

Draft Key Information Document for Issue of
Secured Rated Listed Redeemable Non-Convertible Debentures
on a Private Placement Basis dated 4 June 2024
Series 289 Tranche 9 - (For Company's Internal identification purpose only)

Draft Key Information Document for Series 289 under General Information Document
dated 4 June 2024

Date of Series 289 Tranche 9: 28 October 2024 (Allotment Date)

Type of Placement Memorandum: Private Placement (For private circulation only)

Private Placement of Secured, Rated, Listed, Redeemable Non-Convertible Debentures for up to Rs. 7,500 Crore (Rupees Seven Thousand five hundred Crore) (Including Green Shoe option), under General Information Document Series 289 ("GID") dated 4 June 2024 of Secured, Rated, Listed, Redeemable Non-Convertible Debenture to be issued in various tranches including Green shoe option to retain over subscription.

This Key Information Document is issued in terms of and pursuant to the General Information Document dated 4 June 2024. All the terms, conditions, information and stipulations contained in the General Information Document are incorporated herein by reference as if the same were set out herein. Investors are advised to refer to the same. This Key Information Document must be read in conjunction with the General Information Document and the Private Placement Offer Cum Application Letter. All capitalised terms used but not defined herein shall have the meaning ascribed to them in the General Information Document.

This Key Information Document contains details of this Tranche of private placement of debentures and any material changes in the information provided in the General Information Document, as set out herein.

UPDATED INFORMATION

Below are the changes in information given in General Information Document:

3.2 Issuer Information:

c) Statutory Auditors

M/s. PRICE WATERHOUSE LLP

Plot No.56 & 57, Block D N,

Sector V, Salt Lake,

Kolkata 700091, West Bengal.

Contact: +91 (40) 4424 6000

Email ID: sharad.vasant@pwc.com

Peer Review Certificate No. 014680

M/s. KIRTANE AND PANDIT LLP

5th Floor, Wing A, Gopal House,

S. No. 127/1B/1, Opp. Harshal Hall,

Kothrud, Pune-411029

Contact No.: +91 20-67295100

Email ID: kpca@kirtanepandit.com

Peer Review Certificate No. 105949

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3.3.3 Link latest press release of the Credit Rating Agency in relation to the issue:

CRISIL:

https://www.crisilratings.com/mnt/winshare/Ratings/RatingList/RatingDocs/BajajFinanceLimited_October%2003_%202024_RR_352608.html

INDIA RATINGS :

<https://www.indiaratings.co.in/pressrelease/71463>

3.3.4 Name(s) of the stock exchange(s) where the non-convertible securities (NCDs) are proposed to be listed and the details of their in-principal approval for listing obtained from these stock exchange(s):

The NCDs are proposed to be listed on the whole sale debt segment of BSE Limited. The in-principle for listing of NCDs was issued by BSE Limited on 5 June 2024.

3.3.9 Expenses of the Issue:

OPTION I-

Sr. No.	Expenses	Amount (Rs.)	% of total issue expense	% of total issue size
a)	Lead Manager(s) fees*	-	-	-
b)	Underwriting commission*	-	-	-
1c)	Brokerage, selling commission and upload fees	15,254,237.29	61.75	0.05
d)	Fees payable to Registrar to the issue	1,000.00	0.00	0.00
e)	Fees payable to the Legal Advisors*	-	-	-
f)	Advertising and marketing expenses*	-	-	-
g)	Fees payable to regulators including stock exchanges	10,000.00	0.04	0.00
h)	Expenses incurred on printing and distribution of issue stationary*	-	-	-
i)	Any other fees, commission or payment under whatever nomenclature: (Corporate action fees of NSDL & CDSL, Stamp duty, Corporate Guarantee settlement fund, etc.)	9,438,386.59	38.21	0.03
	Total	24,703,623.88	100	0.08

**Not Applicable, since the issue is made on private placement basis under section 42 of the Companies Act, 2013.*

OPTION II-

Sr. No.	Expenses	Amount (Rs.)	% of total issue expense	% of total issue size
a)	Lead Manager(s) fees*	-	-	-

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Sr. No.	Expenses	Amount (Rs.)	% of total issue expense	% of total issue size
b)	Underwriting commission*	-	-	-
1c)	Brokerage, selling commission and upload fees	13,983,050.85	62.99	0.09
d)	Fees payable to Registrar to the issue	1,000.00	0.00	0.00
e)	Fees payable to the Legal Advisors*	-	-	-
f)	Advertising and marketing expenses*	-	-	-
g)	Fees payable to regulators including stock exchanges	10,000.00	0.05	0.00
h)	Expenses incurred on printing and distribution of issue stationary*	-	-	-
i)	Any other fees, commission or payment under whatever nomenclature: (Corporate action fees of NSDL & CDSL, Stamp duty, Corporate Guarantee settlement fund, etc.)	8,203,820.01	36.96	0.05
	Total	22,197,870.86	100	0.15

**Not Applicable, since the issue is made on private placement basis under section 42 of the Companies Act, 2013.*

OPTION III-

Sr. No.	Expenses	Amount (Rs.)	% of total issue expense	% of total issue size
a)	Lead Manager(s) fees*	-	-	-
b)	Underwriting commission*	-	-	-
1c)	Brokerage, selling commission and upload fees	12,711,864.41	67.25	0.04
d)	Fees payable to Registrar to the issue	1,000.00	0.01	0.00
e)	Fees payable to the Legal Advisors*	-	-	-
f)	Advertising and marketing expenses*	-	-	-
g)	Fees payable to regulators including stock exchanges	10,000.00	0.05	0.00
h)	Expenses incurred on printing and distribution of issue stationary*	-	-	-
i)	Any other fees, commission or payment under whatever nomenclature: (Corporate action fees of NSDL & CDSL, Stamp duty, Corporate Guarantee settlement fund, etc.)	6,179,482.48	32.69	0.02
	Total	18,902,346.89	100	0.06

**Not Applicable, since the issue is made on private placement basis under section 42 of the Companies Act, 2013.*

Note-The amount mentioned in the above table is calculated on total issue size, excluding GST.

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3.3.10 Financial Information:

- a) The audited financial statements (i.e. profit and loss statement, balance sheet and cash flow statement) standalone basis for a period of three completed years. Such financial statements are audited and certified by the statutory auditor(s) who holds a valid certificate issued by the Peer Review Board of the Institute of Chartered Accountants of India ("ICAI").

Audited Financial Statements (Standalone and Consolidated) for FY 2022, 2023 and 2024 are attached as **Annexure I**.

Peer Review Certificate No. of Statutory Auditors:

M/s. Price Waterhouse LLP: 014680

M/s. Kirtane & Pandit LLP: 105949

- e) Key Operational and Financial Parameters for the last three audited years:

1. Standalone Basis:

(Rs. in Crore)

Balance Sheet				
Particulars	June 2024*	FY2024	FY2023	FY 2022
Assets				
Property, plant and equipment	2,243.93	2,212.46	1,551.96	1,189.77
Financial Assets	307,197.67	292,192.71	213,086.83	165,152.25
Non-financial assets Excl. Property, plant and equipment	2,648.06	2,209.28	1,885.96	1,674.06
Total assets	312,089.66	296,614.45	216,524.75	168,016.08
Liabilities				
Financial liabilities				
- Derivative financial instruments	0.00	0.85	0.00	140.02
- Trade payables	1,301.91	1,001.39	953.18	762.58
- Debt securities	96,583.88	87,596.09	65,669.85	59,034.58
- Borrowings (other than debt securities)	68,711.54	69,238	47,894.7	29,870.38
- Deposits	62,577.57	59,966.66	44,489.79	30,289.52
- Subordinated liabilities	3,605.59	3,577.9	3,630.29	3,845.77
- Other financial liabilities	2,058.58	2,292.17	1680.62	1264.05
Total financial liabilities	234,839.07	223,673.06	164,318.43	125,206.90
Non-financial liabilities				
- Current tax liabilities (net)	737.76	82.71	122.76	79.33
- Provisions	439.06	385.23	254.46	162.24
- Deferred tax Liabilities (net)	-	-	-	-
- Other non-financial liabilities	384.26	462.92	335.97	511.73
Total non-financial liabilities	1,561.08	930.86	713.19	753.30

