigations against the directors:** NIL
  - (iv) **Criminal litigations by the directors:** NIL
  - (v) **Material tax litigation against the directors:** NIL
  - (vi) **Actions taken by regulatory and statutory authorities against the directors:** NIL
- (e) **Litigations involving the Promoter:**
  - (i) **Material civil litigations against the Promoter:**

Diary No. 12179/2022/ SLP (C) No. 548-561/2023

In the case bearing diary no. 12179/2022/ SLP (C) No. 548-561/2023, the petitioner, Southern Power Distribution Company of Andhra Pradesh (APSPDCL), appealed against a judgment passed by the Division Bench of the Andhra Pradesh High Court on March 15, 2022 wherein Tata Power Renewable Energy Limited and Ors was a Respondent and M/s. Renew Power Private Limited as the Caveator. The High Court had quashed O.P. No. 17 of 2018 filed by APSPDCL, which sought amendments to the APERC Regulation No. 1 of 2015 and the tariff order dated August 1, 2015, applicable for the fiscal year 2015-16. The amendments in question pertained to various parameters including capital cost, depreciation, return on equity, O&M expenses, CDM benefits, government subsidies or incentives, CUF, and rebates. The High Court ruled that the Andhra Pradesh Electricity Regulatory Commission (APERC) lacked the jurisdiction to entertain the petition.

The Supreme Court emphasized its discretionary power to grant special leave to appeal, typically reserved for cases involving substantial questions of law. In this instance, the Supreme Court found that the Andhra Pradesh High Court had delivered a well-reasoned judgment supported by judicial precedents and established law. The Supreme Court did not identify any significant legal error in the High Court's judgment that would warrant the exercise of its discretionary power to favor APSPDCL. As a result, the Supreme Court did not find a substantial question of law arising from the High Court's decision, thus the appeal was not granted.
  - (ii) **Material civil litigations by the Promoter:** NIL
  - (iii) **Criminal litigations against the Promoter:** NIL
  - (iv) **Criminal litigations by the Promoter:** NIL
  - (v) **Material tax litigation against the Promoter:** NIL
  - (vi) **Actions taken by legal or regulatory and statutory authorities against the Promoter:**

NIL

- 13.11 **Details of all default/s and/or delay in payments of interest and principal of any kind of term loans, debt securities, commercial papers (including technical delay) and other financial indebtedness including corporate guarantee or letters of comfort issued by the Company, in the preceding three years and the current financial year:**

NIL

- 13.12 **Any material event/ development or change having implications on the financials/credit quality (e.g. any material regulatory proceedings against the Issuer/Promoter, litigations resulting in material liabilities, corporate restructuring event etc.) at the time of issue which may affect the issue or the investor's decision to invest / continue to invest in the non-convertible securities/ commercial paper:**

NIL

- 13.13 **Any litigation or legal action pending or taken by a Government Department or a statutory body or regulatory body during the three years immediately preceding the year of the issue of the General Information Document against the Promoter of the company:**

*Please refer to Section 13.10 (Outstanding Litigations and Other Confirmations) of this General Information Document.*

- 13.14 **Details of default and non-payment of statutory dues for the preceding three financial years and current financial year:**

NIL

- 13.15 **Details of pending litigation involving the Issuer, Promoter, Director, subsidiaries, group companies or any other person, whose outcome could have material adverse effect on the financial position of the Issuer, which may affect the issue or the investor's decision to invest / continue to invest in the debt securities and/ or non-convertible redeemable preference shares:**

*Please refer to Section 13.10 (Outstanding Litigations and Other Confirmations) of this General Information Document.*

- 13.16 **Details of acts of material frauds committed against the Issuer in the preceding three financial years and current financial year, if any, and if so, the action taken by the Issuer**

NIL

- 13.17 **Details of pending proceedings initiated against the Issuer for economic offences, if any –**

NIL

- 13.18 **Related Party Transactions entered during the preceding three financial years and current financial year with regard to loans made or, guarantees given or securities provided:**

*Please refer to Part C of Annexure A (Financial Statements) of this General Information Document.*

- 13.19 **Registrar and Transfer Agent**

Please refer to the relevant Key Information Document(s)

- 13.20 **Consent of directors, auditors, bankers to issue, trustees, solicitors or advocates to the issue, legal advisors to the issue, lead managers to the issue, Registrar to the Issue, and lenders (if required, as per the terms of the agreement) and experts.**



Please refer to the relevant Key Information Document(s).