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Balance Sheet				
Particulars	June 2024*	FY2024	FY2023	FY 2022
Equity (Equity Share Capital and other equity)	75,689.51	72,010.53	51,493.13	42,055.88
Total Liabilities and Equity	312,089.66	296,614.45	216,524.75	168,016.08
Profit and Loss				
Revenue from operations	13,723.11	46,938.8	35,681.2	27,864.28
Other income	2.63	7.18	5.37	7.2
Total income	13,725.74	46,945.98	35,686.57	27,871.48
Total Expenses	9,123.30	29,892.90	21,805.06	19,285.09
Profit / loss after tax for the year	3,401.54	12,644.11	10,289.74	6,350.49
Other Comprehensive income	42.69	90.61	-27.05	34.86
Total Comprehensive Income	3,444.23	12,734.72	10,262.69	6,385.35
Earnings per equity share:				
Basic (₹)	55.03	207.27	170.37	105.39
Diluted (₹)	54.87	206.47	169.51	104.63
Cash Flow				
Net cash from / used in (-) operating activities	-	-54,337.69	-27,331.01	-23,794.56
Net cash from / used in (-) investing activities	-	-7,762.87	-12,371.55	3,806.50
Net cash from / used in (-) financing activities	-	64,774.36	38,020.98	21,514.93
Net Increase/Decrease (-) in Cash and cash equivalents	-	2,673.80	-1,681.58	1,526.87
Cash and cash equivalents as per cash flow statement	-	3,865.15	1,191.35	2,898.66
Additional information				
Net worth	75,689.51	72,010.53	51,493.13	42,055.88
Cash and Cash Equivalents	3,248.75	3,865.15	3,319.46	2,900.73
Loans	260,012.46	243,334.43	179,097.12	144,276.25
Loans (Principal Amount)	-	-	-	-
Total Debts to Total assets	74%	74%	0.75	0.73
Interest Income	11,849.00	40,782.76	30,141.84	23,728.58
Interest Expense	4,201.59	13,843.44	9,285.23	7,573.13

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Balance Sheet				
Particulars	June 2024*	FY2024	FY2023	FY 2022
Impairment on financial instruments	1,671.36	4,572.19	3,066.46	4,622.06
Bad Debt to Loans (Annualized)	2.66%	2.16%	1.90%	3.59%
% Stage 3 Loans on Loans (Principal loan)	1.06%	1.05%	1.19%	2.02%
% Net Stage 3 Loans on Loans (Principal Amount)	0.47%	0.46%	0.43%	0.85%
Tier I Capital Adequacy Ratio (%)	20.73%	21.51%	23.20%	24.75%
Tier II Capital Adequacy Ratio (%)	0.92%	1.01%	1.77%	2.47%

*based on unaudited financials

2. Consolidated Basis:

(Rs. in Crore)

Balance Sheet				
Particulars	June 2024*	FY2024	FY2023	FY 2022
Assets				
Property, plant and equipment	2,389.44	2,358.32	1,676.57	1,282.58
Financial Assets	391,054.59	370,991.19	271,593.53	209,458.37
Non-financial assets Excl. Property, plant and equipment	2,842.52	2,392.11	1,958.57	1,764.41
Total assets	396,286.55	375,741.62	275,228.67	212,505.36
Liabilities				
Financial liabilities				
- Derivative financial instruments	8.74	2.12	4.01	140.02
- Trade payables	2,285.16	2,064.04	1,452.12	1,169.32
- Other payables	616.70	764.58	639.32	341.78
- Debt securities	130,257.15	117,999.54	86,845.24	76,223.07
- Borrowings (other than debt securities)	112,427.91	111,617.47	81,549.40	54,363.56
- Deposits	62,773.72	60,150.92	44,665.56	30,799.52
- Subordinated liabilities	3,605.59	3,577.90	3,630.29	3,845.77
- Lease liabilities	1,008.62	1,001.16	587.37	455.06
- Other financial liabilities	729.75	843.23	721.92	655.37
Total of financial liabilities	313,713.34	298,020.96	220,095.23	167,993.47
Non-financial liabilities				
- Current tax liabilities (net)	793.01	108.64	139.21	100.06
- Provisions	483.74	421.89	270.44	166.90
- Deferred tax Liabilities (net)	-	-	-	-
- Other non-financial liabilities	407.90	494.78	351.81	532.24
Total non-financial liabilities	1,684.65	1,025.31	761.46	799.20

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Balance Sheet				
Particulars	June 2024*	FY2024	FY2023	FY 2022
Equity (Equity Share Capital and other equity)	80,888.56	76,695.35	54,371.98	43,712.69
Non-Controlling interest	-	-	-	-
Total Liabilities and Equity	396,286.55	375,741.62	275,228.67	212,505.36
Profit and Loss				
Revenue from operations	16,098.67	54,969.49	41,397.38	31,632.42
Other income	3.64	13.02	8.31	7.99
Total income	16,102.31	54,982.51	41,405.69	31,640.41
Total Expenses	10,839.48	35,680.58	25,879.50	22,136.63
Profit / loss after tax for the year	3,911.98	14,451.17	11,507.69	7,028.23
Other Comprehensive income	43.3	89.54	-22.84	34.27
Total Comprehensive Income	3,955.28	14,540.71	11,484.85	7,062.5
Earnings per equity share:				
Basic (₹)	63.28	236.89	190.53	116.64
Diluted (₹)	63.11	235.98	189.57	115.79
Cash Flow				
Net cash from / used in (-) operating activities	-	-72,760.14	-42,140.40	-37,028.62
Net cash from / used in (-) investing activities	-	-7,171.18	-10,365.25	6,346.84
Net cash from / used in (-) financing activities	-	82,415.08	50,674.96	32,239.62
Net Increase/Decrease (-) in Cash and cash equivalents	-	2,483.76	-1,830.69	1,557.84
Cash and cash equivalents as per cash flow statement	-	4,034.51	1,550.75	3,407.17
Additional information				
Net worth	80,888.56	76,695.35	54,371.98	43,712.69
Cash and Cash Equivalents	3,399.59	4,034.51	4,304.52	3,680.30
Loans	349,679.08	326,293.32	242,268.93	191,423.25
Total Debts to Total assets	0.78	0.78	0.79	0.78
Interest Income	14,049.18	48,306.60	35,550.19	27,269.76
Interest Expense	5,683.86	18,724.69	12,559.89	9,748.24

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Balance Sheet				
Particulars	June 2024*	FY2024	FY2023	FY 2022
Impairment on financial instruments	1,684.68	4,630.70	3,189.65	4,803.40
Bad Debt to Loans (annualized)	1.99%	1.63%	1.47%	2.84%

*based on unaudited financials

- Profits of the company, before and after making provision for tax, for the immediately preceding three financial years:

1. Consolidated Basis:

Rs. in Crore			
Year	Profit Before Tax	Provision for Tax	Profit After Tax
Q1 FY25	5,265.35	1,353.37	3,911.98
F.Y. 2023-24	19,309.57	4,858.40	14,451.17
F.Y. 2022-23	15,527.86	4,020.17	11,507.69
F.Y. 2021-22	9,503.78	2,475.55	7,028.23

2. Standalone Basis:

Rs. in Crore			
Year	Profit Before Tax	Provision for Tax	Profit After Tax
Q1 FY25	4,602.44	1,200.90	3,401.54
F.Y. 2023-24	17,053.08	4,408.97	12,644.11
F.Y. 2022-23	13,881.51	3,591.77	10,289.74
F.Y. 2021-22	8,586.39	2,235.9	6,350.49

- Dividend declared by the company in respect of the said three financial years:

Year	Dividend
Q1 FY2025	NA
F.Y. 2023-24	₹ 36.00 per share
F.Y. 2022-23	₹ 30.00 per share
F.Y. 2021-22	₹ 20.00 per share

- Interest coverage ratio for last three years (Cash profit after tax plus interest paid / interest paid):

Interest coverage ratio for last three years (EBIT / interest paid) on consolidated basis:

Year	Interest Coverage Ratio (EBIT / Interest Cost)
Q1 FY2025	1.93
F.Y. 2023-24	2.03
F.Y. 2022-23	2.24
F.Y. 2021-22	1.97

Interest coverage ratio for last three years (EBIT / interest paid) on standalone basis:

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Year	Interest Coverage Ratio
	(EBIT/Interest Cost)
Q1 FY2025	2.10
F.Y. 2023-24	2.23
F.Y. 2022-23	2.50
F.Y. 2021-22	2.13

3.3.11 A brief history of the Issuer since its incorporation giving details of its following activities:

(a) Details of Share Capital as on 30 June 2024:

As on 30 June 2024, the authorized share capital of the Company was ₹ 150 Crore and the issued, subscribed and paid-up share capital was ₹ 123.80 Crore.

The capital structure and share premium account of the Company as on date is provided below:

Share Capital	Amount (₹)
Authorised share capital 75,00,00,000 Equity shares of ₹2/- each	150,00,00,000.00
Issued & Subscribed capital 61,89,96,320 Equity shares of ₹2/- each	1,23,79,92,640.00
Paid-up Share Capital 61,89,96,320 Equity shares of ₹2/- each	1,23,79,92,640.00
Share Premium Account*	2,67,72,17,02,909.18

* Post Ind AS adjustments-adjusted for outstanding unexercised shares with ESOP Trust.

(g) List of top 10 holders of equity shares of the Company as on 30 June 2024:

(Top 10 is represented based on folio wise shareholding and is not consolidated at PAN level, excluding promoter & promoter group)

Sr. No.	Name of Share Holders	Total no. of equity shares*	% of holding
1	Government of Singapore	20,368,742	3.29
2	Life Insurance Corporation of India	6,453,255	1.04
3	SBI Nifty 50 ETF	5,061,454	0.82
4	ICICI Prudential Life Insurance Company Limited	4,818,510	0.78
5	SBI S&P BSE Sensex ETF	3,638,741	0.59
6	Vanguard Total International Stock Index Fund	3,472,369	0.56
7	Vanguard Emerging Markets Stock Index Fund	3,304,150	0.53
8	SBI Equity Hybrid Fund	3,300,000	0.53
9	SBI Life Insurance Co. Limited	2,985,824	0.48
10	Government Pension Fund Global	2,850,766	0.46

Note: * All shares are held in dematerialized form

3.3.12. Following details regarding the directors of the Company:

The Board of the Company comprises of 2 Executive Director, 8 Non-executive Directors out of which 6 Independent Directors.

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a. Details of the current directors of the Company:

Sr. No.	Name, Designation and DIN	Age (years)	Address	Director of the Company since	Details of other Directorship
1.	Sanjiv Bajaj Designation: Non-Executive Chairman Occupation: Industrialist DIN: 00014615 Nationality: Indian	54	Bajaj Vihar, Mumbai - Pune Road, Akurdi, Pune - 411 035	18/01/2005	<p>Listed Companies</p> <ol style="list-style-type: none"> 1. Bajaj Auto Ltd. 2. Bajaj Holdings & Investment Ltd. 3. Bajaj Finserv Limited 4. Maharashtra Scooters Ltd. 5. Bajaj Housing Finance Limited <p>Unlisted Companies</p> <ol style="list-style-type: none"> 6. Bajaj Allianz General Insurance Co. Ltd. 7. Bajaj Allianz Life Insurance Co. Ltd. 8. Bajaj Auto Holdings Ltd. 9. Bachhraj & Co Pvt. Ltd. 10. Bachhraj Factories Pvt. Ltd. 11. Bajaj Sevashram Pvt. Ltd. 12. Kamalnayan Investment & Trading Pvt. Ltd. 13. Rupa Equities Pvt Ltd. 14. Sanraj Nayan Investments Pvt. Ltd. 15. Jamnalal Sons Pvt. Ltd. 16. Bajaj Finserv Asset Management Ltd. 17. Rahul Securities Pvt. Ltd. <p>Section 8 Company:</p> <ol style="list-style-type: none"> 18. Mahakalpa Arogya Pratisthan 19. Indian School of Business 20. Bhoopati Shikshan Pratisthan
2.	Rajeev Jain Designation: Managing Director Occupation: Service DIN: 01550158 Nationality: Indian	53	D-2, Ivy Glen, Marigold Premises, Kalyani Nagar, Pune - 411 014	01/04/2015	<p>Listed Companies</p> <ol style="list-style-type: none"> 1. Bajaj Housing Finance Limited
3.	Rajiv Bajaj Designation: Non-executive Director	57	Bajaj Vihar, Mumbai - Pune Road, Akurdi, Pune - 411	02/05/1994	<p>Listed Companies:</p> <ol style="list-style-type: none"> 1. Bajaj Auto Ltd. 2. Bajaj Finserv Ltd. 3. Bajaj Holdings & Investment Ltd

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Sr. No.	Name, Designation and DIN	Age (years)	Address	Director of the Company since	Details of other Directorship
	<p>Occupation: Industrialist</p> <p>DIN: 00018262</p> <p>Nationality: Indian</p>		035		<p>4. Bajaj Electricals Limited</p> <p>Unlisted Companies:</p> <p>5. Bajaj Auto Credit Limited 6. Chetak Technology Limited 7. Kamalnayan Investment & Trading Pvt. Ltd 8. Rahul Securities Pvt Limited 9. Bajaj Sevashram Pvt. Ltd. 10. Rupa Equities Pvt. Ltd.</p> <p>Section 8 Company:</p> <p>11. Bhoopati Shikshan Pratisthan 12. Mahakalpa Arogya Pratisthan</p> <p>Foreign Companies:</p> <p>13. KTM AG 14. Pierer Bajaj AG 15. Pierer Mobility AG</p>
4.	<p>Dr. Naushad Forbes</p> <p>Designation: Independent Director</p> <p>Occupation: Business</p> <p>DIN: 00630825</p> <p>Nationality: Indian</p>	64	74 Koregaon Park, Pune 411 001	01/04/2019	<p>Listed Companies:</p> <p>1. Zodiac Clothing Company Limited. 2. Bajaj Holdings & Investment Limited. 3. Bajaj Finserv Limited. 4. Bajaj Auto Limited.</p> <p>Unlisted Companies:</p> <p>5. Forbes Marshall Private Limited. 6. Krohne Marshall Private Limited 7. Forbes Marshall Arca Private Limited 8. J N Marshall Private Limited. 9. Forbesvyncke Private Limited. 10. Forbes Marshall (Hyd) Private Limited. 11. Forbes Marshall Holding Pte Ltd. 12. Codel International Inc UK, 13. Forbes Marshall Husni, 14. Forbes Marshall Inc, 15. Forbes Marshall Pvt. Ltd Bangladesh, 16. Forbes Marshall International Pte. Ltd, Singapore 17. Forbes Marshall Technology Private Limited</p>

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Sr. No.	Name, Designation and DIN	Age (years)	Address	Director of the Company since	Details of other Directorship
					18. Ralson Tyres Ltd. Section 8 Company: 19. Centre for Technology Innovation and Economic Research 20. CTIER Impact Forum 21. CSEP Research Foundation 22. Nayanta Education Foundation 23. Singapore India Partnership Foundation (India)
5.	Anami N Roy Designation: Independent Director Occupation: Social Entrepreneur, Former Civil Servant DIN: 01361110 Nationality: Indian	74	62 Sagar Tarag, Worli Sea Face, Mumbai – 400 030	01/04/2019	Listed Companies: 1. GlaxoSmithKline Pharmaceuticals Ltd. 2. Bajaj Auto Limited. 3. Bajaj Finserv Limited. 4. Siemens Limited 5. Bajaj Housing Finance Ltd Unlisted Companies: 6. Good Host Spaces Pvt. Ltd. 7. Bajaj Allianz General Insurance Co Ltd 8. Bajaj Allianz Life Insurance Co Ltd Section 8 Company: 9. Vandana Foundation
6.	Pramit Jhaveri Designation: Independent Director Occupation: Business DIN: 00186137 Nationality: Indian	61	21 C Woodlands Pedder Road, Mumbai – 400 026	01/08/2021	Listed Companies: 1. Larsen & Toubro Limited 2. Bajaj Finserv Ltd. Unlisted Company: 3. Taurus Trading Private Limited. Section 8 Company: 4. Pratham Education Foundation. 5. World Monuments Fund India Association
7.	Radhika Haribhakti Designation: Independent Director Occupation: Financial Advisor	66	51 Maker Tower B, Cuffe Parade Mumbai – 400 005	01/05/2022	Listed Company: 1. EIH Associated Hotels Ltd. 2. ICRA Ltd. 3. Torrent Power Ltd. 4. Bajaj Finserv Ltd. 5. NOCIL Ltd. Unlisted Company:

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Sr. No.	Name, Designation and DIN	Age (years)	Address	Director of the Company since	Details of other Directorship
	DIN: 02409519 Nationality: Indian				6. Data Link Investment Manager Private Ltd.
8.	Dr. Arindam Bhattacharya Designation: Independent Director Occupation: Service DIN: 01570746 Nationality: Indian	62	L1/4, Second Floor, Hauz Khas, New Delhi - 110 016	01/04/2023	Listed Companies: 1. Bajaj Holdings & Investment Limited. 2. Info Edge (India) limited 3. Bajaj Housing Finance Limited
9.	Anup Saha Designation: Deputy Managing Director Occupation: Service DIN: 07640220 Nationality: Indian	54	D1302, 13 th floor, EON waterfront, Next to EON IT Park Road, Kharadi, Pune	01/04/2023	NIL
10.	Tarun Bajaj Designation: Independent Director Occupation: Service DIN: 02026219 Nationality: Indian	61	Bungalow No.38, New Moti Bagh, New Delhi 110021	01/08/2024	Listed Companies: 1. Hindustan Unilever Ltd. 2. Tech Mahindra Ltd. 3. Tata Power Company Ltd Unlisted Company: 4. PhonePe Private Ltd.