- 13.21 ***The names of the debenture trustee(s) shall be mentioned with a statement to the effect that debenture trustee(s) has given its consent for appointment along with the copy of the consent letter from the debenture trustee.***

Please refer to the relevant Key Information Document(s).

- 13.22 ***If the security is backed by a guarantee or letter of comfort or any other document of a similar nature, a copy of the same shall be disclosed. In case such document does not contain the detailed payment structure (procedure of invocation of guarantee and receipt of payment by the investor along with timelines), the same shall be disclosed in the General Information Document.***

Please refer to the relevant Key Information Document(s).

- 13.23 ***Disclosure of cash flow with date of interest/ dividend/ redemption payment as per day count convention***

- (i) ***Day count convention for dates on which the payments in relation to the Debt Securities or Commercial Papers (as applicable) which need to be made***

Please refer to the relevant Key Information Document(s).

- (ii) ***Procedure and time schedule for allotment and issue of Debt Securities or Commercial Papers (as applicable)***

Please refer to the relevant Key Information Document(s)

- (iii) ***Illustration on coupon payment dates and redemption date and cash flows emanating from the Debt Securities or Commercial Papers (as applicable)***

Please refer to the relevant Key Information Document(s).

- 13.24 ***Undertaking by the Issuer***

- (i) Investors are advised to read the risk factors carefully before taking an investment decision in respect of the Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the offer including the risks involved. The securities have not been recommended or approved by any regulatory authority in India, including the SEBI nor does SEBI guarantee the accuracy or adequacy of this General Information Document. Specific attention of investors is invited to section 'General Risks' on **page number 1** and the statement of 'Risk factors' given in Section 4 (*Risk Factors*) of this General Information Document.

- (ii) The Issuer, having made all reasonable inquiries, accepts responsibility for, and confirms that this General Information Document read with the relevant Key Information Document(s) contains all information with regard to the Issuer and the Issue, that the information contained in the General Information Document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this General Information Document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

- (iii) The Issuer has no side letter with any holder of the Debt Securities or Commercial Papers (as applicable). Any covenants later added shall be disclosed on the Stock Exchange(s) where the Debt Securities or Commercial Papers (as applicable) will get listed.

- 13.25 ***Disclosures in respect of issue of non-convertible redeemable preference shares***

Please refer to the relevant Key Information Document(s)

13.26 **Other Details**

(i) ***Debenture redemption reserve creation - relevant legislations and applicability***

Please refer to the relevant Key Information Document(s)

(ii) ***Issue/instrument specific regulations – relevant details (Companies Act, RBI guidelines etc.)***

Please refer to the relevant Key Information Document(s)

(iii) ***Governing Law and Provisions***

Please refer to the relevant Key Information Document(s)

(iv) ***Default in Payment***

Please refer to the relevant Key Information Document(s)

(v) ***Delay in Listing***

Please refer to the relevant Key Information Document(s)

(vi) ***Delay in allotment of securities***

Please refer to the relevant Key Information Document(s)

(vii) ***Issue Details:***

Please refer to the relevant Key Information Document(s).

(viii) ***Application Process***

Please refer to the relevant Key Information Document(s).

(ix) ***Project details: gestation period of the project; extent of progress made in the project; deadlines for completion of the project; the summary of the project appraisal report (if any), schedule of implementation of the project;***

Please refer to the relevant Key Information Document(s).