Note:

- Listed company include only equity listed company.
- None of the directors of the company are appearing in the RBI defaulters list/ECGC defaulters list.

b. Details of change in directors since last three financial years and current financial year:

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Sr No	Name, Designation and DIN	Date of Appointment	Date of Cessation	Date of Resignation	Remark
1	Tarun Bajaj Designation: Independent Director DIN: 02026219	1 August 2024	-	-	Appointed as Independent Director
2	Rakesh Bhatt Designation: Executive Director DIN: 02531541	-	-	31 January 2024	Resigned
3	Late D J Balaji Rao Designation: Independent Director DIN: 00025254	-	28 November 2023	-	Ceased to be Director due to demise
4	Dr. Arindam Bhattacharya Designation: Independent Director DIN: 01570746	1 April 2023	-	-	Appointed as Independent Director
5	Anup Kumar Saha Designation: Executive Director DIN: 07640220	1 April 2023	-	-	Appointed as Executive Director
6	Rakesh Bhatt Designation: Executive Director DIN: 02531541	1 April 2023	-	-	Appointed as Executive Director
7	Madhur Bajaj Designation: Non-executive Director, Non-Independent DIN: 00014593	-	-	1 August 2022	Resigned
8	Radhika Haribhakti Designation- Independent Director DIN: 02409519	1 May 2022	-	-	Appointed as Independent Director
9	Dipak Poddar Designation: Independent Director DIN: 00001250	-	1 April 2022	-	Retired
10	Ranjan Sanghi Designation: Independent Director DIN: 00275842	-	-	1 May 2022	Resigned
11	Gita Piramal Designation: Independent Director DIN: 01080602	-	-	1 May 2022	Resigned

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3.3.14 Following details regarding the auditors of the Issuer:

a. Details of the auditor of the Issuer:

Name of the Auditor	Address	Date of Appointment
M/s. Price Waterhouse LLP	Plot No.56 & 57, Block D N, Sector V, Salt Lake, Kolkata 700091, West Bengal	23 July 2024
M/s. Kirtane & Pandit LLP	5 th Floor, Wing A, Gopal House, S. No. 127/1B/1, Opp. Harshal Hall, Kothrud, Pune-411029	23 July 2024

b. Details of change in auditor for preceding three financial years and current financial year:

Name of the Auditor	Address	Date of Appointment	Date of cessation, if applicable	Date of Resignation, if applicable
M/s Kirtane and Pandit LLP	5th Floor, Wing A, Gopal House, S. No. 127/1B/1, Opp. Harshal Hall, Kothrud, Pune-411029	23 July 2024	-	-
M/s Price Waterhouse LLP	Plot No.56 & 57, Block D N, Sector V, Salt Lake, Kolkata 700091, West Bengal.	23 July 2024	-	-
M/s. Deloitte Haskins & Sells	13th and 14th Floor, Building - Omega, Bengal Intelligent Park Block - EP & GP Sector V, Salt Lake City, Kolkata 700091, West Bengal	17 November 2021	23 July 2024	-
M/s. G.M. Kapadia & Co	1007, Raheja Chambers, 213, Nariman Point, Mumbai- 400021	17 November 2021	23 July 2024	-
S R B C & CO LLP	C-401 4th Floor, Panchshil Tech Park, Yerwada, Near Don Bosco School, Pune - 411001	1 April 2017	-	13 November 2021

3.3.15 Details of the following liabilities of the issuer as on 30 June 2024:

a. Details of Outstanding Secured Loan Facilities as on 30 June 2024:

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Name of Lender	Type of Facility	Date of sanction	Sanction Amount (Rs. crore)	Present outstanding (Rs. crore)	Repayment terms	Rating
Axis Bank	Term Loan	10-Mar-23	1,000	888.89	Payment in 9 equal half yearly installments from the end of 12 months from the date of first disbursement. The interest per annum will be calculated for 365 days, irrespective of leap year.	IND AAA/Stable
Bandhan Bank	Term Loan	23-Mar-23	500	444.44	Repayment in 9 equal half yearly installments with a moratorium of 6 months.	IND AAA/Stable
Bank of India	Term Loan	20-Mar-23	500	500.00	Bullet Repayment at the end of 36 months from the date of availment.	IND AAA/Stable
HDFC BANK LTD	Term Loan	28-Mar-23	1,000	687.50	Maximum tenor of 48 months. Equal quarterly principal repayment with moratorium of Nil months	CRISIL AAA/Stable
ICICI BANK LTD	Term Loan	11-Aug-23	1,750	1,750.00	Door to door tenor of 48 months from the date of drawdown of each tranche with moratorium of 12 months. Repayment of each tranche shall be in 6 equal half yearly installments.	IND AAA/Stable
IDBI Bank	Term Loan	17-Feb-23	500	500.00	4 half yearly installments after moratorium of 36 months from the availment of each tranche. (Repayment shall start after completion of 6 months post expiry of initial moratorium of 36 months from each tranche)	CRISIL AAA/Stable
Indian Bank	Term Loan	28-Dec-22	500	375.00	To be repaid in 5 half yearly installments with moratorium of 6 months from the date of disbursement. Total door to door tenor is 3 years.(First installment will fall due at the end of 12th month from the date of disbursement of each tranche)	IND AAA/Stable
Bank of India	CC	03-Sep-13	390	100.00	Taken in lieu of CC limit of Rs.390 Cr. which has a roll over option.	CRISIL AAA/Stable
State Bank of India	CC	17-Apr-21	1,000	167.98	Partial withdrawal against CC limit of Rs.390 Cr.	CRISIL AAA/Stable
HDFC BANK LTD	Non-Fund Base	10-Jan-15	60	55.90	NA	-
Kotak Mahindra Bank	Term Loan	27-Jun-19	100	6.25	For each tranche, loan shall be repaid in 5 equal instalments at the end of 1st, 2nd, 3rd, 4th, &	IND AAA/Stable

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Name of Lender	Type of Facility	Date of sanction	Sanction Amount (Rs. crore)	Present outstanding (Rs. crore)	Repayment terms	Rating
					5th year from drawdown of respective tranche	
State Bank of India	Term Loan	19-Sep-19	2,000	300.00	Moratorium of 6 months from the date of first disbursement. Eight semi-annual instalment each after moratorium period.	Crisil AAA/Stable
Syndicate Bank	Term Loan	19-Sep-19	500	31.25	Loan to be repaid in 16 quarterly installments after moratorium period of 1yr.	IND AAA/Stable
Union bank of India	Term Loan	21-Sep-19	500	31.25	Repayment in 16 quarterly installments after the moratorium of 12 months	IND AAA/Stable
Oriental Bank of Commerce (PNB)	WCDL/OD/LOC	04-Sep-19	500	0.00	Partial withdrawal against CC limit of Rs.500 Cr.	IND A1+
Kotak Mahindra Bank	Term Loan	02-Mar-20	200	50.00	For each tranche, loan shall be repaid in 4 equal instalments at the end of 1st, 2nd, 3rd, & 4th year from drawdown of respective tranche	IND AAA/Stable
SIDBI	Term Loan	19-Mar-20	1,050	225.00	19 Equal Quarterly Installments commencing after moratorium of 5 months	IND AAA/Stable
Federal Bank	Term Loan	08-Mar-21	550	275.00	Repayment of 110cr after 2Yrs, 165Cr after 3Yrs and 275 after 4Yrs	IND AAA/Stable
Federal Bank	Term Loan	26-Mar-21	200	100.00	Repayment of 40cr after 2Yrs, 60Cr after 3Yrs and 100Cr after 4Yrs	IND AAA/Stable
HDFC BANK LTD	Term Loan	21-Mar-21	1,000	187.50	With nil moratorium, equal quarterly principal repayments	IND AAA/Stable
Bank of India	Term Loan	24-Mar-21	500	300.00	TL to be repaid in 5 equal quarterly installments after moratorium of 36Months	IND AAA/Stable
Yes Bank	Term Loan	17-Jun-21	250	166.67	moratorium for 3 years from disbursement, equal instalment at the end of 3rd to 5th year	IND AAA/Stable
State Bank of India	Term Loan	31-Jul-21	1,500	833.32	Moratorium of 6 months from the date of first disbursement. Semi-annual instalment each after moratorium period.	Crisil AAA/Stable
HSBC Bank	Term Loan	31-Aug-21	100	30.00	1 year moratorium followed by 10 equal quarterly installments	IND AAA/Stable
Karnataka Bank	Term Loan	07-Sep-21	250	250.00	3 years moratorium, after those 4 equal half yearly installments.	IND AAA/Stable
Federal Bank	Term Loan	27-Dec-21	500	500.00	Bullet repayment at the end of 37month	IND AAA/Stable
Kookmin Bank	Term Loan	14-Oct-21	70	70.00	Bullet repayment on maturity of loan	IND AAA/Stable

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Name of Lender	Type of Facility	Date of sanction	Sanction Amount (Rs. crore)	Present outstanding (Rs. crore)	Repayment terms	Rating
Kotak Mahindra Bank	Term Loan	22-Dec-21	500	300.00	For each tranche, loan shall be repaid in 5 equal instalments at the end of 1st, 2nd, 3rd, 4th & 5th year from drawdown of respective tranche	IND AAA/Stable
Punjab National Bank	Term Loan	10-Dec-21	1,000	1,000.00	4 half yearly installments after moratorium of 3 years from each drawdown.	IND AAA/Stable
Bank of India	Term Loan	24-Dec-21	500	500.00	TL to be repaid in 5 equal quarterly installments after moratorium of 36 Months	IND AAA/Stable
Central Bank of India	Term Loan	28-Sep-21	500	328.13	Repayment in 16 quarterly installments after moratorium of 12 months from disbursement of each tranche. Full drawl in 6 months from the date of 1st Disbursement in maximum 5 tranches.	IND AAA/Stable
HDFC BANK LTD	Term Loan	24-Mar-22	500	218.75	Max tenor of 48 Months with nil moratorium, equal quarterly principal repayment	IND AAA/Stable
SIDBI	Term Loan	31-Jan-22	1,000	778.00	5 & 1/2 years (66 months) including moratorium of upto 18 months from the date of each disbursement.	IND AAA/Stable
Union Bank of India	Term Loan	21-Mar-22	500	333.33	Repayment in 9 half yearly installments after moratorium of 6 months	IND AAA/Stable
Union Bank of India	Term Loan	31-Dec-22	1,000	1,000.00	Repayment in 8 half yearly equal installments from the date of availment of each tranche with a moratorium of 12 months.	IND AAA/Stable
South Indian Bank Ltd.	Term Loan	29-Mar-22	200	200.00	Bullet Payment at the end of 3 years	IND AAA/Stable
Canara Bank	Term Loan	28-Mar-22	1,400	1,400.00	Bullet repayment at 36 months from each drawl	IND AAA/Stable
The Jammu and Kashmir Bank Ltd	Term Loan	30-Mar-22	200	200.00	Tenor is 60 months from the date of disbursement of each tranche. The Loan to be repaid in 4 equal half-yearly installments after a moratorium period of 36 months from the date of disbursement of each tranche.	IND AAA/Stable
Canara Bank	Term Loan	12-May-22	1,500	1,499.74	Door to door tenor is 36 months. Bullet repayment at the end of 36 month form the drawl of each tranche	IND AAA/Stable

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Name of Lender	Type of Facility	Date of sanction	Sanction Amount (Rs. crore)	Present outstanding (Rs. crore)	Repayment terms	Rating
SIDBI	Term Loan	19-May-22	1,000	778.00	5 & 1/2 years (66months) including moratorium of upto 18months from the date of each disbursement.	IND AAA/Stable
SIDBI	Term Loan	23-Feb-23	1,500	1,500.00	Tenor - 5 & 1/2 years (66months) including moratorium of upto 18months from the date of disbursement of each tranche of loan. Repayment in 9 equal half yearly installments after a moratorium period of 18 months from the date of each tranche of disbursement, commencing from the last working day of the month in which moratorium period ends.	IND AAA/Stable
BANK OF BARODA	Term Loan	15-Jun-22	3,000	3,000.00	Door to door tenor of 60 months, moratorium 36 months, Repayable in 4 equal half yearly installments commencing after moratorium period of 36 months from date of disbursement for each tranche.	IND AAA/Stable
Indian Bank	Term Loan	27-Jun-22	500	200.00	To be repaid in 5 half yearly installments with moratorium of 6 months from the date of disbursement. Total door to door tenor is 3 years.(First installment will fall due at the end of 12th month from the date of disbursement of each tranche)	IND AAA/Stable
Punjab National Bank	Term Loan	13-Jun-22	3,000	2,416.67	Repayable in 6 equal yearly installments commencing from the end of 12th month & last installment at the end of 72th month from the date of availment. (door to door tenor of 6 years) door to door tenor of 72 months (Nil moratorium)	IND AAA/Stable
KEB Hana Bank	Term Loan	26-Jul-22	100	100.00	Door to door: 2 years from the date of first disbursement (Bullet repayment)	IND AAA/Stable
State Bank of India	Term Loan	29-Sep-22	3,000	2,250.00	Moratorium - 6 months from the date of last drawdown. Door to Door tenor of 4 Years and 6 months in eight half yearly installment	Crisil AAA/Stable

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Name of Lender	Type of Facility	Date of sanction	Sanction Amount (Rs. crore)	Present outstanding (Rs. crore)	Repayment terms	Rating
HDFC BANK LTD	Term Loan	28-Sep-22	1,200	703.13	Max tenor of 48Months with nil moratorium, equal quarterly principal repayment	CRISIL AAA/Stable
HDFC BANK LTD	Term Loan	28-Dec-22	500	312.50	Max tenor of 48Months with nil moratorium, equal quarterly principal repayment thereafter	Crisil AAA/Stable
RBL Bank	WCDL/CC	28-Nov-22	700	0.00	Bullet repayment on maturity of loan	IND A1+
HDFC BANK LTD	Term Loan	12-Jun-23	800	600.00	Max tenor of 48Months with nil moratorium and equal quarterly principal repayment thereafter	CRISIL AAA/Stable
BANK OF BARODA	Term Loan	27-Jun-23	1,500	1,500.00	Door to door tenor of 60 months, moratorium 36 months, Repayable in 4 equal half yearly installments commencing after moratorium period of 36 months from date of disbursement for each tranche.	IND AAA/Stable
Bank of America	Term Loan	14-Jun-23	300	300.00	Bullet Payment after 2 years from the date of first drawdown	IND AAA/Stable
Indusind bank	FDOD	31-May-23	476.19	0.06	On Demand	-
SIDBI	Term Loan	26-Jul-23	2,000	2,000.00	Tenor - 5 & 1/2 years (66months) including moratorium of upto 18months from the date of disbursement of each tranche of loan. Repayment in 9 equal half yearly installments after a moratorium period of 18 months from the date of each tranche of disbursement, commencing from the last working day of the month in which moratorium period ends.	IND AAA/Stable
Indusind bank	Term Loan	10-Apr-23	450	450.00	Quarterly Payment of the principal amount after the moratorium. This will be basis disbursement of each tranche and not from the disbursement of first tranche.	IND AAA/Stable
HDFC BANK LTD	Term Loan	25-Sep-23	700	568.75	Max tenor of 48Months with nil moratorium and equal quarterly principal repayment thereafter	CRISIL AAA/Stable
HDFC BANK LTD	Term Loan	21-Aug-23	800	650.00	Max tenor of 48Months with nil moratorium and equal quarterly principal repayment thereafter	CRISIL AAA/Stable

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Name of Lender	Type of Facility	Date of sanction	Sanction Amount (Rs. crore)	Present outstanding (Rs. crore)	Repayment terms	Rating
State Bank of India	Term Loan	15-Sep-23	2,000	2,000.00	Moratorium - 6 months from the date of last drawdown. Door to Door tenor of 4 Years and 6 months in eight half yearly installment	Crisil AAA/Stable
UCO Bank	Term Loan	31-Aug-23	500	499.89	Door to Door Tenor of 4 years with moratorium of NIL months. Repayment in 4 equal yearly installments starting from the end of the year.	IND AAA/Stable
Punjab National Bank	Term Loan	31-Aug-23	1,500	1,500.00	Repayable in 7 equal yearly installment commencing from the end of 12th month & last installment at the end of 72th month from the date of availment. (door to door tenor of 6 years) door to door tenor of 4 years. (Nil moratorium)	IND AAA/Stable
BANK OF BARODA	Term Loan	22-Sep-23	2,500	2,500.00	Door to door tenor of 60 months, moratorium 36 months, Repayable in 4 equal half yearly installments commencing after moratorium period of 36 months from date of disbursement for each tranche.	IND AAA/Stable
HDFC BANK LTD	Term Loan	27-Dec-23	700	612.50	Max tenor of 48Months with nil moratorium and equal quarterly principal repayment thereafter	CRISIL AAA/Stable
The Jammu and Kashmir Bank Ltd	Term Loan	13-Oct-23	450	450.00	Door to door tenor of 36 months from the date of disbursement of each tranche. Bullet repayment at maturity	IND AAA/Stable
ICICI BANK LTD	Term Loan	08-Aug-23	2,750	0.00	Door to door tenor of 48 months from the date of drawdown of each tranche with moratorium of 12 months. Repayment of each tranche shall be in 6 equal half yearly installments.	IND AAA/Stable
BANK OF BARODA	CC	29-Jun-17	200	100.00	Payable on Demand	IND AAA/Stable
ICICI BANK LTD	OD/WCDL	15-May-23	500	0.00	As bullet payment on maturity date	CRISIL AAA/Stable
Syndicate Bank (Canara Bank)	CC	25-Mar-14	390	0.00	Partial withdrawal against CC limit of Rs.390 Cr.	CRISIL AAA/Stable
IDBI Bank	WCDL/CC	19-Mar-14	250	0.00	Inner limit to CC facility. Repayable on due date	CRISIL AAA/Stable
IDBI Bank	Non Fund Base	12-Feb-16		0.00	Inner limit to CC facility. Repayable on due date	-
Central Bank of India	CC/WCDL/OD	29-Sep-22	201	0.00	Payable on maturity	IND AAA/Stable