(x) ***Confirmation pertaining to the use of proceeds of Issue as required under the SEBI NCS Regulations***

(i) ***If the proceeds, or any part of the proceeds, of the Issue are or is to be applied directly or indirectly:***

(a) ***in the purchase of any business; or***

(b) ***in the purchase of an interest in any business and by reason of that purchase, or anything to be done in consequence thereof, or in connection therewith the Company shall become entitled to an interest in either the capital or profits and losses or both, in such business exceeding fifty per cent. thereof, a report made by a chartered accountant (who shall be named in the Issue Document) upon–***

- I. ***the profits or losses of the business for each of the three financial years immediately preceding the date of the issue of the Issue Document; and***
  - II. ***the assets and liabilities of the business as on the latest date to which the accounts of the business were made up, being a date not more than one hundred and twenty days before the date of the issue of the Issue Document***
- (ii) ***In purchase or acquisition of any immovable property including indirect acquisition of immovable property for which advances have been paid to third parties, disclosures regarding:***
- (a) ***the names, addresses, descriptions and occupations of the vendors;***
  - (b) ***the amount paid or payable in cash, to the vendor and where there is more than one vendor, or the Company is a sub-purchaser, the amount so paid or payable to each vendor, specifying separately the amount, if any, paid or payable for goodwill;***
  - (c) ***the nature of the title or interest in such property proposed to be acquired by the Company; and***
  - (d) ***the particulars of every transaction relating to the property completed within the two preceding years, in which any vendor of the property or any person who is or was at the time of the transaction, a promoter or a director or proposed director of the Company, had any interest, direct or indirect, specifying the date of the transaction and the name of such promoter, director or proposed director and stating the amount payable by or to such vendor, promoter, director or proposed director in respect of the transaction:***
- Provided that if the number of vendors is more than five, then the disclosures as required above shall be on an aggregated basis, specifying the immovable property being acquired on a contiguous basis with mention of the location/total area and the number of vendors from whom it is being acquired and the aggregate value being paid. Details of minimum amount, the maximum amount and the average amount paid/payable should also be disclosed for each immovable property.***
- (iii) ***If:***
- (a) ***the proceeds, or any part of the proceeds, of the Issue are or are to be applied directly or indirectly and in any manner resulting in the acquisition by the Company of shares in any other body corporate; and***
  - (b) ***by reason of that acquisition or anything to be done in consequence thereof or in connection therewith, that body corporate shall become a subsidiary of the Company, a report shall be made by a Chartered Accountant (who shall be named in the Issue Document) upon –***
    - I. ***the profits or losses of the other body corporate for each of the three financial years immediately preceding the issue of the Issue Document; and***
    - II. ***the assets and liabilities of the other body corporate as on the latest date to which its accounts were made up.***

**(iv) The said report shall:**

- (a) indicate how the profits or losses of the other body corporate dealt with by the report would, in respect of the shares to be acquired, have concerned members of the Company and what allowance would have been required to be made, in relation to assets and liabilities so dealt with for the holders of the balance shares, if the Company had at all material times held the shares proposed to be acquired; and**
- (b) where the other body corporate has subsidiaries, deal with the profits or losses and the assets and liabilities of the body corporate and its subsidiaries in the manner as provided in paragraph (c) (B) above.**

Please refer to the relevant Key Information Document(s).

- (xi) Broad lending and borrowing policy including summary of the key terms and conditions of the term loans such as re-scheduling, prepayment, penalty, default; and where such lending or borrowing is between the Issuer and its subsidiaries or associates, matters relating to terms and conditions of the term loans including re-scheduling, prepayment, penalty, default**

Not Applicable

- (xii) Details of purchase and sale of securities of the Issuer and its subsidiaries**

Sr. No.	Particulars	Remarks
1	aggregate number of securities of the Issuer purchased or sold by the promoter group of Issuer within six months immediately preceding the date of this General Information Document	N.A.
2	aggregate number of securities of the subsidiaries of Issuer purchased or sold by the promoter group of Issuer within six months immediately preceding the date of this General Information Document	N.A.
3	aggregate number of securities of the Issuer purchased or sold by the directors of the company which is a promoter of Issuer within six months immediately preceding the date of this General Information Document	N.A.
4	aggregate number of securities of the subsidiaries of Issuer purchased or sold by the directors of the company which is a promoter of Issuer within six months immediately preceding the date of this General Information Document	N.A.
5	aggregate number of securities of the Issuer purchased or sold by the directors of the Issuer or their relatives within six months immediately preceding the date of this General Information Document	N.A.