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Name of Lender	Type of Facility	Date of sanction	Sanction Amount (Rs. crore)	Present outstanding (Rs. crore)	Repayment terms	Rating
Indusind bank	WCDL/OD	17-Feb-24	750	500.00	Partial withdrawal against limit	IND AAA/Stable
Kotak Mahindra Bank	WCDL/OD	22-Dec-21	100	0.00	Partial withdrawal against limit	IND AAA/Stable
Axis Bank	CC/WCDL	20-Jun-19	200	0.00	On Demand	IND AAA/Stable
Yes Bank	WCDL(Sublimit CC 40 Cr)	17-Jun-21	100	0.00	On Demand	IND AAA/Stable
HSBC Bank	CC	15-Feb-21	50	0.00	On Demand	IND A1+
Standard Chartered Bank	CC/OD	21-Jun-21	10	0.00	On Demand	IND A1+
Bandhan Bank	OD	23-Mar-23	0.50	0.00	On Demand	IND AAA/Stable
Indusind bank	FDOD	24-Nov-23	476.19	0.00	On Demand	-
Axis Bank	FDOD	02-Aug-23	475	0.00	On Demand	-
HDFC BANK LTD	WCDL/CC	06-Dec-13	450	0.00	Partial withdrawal against CC limit of Rs.450 Cr.	CRISIL AAA/Stable
SIDBI	Term Loan	05-Feb-24	800	800.00	Tenor - 5 & 1/2 years (66months) including moratorium of upto 18months from the date of disbursement of each tranche of loan. Repayment in 9 equal half yearly installments after a moratorium period of 18 months from the date of each tranche of disbursement, commencing from the last working day of the month in which moratorium period ends.	IND AAA/Stable
Bank of America	Term Loan	22-Mar-24	500	500.00	Bullet Payment after 2 years from the date of first drawdown.	IND AAA/Stable
Union Bank of India	Term Loan	20-Mar-24	1,000	1,000.00	Repayment in 8 half yearly equal installments from the date of avilment of each tranche with a moratorium of 12 months. Door to door tenor of 5 year including moratorium period of 12 months.	IND AAA/Stable
Indusind bank	Term Loan	17-Feb-24	500	500.00	Tenure - 3 years. Quarterly Payment of the principal amount after the moratorium of 2 years. This will be basis disbursement of each tranche and not from the disbursement of first tranche.	IND AAA/Stable
CTBC Bank	Term Loan	22-Mar-24	100	100.00	Tenure - 3 years. Quarterly Payment of the principal amount after the moratorium of 2 years. This will be	IND AAA/Stable

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Name of Lender	Type of Facility	Date of sanction	Sanction Amount (Rs. crore)	Present outstanding (Rs. crore)	Repayment terms	Rating
					basis disbursement of each tranche and not from the disbursement of first tranche.	
Axis Bank	OD	17-May-24	475	0.00	On Demand	-
Bank of India	Term Loan	26-Jun-24	500	200.00	TL to be repaid in 60 Months with moratorium of 3 months & thereafter in equal half yearly installments from the date of availment of each tranche.	IND AAA/Stable
Canara Bank	Term Loan	27-Jun-24	1,500	500.00	Door to door tenor is 36 months. Bullet repayment at the end of 36 month form the draw of each tranche	IND AAA/Stable
Deutsche Bank	STL	17-May-24	1,700	1,700.00	Payable at maturity	Care AAA/Stable
HDFC BANK LTD	Term Loan	28-Jun-24	50	50.00	Max tenor of 24 Months with nil moratorium and equal Monthly principal repayments thereafter	CRISIL AAA/Stable
HDFC BANK LTD	Term Loan	26-Jun-24	1,150	1,150.00	Max tenor of 48Months with nil moratorium and equal quarterly principal repayment thereafter	CRISIL AAA/Stable
IDBI Bank	Term Loan	27-Jun-24	150	150.00	60 Months with moratorium of 36 months from each tranche, 4 half yearly installments post moratorium of 36 months	CRISIL AAA/Stable
Indian Bank	Term Loan	27-May-24	2,500	500.00	Repayable in 6 equal half yearly installments from the date of disbursement of each tranche. Total door to door tenor of 36 months with Nil moratorium.	IND AAA/Stable
Axis Bank	OD	22-03-24	475	0.00	On Demand	-

**Note: CC/WCDL/OD borrowing is as per Bank utilization*

Security Details:

1. The Secured working capital facilities from banks are secured by hypothecation of assets under finance, book debts, other receivables and other current assets as identified by the company ranking on first pari- passu basis.

2. Asset Classification: Standard

b. Details of Outstanding Unsecured Loan Facilities as on 30 June 2024:

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Name of Lender	Type of Facility	Date of sanction	Sanction Amount (Rs. crore)	Present outstanding (Rs. crore)	Repayment terms	Rating
Union bank of India	LOC	27-Jun-22	500.00	500.00	On Demand, Bullet (Present o/s is for a term of 91 days) Maximum tenor for LOC - 12 months, & for STL - 6 months	IND A1+
Barclays	CC/OD	15-Feb-21	0.50	0.00	On Demand	IND A1+
Citi Bank	CC/OD	15-Jan-21	1.00	0.00	On Demand	IND AAA/Stable

c. Details of Outstanding Non-Convertible Securities as on 30 June 2024:

a) Details of Secured Redeemable Non- Convertible Debentures:

Sr. No.	BSE Series	ISIN No.	Tenor (Days)	Rate of Interest P.A (coupon)	Issue Size in Crores	Date of Allotment (Availment)	Date of Maturity	Credit Rating
1	111	INE296A07EG2	3654	9.36%	100.00	17-Nov-14	18-Nov-24	CRISIL AAA Stable
2	123	INE296A07FV8	3653	9.05%	170.00	07-Apr-15	07-Apr-25	CRISIL AAA Stable
3	135	INE296A07HW2	3653	8.90%	90.00	20-Aug-15	20-Aug-25	CRISIL AAA Stable & ICRA AAA Stable
4	138	INE296A07IA6	3653	8.70%	5.00	13-Oct-15	13-Oct-25	CRISIL AAA Stable & ICRA AAA Stable
5	158	INE296A07KD6	3652	8.90%	28.00	18-Mar-16	18-Mar-26	CRISIL AAA / Stable & IND AAA /Stable
6	159	INE296A07KJ3	3652	8.90%	135.00	23-Mar-16	23-Mar-26	IND AAA Stable
7	161	INE296A07KU0	3652	8.80%	5.00	30-Mar-16	30-Mar-26	IND AAA Stable
8	162	INE296A07KW6	3652	8.80%	3.00	31-Mar-16	31-Mar-26	CRISIL AAA / Stable & IND AAA /Stable
9	169	INE296A07LG7	3651	8.65%	47.50	04-Jul-16	03-Jul-26	IND AAA Stable & CARE AAA Stable
10	186	INE296A07M09	3652	8.05%	10.00	23-Sep-16	23-Sep-26	IND AAA Stable & CARE AAA Stable
11	221	INE296A07QD3	2596	7.46%	1,000.00	10-Oct-17	18-Nov-24	IND AAA Stable
12	238	INE296A07QS1	2556	8.95%	1,495.00	09-Jan-19	08-Jan-26	CRISIL AAA / Stable & IND AAA /Stable
13	256	INE296A07QY9	1852	7.66%	235.00	14-Nov-19	09-Dec-24	CRISIL AAA / Stable & IND AAA /Stable
14	258	INE296A07QZ6	1837	7.65%	850.00	28-Jan-20	07-Feb-25	CRISIL AAA / Stable & IND AAA /Stable
15	258	INE296A07RA7	3635	7.90%	160.00	28-Jan-20	10-Jan-30	CRISIL AAA / Stable & IND AAA /Stable

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Sr. No.	BSE Series	ISIN No.	Tenor (Days)	Rate of Interest P.A (coupon)	Issue Size in Crores	Date of Allotment (Availment)	Date of Maturity	Credit Rating
16	260	INE296A07RC3	1845	7.30%	715.00	20-Feb-20	10-Mar-25	CRISIL AAA / Stable & IND AAA / Stable
17	261	INE296A07RD1	3636	7.60%	430.00	28-Feb-20	11-Feb-30	CRISIL AAA / Stable & IND AAA / Stable
18	265	INE296A07RJ8	3652	7.25%	50.00	27-Aug-20	27-Aug-30	CRISIL AAA / Stable & IND AAA / Stable
19	265	INE296A07RK6	1475	6.00%	85.00	27-Aug-20	10-Sep-24	CRISIL AAA / Stable & IND AAA / Stable
20	268	INE296A07RNO	3652	6.92%	93.00	24-Dec-20	24-Dec-30	CRISIL AAA / Stable & IND AAA / Stable
21	268	INE296A07RO8	1826	6.00%	166.00	24-Dec-20	24-Dec-25	CRISIL AAA / Stable & IND AAA / Stable
22	269	INE296A07RNO	3631	6.92%	97.00	14-Jan-21	24-Dec-30	CRISIL AAA / Stable & IND AAA / Stable
23	269	INE296A07RO8	1805	6.00%	125.00	14-Jan-21	24-Dec-25	CRISIL AAA / Stable & IND AAA / Stable
24	270	INE296A07RNO	3623	6.92%	26.00	22-Jan-21	24-Dec-30	CRISIL AAA / Stable & IND AAA / Stable
25	270	INE296A07RO8	1797	6.00%	70.00	22-Jan-21	24-Dec-25	CRISIL AAA / Stable & IND AAA / Stable
26	271	INE296A07RNO	3596	6.92%	36.00	18-Feb-21	24-Dec-30	CRISIL AAA / Stable & IND AAA / Stable
27	272	INE296A07RNO	3574	6.92%	20.00	12-Mar-21	24-Dec-30	CRISIL AAA / Stable & IND AAA / Stable
28	272	INE296A07RO8	1748	6.00%	10.00	12-Mar-21	24-Dec-25	CRISIL AAA / Stable & IND AAA / Stable
29	274	INE296A07RNO	3556	6.92%	115.00	30-Mar-21	24-Dec-30	CRISIL AAA / Stable & IND AAA / Stable
30	275	INE296A07RS9	3651	7.02%	116.00	19-Apr-21	18-Apr-31	CRISIL AAA / Stable & IND AAA / Stable
31	277	INE296A07RS9	3593	7.02%	40.00	16-Jun-21	18-Apr-31	CRISIL AAA / Stable & IND AAA / Stable
32	278	INE296A07RS9	3556	7.02%	31.00	23-Jul-21	18-Apr-31	CRISIL AAA / Stable & IND AAA / Stable
33	279	INE296A07RV3	1140	5.55%	850.00	27-Aug-21	10-Oct-24	CRISIL AAA Stable
34	280	INE296A07RS9	3504	7.02%	125.00	13-Sep-21	18-Apr-31	CRISIL AAA / Stable & IND AAA / Stable

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Sr. No.	BSE Series	ISIN No.	Tenor (Days)	Rate of Interest P.A (coupon)	Issue Size in Crores	Date of Allotment (Availment)	Date of Maturity	Credit Rating
35	281	INE296A07RS9	3493	7.02%	2,171.00	24-Sep-21	18-Apr-31	CRISIL AAA / Stable & IND AAA / Stable
36	282	INE296A07RV3	1064	5.55%	380.00	11-Nov-21	10-Oct-24	CRISIL AAA Stable
37	283	INE296A07RW1	3652	7.15%	750.00	02-Dec-21	02-Dec-31	CRISIL AAA / Stable & IND AAA / Stable
38	284	INE296A07RW1	3624	7.15%	180.50	30-Dec-21	02-Dec-31	CRISIL AAA / Stable & IND AAA / Stable
39	285	INE296A07RW1	3574	7.15%	220.00	18-Feb-22	02-Dec-31	CRISIL AAA / Stable & IND AAA / Stable
40	285	INE296A07RY7	1461	6.42%	406.00	18-Feb-22	18-Feb-26	CRISIL AAA Stable
41	286-1	INE296A07RY7	1352	6.42%	500.00	07-Jun-22	18-Feb-26	CRISIL AAA Stable
42	286-1	INE296A07RZ4	1826	7.70%	500.00	07-Jun-22	07-Jun-27	CRISIL AAA / Stable & IND AAA / Stable
43	282-2	INE296A07RC3	983	7.30%	320.00	01-Jul-22	10-Mar-25	CRISIL AAA / Stable & IND AAA / Stable
44	286-2	INE296A07RZ4	1802	7.70%	1,081.00	01-Jul-22	07-Jun-27	CRISIL AAA / Stable & IND AAA / Stable
45	286-3	INE296A07SA5	730	7.20%	750.00	13-Jul-22	12-Jul-24	CRISIL AAA Stable
46	286-4	INE296A07SB3	1096	7.38%	550.00	08-Aug-22	08-Aug-25	CRISIL AAA Stable
47	286-5	INE296A07SB3	1085	7.38%	650.00	19-Aug-22	08-Aug-25	CRISIL AAA Stable
48	286-6	INE296A07RK6	747	6.00%	500.00	25-Aug-22	10-Sep-24	CRISIL AAA / Stable & IND AAA / Stable
49	286-6	INE296A07SC1	1826	7.60%	650.00	25-Aug-22	25-Aug-27	CRISIL AAA / Stable & IND AAA / Stable
50	286-7	INE296A07SC1	1812	7.60%	270.00	08-Sep-22	25-Aug-27	CRISIL AAA / Stable & IND AAA / Stable
51	286-7	INE296A07SD9	3653	7.82%	327.00	08-Sep-22	08-Sep-32	CRISIL AAA / Stable & IND AAA / Stable
52	286-8	INE296A07SE7	1826	7.95%	610.00	25-Oct-22	25-Oct-27	CRISIL AAA / Stable & IND AAA / Stable
53	286-9	INE296A07SF4	1097	7.90%	5,100.00	16-Nov-22	17-Nov-25	CRISIL AAA Stable
54	286-10	INE296A07R08	1070	6.00%	310.00	19-Jan-23	24-Dec-25	CRISIL AAA / Stable & IND AAA / Stable
55	286-10	INE296A07SG2	1826	7.88%	856.50	19-Jan-23	19-Jan-28	CRISIL AAA / Stable & IND AAA / Stable

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Sr. No.	BSE Series	ISIN No.	Tenor (Days)	Rate of Interest P.A (coupon)	Issue Size in Crores	Date of Allotment (Availment)	Date of Maturity	Credit Rating
56	286-11	INE296A07SH0	3653	8.08%	4,960.00	21-Mar-23	21-Mar-33	CRISIL AAA / Stable & IND AAA / Stable
57	288-1	INE296A07SB3	793	7.38%	375.00	7-Jun-23	08-08-25	CRISIL AAA Stable
58	286-12	INE296A07SI8	1827	7.90%	760.00	13-Apr-23	13-04-28	CRISIL AAA / Stable & IND AAA / Stable
59	286-14	INE296A07SI8	1807	7.90%	1,095.00	3-May-23	13-04-28	CRISIL AAA / Stable & IND AAA / Stable
60	286-16	INE296A07SI8	1787	7.90%	1,155.00	23-May-23	13-04-28	CRISIL AAA / Stable & IND AAA / Stable
61	286-12	INE296A07SJ6	1051	8.00%	1,195.00	13-Apr-23	27-02-26	CRISIL AAA Stable
62	286-13	INE296A07SK4	781	7.89%	1,317.00	21-Apr-23	10-06-25	CRISIL AAA Stable
63	286-15	INE296A07SL2	3653	7.75%	2,075.00	16-May-23	16-05-33	CRISIL AAA / Stable & IND AAA / Stable
64	286-16	INE296A07SM0	3653	7.72%	500.00	23-May-23	23-05-33	CRISIL AAA / Stable & IND AAA / Stable
65	288-2	INE296A07SM0	3638	7.72%	575.00	7-Jun-23	23-05-33	CRISIL AAA / Stable & IND AAA / Stable
66	288-1	INE296A07SN8	1827	7.73%	500.00	7-Jun-23	07-06-28	CRISIL AAA / Stable & IND AAA / Stable
67	286-16	INE296A07SM0	3563	7.72%	300.00	21-Aug-23	23-05-33	CRISIL AAA / Stable & IND AAA / Stable
68	288-3	INE296A07SO6	1827	7.85%	1,195.00	11-Sep-23	11-09-28	CRISIL AAA / Stable & IND AAA / Stable
69	288-4	INE296A07SP3	3653	7.79%	500.00	20-Sep-23	20-09-33	CRISIL AAA / Stable & IND AAA / Stable
70	288-7	INE296A07SJ6	794	8.00%	600.00	26-Dec-23	27-02-26	CRISIL AAA Stable
71	288-6	INE296A07SP3	3591	7.79%	500.00	21-Nov-23	20-09-33	CRISIL AAA / Stable & IND AAA / Stable
72	288-5	INE296A07SQ1	1827	8.00%	2,236.00	17-Oct-23	17-10-28	CRISIL AAA / Stable & IND AAA / Stable
73	288-7	INE296A07SR9	1109	8.10%	425.00	26-Dec-23	08-01-27	CRISIL AAA Stable
74	288-8	INE296A07SR9	1089	8.10%	1,200.00	15-Jan-24	08-01-27	CRISIL AAA Stable
75	288-8	INE296A07SS7	731	8.20%	300.00	15-Jan-24	15-01-26	CRISIL AAA Stable
76	288-9	INE296A07ST5	1827	8.10%	857.60	23-Jan-24	23-01-29	CRISIL AAA / Stable & IND AAA / Stable