- (xiii) Particulars of the material contracts**

**Material Contracts** - By very nature and volume of its business, the Company is involved in a large number of transactions involving financial obligations and therefore it may not be possible to furnish details of all material contracts and agreements involving financial obligations of the Company.

- (i) Memorandum and Articles of Association of the Issuer
- (ii) Tripartite Agreement between the Company, NSDL and the Registrar and Transfer Agent of Debt Securities or Commercial Papers (as applicable) in dematerialised form.
- (iii) Tripartite Agreement between the Company, CDSL and the Registrar and Transfer Agent of the Debt Securities or Commercial Papers (as applicable) in dematerialised form.
- (iv) Annual reports of the Company for last three Financial Years.
- (v) Any other document as may be required under the relevant Key Information Document(s).

Copies of above contracts may be inspected at the Registered Office of the Company between 10:00 a.m. and 12:00 noon on any working day until the issue closing date of the respective issue.

**(xiv) Related Party Transactions**

Reference to the relevant page number of the audit report which sets out the details of the Related Party Transactions entered during the three financial years immediately preceding the issue of the General Information Document.

Financial Year 2023-24 : Please refer to Page No. 36 to 37 of the annual report for financial year 2023-24.

Financial Year 2022-23 : Please refer to Page No. 40 to 41 of the annual report for financial year 2022-23.

Financial Year 2021-22 : Please refer to Page No. 37 to 40 of the annual report for financial year 2021-22.

- (xv) *The summary of reservations or qualifications or adverse remarks of auditors in the five financial years immediately preceding the year of issue of the General Information Document, and of their impact on the financial statements and financial position of the company, and the corrective steps taken and proposed to be taken by the company for each of the said reservations or qualifications or adverse remarks:***

NIL

- (xvi) *Details of any inquiry, inspections or investigations initiated or conducted under the securities law or Companies Act or any previous company law in the three financial years immediately preceding the year of circulation of this General Information Document in the case of Company and all of its subsidiaries. Also, if there were any prosecutions filed (whether pending or not), fines imposed, or offences compounded in the three financial years immediately preceding the year of this General Information Document and if so, section-wise details thereof for the company and all of its subsidiaries:***

NIL

- (xvii) *Details of the acts of material frauds committed against the Issuer in the preceding three financial years and current financial year, if any, and actions taken by the Issuer***

NIL

**14 DECLARATION BY THE ISSUER AS REQUIRED UNDER SCHEDULE I OF THE SEBI NCS REGULATION AND UNDER FORM PAS 4 OF THE COMPANIES (PROSPECTUS AND ALLOTMENT OF SECURITIES), RULES 2014**

*Please refer to the relevant Key Information Document(s)*

**15 ISSUE DETAILS**

Terms	Particulars
<b>Security Name (Name of the non-convertible securities which includes (Coupon/dividend, Issuer Name and maturity year)</b>	Please refer to the relevant Key Information Document(s).
<b>Issuer</b>	ReNew Wind Energy (Jamb) Private Limited
<b>Type of Instrument</b>	Please refer to the relevant Key Information Document(s).
<b>Nature of Instrument (Secured or Unsecured)</b>	Please refer to the relevant Key Information Document(s).
<b>Seniority (Senior or Subordinated)</b>	Please refer to the relevant Key Information Document(s).
<b>Guarantee</b>	Please refer to the relevant Key Information Document(s).
<b>Eligible Investors</b>	Please refer to the relevant Key Information Document(s).
<b>Listing (name of Stock Exchange(s) where it will be listed and timeline for listing)</b>	Please refer to the relevant Key Information Document(s).
<b>Rating of the Instrument</b>	Please refer to the relevant Key Information Document(s).
<b>Issue Size</b>	Please refer to the relevant Key Information Document(s).
<b>Minimum subscription</b>	Please refer to the relevant Key Information Document(s).
<b>Option to retain oversubscription (Amount)</b>	Please refer to the relevant Key Information Document(s).
<b>Objects of the Issue / Purpose for which there is requirement of funds</b>	Please refer to the relevant Key Information Document(s).
<b>In case the issuer is an NBFC and the objects of the issue entail loan to any entity who is a 'group company' then disclosures shall be made in the following format:</b>	Not Applicable

Terms	Particulars
<b>Details of the utilization of the Proceeds</b>	Please refer to the relevant Key Information Document(s).
<b>Coupon / Dividend Rate</b>	Please refer to the relevant Key Information Document(s).
<b>Step Up/Step Down Coupon Rate</b>	Please refer to the relevant Key Information Document(s).
<b>Coupon/Dividend Payment Frequency</b>	Please refer to the relevant Key Information Document(s).
<b>Coupon / Dividend payment dates</b>	Please refer to the relevant Key Information Document(s).
<b>Cumulative / non-cumulative, in case of dividend</b>	Please refer to the relevant Key Information Document(s).
<b>Coupon Type (Fixed, floating or other structure)</b>	Please refer to the relevant Key Information Document(s).
<b>Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc).</b>	Please refer to the relevant Key Information Document(s).
<b>Day Count Basis (Actual/Actual)</b>	Please refer to the relevant Key Information Document(s).
<b>Interest on Application Money</b>	Please refer to the relevant Key Information Document(s).
<b>Default Interest Rate</b>	Please refer to the relevant Key Information Document(s).
<b>Tenor</b>	Please refer to the relevant Key Information Document(s).
<b>Redemption Date</b>	Please refer to the relevant Key Information Document(s).
<b>Redemption Amount</b>	Please refer to the relevant Key Information Document(s).
<b>Redemption Premium /Discount</b>	Please refer to the relevant Key Information Document(s).
<b>Issue Price</b>	Please refer to the relevant Key Information Document(s).
<b>Discount at which security is issued and the effective yield as a result of such discount.</b>	Please refer to the relevant Key Information Document(s).
<b>Premium/Discount at which security is redeemed and the effective yield as a result of</b>	Please refer to the relevant Key Information Document(s).

Terms	Particulars
<b>such premium/discount.</b>	
<b>Put Date</b>	Please refer to the relevant Key Information Document(s).
<b>Put Price</b>	Please refer to the relevant Key Information Document(s).
<b>Call Date</b>	Please refer to the relevant Key Information Document(s).
<b>Call Price</b>	Please refer to the relevant Key Information Document(s).
<b>Put Notification Time (Timelines by which the investor need to intimate Issuer before exercising the put)</b>	Please refer to the relevant Key Information Document(s).
<b>Call Notification Time (Timelines by which the Issuer need to intimate investor before exercising the call)</b>	Please refer to the relevant Key Information Document(s).
<b>Face Value</b>	Please refer to the relevant Key Information Document(s).
<b>Minimum Application and in multiples of thereafter</b>	Please refer to the relevant Key Information Document(s).
<b>Issue Timing</b>	Please refer to the relevant Key Information Document(s).
<b>Issue Opening Date</b>	Please refer to the relevant Key Information Document(s).
<b>Issue Closing date</b>	Please refer to the relevant Key Information Document(s).
<b>Date of earliest closing of the issue, if any.</b>	Not Applicable
<b>Pay-in Date</b>	Please refer to the relevant Key Information Document(s).
<b>Deemed Date of Allotment</b>	Please refer to the relevant Key Information Document(s).
<b>Settlement mode of the Instrument</b>	Please refer to the relevant Key Information Document(s).
<b>Depository</b>	NSDL and / or CDSL
<b>Disclosure of Interest/Dividend / redemption dates</b>	Please refer to the relevant Key Information Document(s).
<b>Record Date</b>	Please refer to the relevant Key Information Document(s).
<b>All covenants of the issue (including side letters, accelerated payment</b>	Please refer to the relevant Key Information Document(s).



Terms	Particulars
clause, etc.)	
<b>Description regarding Security (where applicable) including type of security (movable/immovable/tangible etc.), type of charge (pledge/ hypothecation/ mortgage etc.), date of creation of security/ likely date of creation of security, minimum security cover, revaluation</b>	Please refer to the relevant Key Information Document(s).
<b>Replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the General Information Document</b>	Please refer to the relevant Key Information Document(s).
<b>Transaction Documents</b>	Please refer to the relevant Key Information Document(s).
<b>Conditions Precedent to Disbursement</b>	Please refer to the relevant Key Information Document(s).
<b>Condition Subsequent to Disbursement</b>	Please refer to the relevant Key Information Document(s).
<b>Event of Default (including manner of voting /conditions of joining Inter Creditor Agreement)</b>	Please refer to the relevant Key Information Document(s).
<b>Creation of recovery expense fund</b>	Please refer to the relevant Key Information Document(s).
<b>Conditions for breach of covenants</b>	Please refer to the relevant Key Information Document(s).
<b>Provisions related to Cross Default Clause</b>	Please refer to the relevant Key Information Document(s).
<b>Role and Responsibilities of Trustee</b>	Please refer to the relevant Key Information Document(s).
<b>Risk factors pertaining to the issue</b>	Please refer to the relevant Key Information Document(s).
<b>Governing Law and Jurisdiction</b>	Please refer to the relevant Key Information Document(s).

**16 EXPENSES OF THE ISSUE**

*Please refer to the relevant Key Information Document(s).*

**17 DISCLOSURE IN TERMS OF SEBI DEBENTURE TRUSTEE MASTER CIRCULAR**

*Please refer to the relevant Key Information Document(s)*

**18 DISCLOSURE PRESCRIBED UNDER FORM PAS-4 OF COMPANIES (PROSPECTUS AND ALLOTMENT OF SECURITIES), RULES, 2014**

*Please refer to the relevant Key Information Document(s)*

**Balram**  
**Mehta**  
Digitally signed  
by Balram  
Mehta  
Date: 2024.07.11  
14:19:59 +05'30'

## **ANNEXURE A – FINANCIAL STATEMENTS**

### **PART A: AUDITED FINANCIALS STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 MARCH 2022, 31 MARCH 2023 AND 31 MARCH 2024**

The Auditor Report along with the requisite schedules, footnotes, summary of Financial Year ended 31 March 2022, 31 March 2023 and 31 March 2024 have been annexed separately.

**PART B: AUDITED CASH FLOW STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 MARCH 2022, 31 MARCH 2023 AND 31 MARCH 2024**

Attached Separately

**PART C: RELATED PARTY TRANSACTIONS FOR THE FINANCIAL YEAR ENDED 31 MARCH 2022, 31 MARCH 2023  
AND 31 MARCH 2024**

Attached Separately

**ANNEXURE B – SHAREHOLDING PATTERN OF THE COMPANY AS ON 31 MARCH 2024**

The following table sets forth the details regarding the equity shareholding pattern of our Company as on 30 June 2024.

Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shareholding % assuming full conversion of convertible securities (including Warrants)	Number of Locked shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights		Total as a % of		No . (a)	As a % of total Shares held( b)	No . (a)	As a % of total Shares held( b)	
									Class X	Class Y	Total Voting Rights		(X)	(XII)	(XIII)		
(I)		(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)	
1	ReNew Private Limited <b>Category:</b> Promoter	AAF CR1111D	1	9,999	N.A.	N.A.	9,999	99.99	N.A	N.A	N.A	N.A.	N.A.	N.A.	N.A.	N.A.	9,999
2	ReNew Solar Power <b>Category:</b> Promoter	AAF CR9951H	1	1	N.A.	N.A.	1	0.01	N.A	N.A	N.A	N.A.	N.A.	N.A.	N.A.	N.A.	1

Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights	Class X	Class Y			Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	No. (a)	
(I)		(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)				
Private Limited (As a nominee of ReNew Power Private Limited)																		
<b>Category:</b>																		

Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights	Class	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(I)		(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)				
As Nominee Shareholder of ReNew Private Limited																		