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Sr. No.	BSE Series	ISIN No.	Tenor (Days)	Rate of Interest P.A (coupon)	Issue Size in Crores	Date of Allotment (Availment)	Date of Maturity	Credit Rating
77	288-12	INE296A07SU3	3614	7.87%	500.00	18-Mar-24	08-02-34	CRISIL AAA / Stable & IND AAA / Stable
78	288-10	INE296A07SU3	3653	7.87%	1,387.30	8-Feb-24	08-02-34	CRISIL AAA / Stable & IND AAA / Stable
79	288-10	INE296A07SV1	3645	7.82%	400.00	8-Feb-24	31-01-34	CRISIL AAA / Stable & IND AAA / Stable
80	288-11	INE296A07SW9	2922	7.92%	856.00	20-Feb-24	20-02-32	CRISIL AAA Stable
81	288-11	INE296A07SW9	3286	7.92%	856.00	20-Feb-24	18-02-33	CRISIL AAA Stable
82	288-11	INE296A07SW9	3653	7.92%	2,568.00	20-Feb-24	20-02-34	CRISIL AAA Stable
83	288-13	INE296A07SX7	1144	8.12%	395.00	22-Mar-24	10-05-27	CRISIL AAA Stable
84	288-15	INE296A07SV1	3555	7.94%	7,595.00	8-May-24	31-01-34	CRISIL AAA / Stable & IND AAA / Stable
85	288-14	INE296A07SX7	1103	8.15%	1,035.00	2-May-24	10-05-27	CRISIL AAA Stable
86	289-1	INE296A07SX7	1056	8.15%	550.00	18-Jun-24	10-05-27	CRISIL AAA Stable
87	288-14	INE296A07SY5	3652	7.93%	328.50	2-May-24	02-05-34	CRISIL AAA / Stable & IND AAA / Stable
88	288-17	INE296A07SZ2	1819	8.03%	500.00	22-May-24	15-05-29	CRISIL AAA / Stable & IND AAA / Stable
89	289-1	INE296A07SZ2	1792	8.05%	1,192.00	18-Jun-24	15-05-29	CRISIL AAA / Stable & IND AAA / Stable
90	288-16	INE296A07SZ2	1826	8.06%	1,305.00	15-May-24	15-05-29	CRISIL AAA / Stable & IND AAA / Stable
91	288-17	INE296A07TA3	730	8.10%	500.00	22-May-24	22-05-26	CRISIL AAA Stable

Security Details-

The Secured Redeemable Non-Convertible Debentures are secured by a first pari-passu charge by mortgage of Company's Office at Unit No. 806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai - 600 002 and (ii) the book debts and receivables of the Company, in favour of the Trustees viz., Catalyst Trusteeship Limited (formerly known as GDA Trusteeship Limited). After 1 April 2021 the Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts / loan receivables, provided that such security cover shall not be less than 1 time of the aggregate of sums outstanding of the debentures to be issued under this information memorandum.

b) Unsecured Non-Convertible Debentures as on 30 June 2024:

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Sr. No.	BSE Series	ISIN No.	Tenor (Days)	Rate of Interest P.A	Issue Size in Crores	Date of Allotment (Availment)	Date of Maturity	Credit Rating
1	102	INE296A08714	3653	10.15%	452.5	19-Sep-14	19-Sep-24	CRISIL AAA / Stable & ICRA AAA Stable
2	139	INE296A08755	3653	8.94%	40	21-Oct-15	21-Oct-25	CRISIL AAA / Stable & ICRA AAA Stable
3	141	INE296A08763	3651	8.94%	250	09-Nov-15	07-Nov-25	CRISIL AAA / Stable & ICRA AAA Stable
4	172	INE296A08771	3652	8.85%	490	15-Jul-16	15-Jul-26	IND AAA Stable & CARE AAA
5	175	INE296A08789	3652	8.85%	480	21-Jul-16	21-Jul-26	IND AAA Stable & CARE AAA
6	180	INE296A08797	3650	8.75%	485	16-Aug-16	14-Aug-26	IND AAA Stable & CARE AAA
7	188	INE296A08805	3652	8.45%	500	29-Sep-16	29-Sep-26	IND AAA Stable & CARE AAA
8	195	INE296A08821	3652	8.05%	105	02-Dec-16	02-Dec-26	CRISIL AAA / Stable & CARE AAA Stable
9	220	INE296A08847	3652	8.15%	600	22-Jun-17	22-Jun-27	CRISIL AAA / Stable & CARE AAA Stable
10	189	INE296A08870	4748	8.06%	124.10	04-Oct-16	04-Oct-29	IND AAA Stable
11	189	INE296A08870	4383	8.06%	120.45	04-Oct-17	04-Oct-29	IND AAA Stable
12	189	INE296A08870	4018	8.06%	120.45	04-Oct-18	04-Oct-29	IND AAA Stable
13	217	INE296A08938	5480	8.10%	200.00	06-Jun-17	07-Jun-32	CRISIL AAA / Stable
14	217	INE296A08938	5115	8.10%	200.00	06-Jun-18	07-Jun-32	CRISIL AAA / Stable
15	217	INE296A08938	4750	8.10%	200.00	06-Jun-19	07-Jun-32	CRISIL AAA / Stable
16	217	INE296A08938	4385	8.10%	200.00	05-Jun-20	07-Jun-32	CRISIL AAA / Stable
17	217	INE296A08938	4021	8.10%	200.00	04-Jun-21	07-Jun-32	CRISIL AAA / Stable
18	287	INE296A08987	4748	7.99%	350.00	01-Jun-22	01-Jun-35	CRISIL AAA / Stable
19	232	INE296A08961	5475	9.11%	320.00	06-Nov-18	02-Nov-33	CRISIL AAA / Stable
20	232	INE296A08961	5389	9.11%	125.00	31-Jan-19	02-Nov-33	CRISIL AAA / Stable
21	232	INE296A08961	5328	9.11%	165.00	02-Apr-19	02-Nov-33	CRISIL AAA / Stable
22	232	INE296A08961	5262	9.11%	305.00	07-Jun-19	02-Nov-33	CRISIL AAA / Stable
23	232	INE296A08961	5110	9.11%	915.00	06-Nov-19	02-Nov-33	CRISIL AAA / Stable
24	232	INE296A08961	4744	9.11%	915.00	06-Nov-20	02-Nov-33	CRISIL AAA / Stable
25	232	INE296A08961	4382	9.11%	915.00	03-Nov-21	02-Nov-33	CRISIL AAA / Stable
26	232	INE296A08961	4016	9.11%	915.00	04-Nov-22	02-Nov-33	CRISIL AAA / Stable
27	287	INE296A08987	4383	7.99%	350.00	01-Jun-23	01-Jun-35	CRISIL AAA / Stable
28	287	INE296A08987	4018	7.99%	350.00	31-May-24	01-Jun-35	CRISIL AAA / Stable

d. Details of outstanding Commercial Paper as on 30 June 2024:

Sr No	ISIN	Tenor	Coupon	Limit Availed*	Start Date	Due date	Rating	Secured/Unsecured	IPA
1.	INE296A14VN8	366	7.78%	1,145.00	28-08-23	28-08-24	CRISIL CP A1+	Unsecured	Central Bank of India
2.	INE296A14VO6	366	7.78%	550.00	29-08-23	29-08-24	CRISIL CP A1+	Unsecured	Central Bank of India

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Sr No	ISIN	Tenor	Coupon	Limit Availed*	Start Date	Due date	Rating	Secured/Unsecured	IPA
3.	INE296A14VP3	366	7.78%	200.00	30-08-23	30-08-24	CRISIL CP A1+	Unsecured	Central Bank of India
4.	INE296A14WU1	366	8.15%	575.00	09-01-24	09-01-25	CRISIL CP A1+	Unsecured	Central Bank of India
5.	INE296A14WT3	366	8.15%	405.00	10-01-24	10-01-25	CRISIL CP A1+	Unsecured	Central Bank of India
6.	INE296A14WV9	366	8.15%	25.00	15-01-24	15-01-25	CRISIL CP A1+	Unsecured	Central Bank of India
7.	INE296A14XA1	363	8.15%	50.00	02-02-24	30-01-25	CRISIL CP A1+	Unsecured	Central Bank of India
8.	INE296A14XA1	360	8.15%	90.00	05-02-24	30-01-25	CRISIL CP A1+	Unsecured	Central Bank of India
9.	INE296A14XL8	365	8.10%	275.00	06-03-24	06-03-25	CRISIL CP A1+	Unsecured	Central Bank of India
10.	INE296A14XK0	365	8.10%	75.00	07-03-24	07-03-25	CRISIL CP A1+	Unsecured	Central Bank of India
11.	INE296A14XL8	364	8.10%	150.00	07-03-24	06-03-25	CRISIL CP A1+	Unsecured	Central Bank of India
12.	INE296A14XM6	365	8.10%	650.00	11-03-24	11-03-25	CRISIL CP A1+	Unsecured	Central Bank of India
13.	INE296A14XN4	365	8.10%	50.00	12-03-24	12-03-25	CRISIL CP A1+	Unsecured	Central Bank of India
14.	INE296A14XS3	91	7.55%	800.00	12-04-24	12-07-24	CRISIL CP A1+	Unsecured	Central Bank of India
15.	INE296A14XT1	91	7.55%	575.00	15-04-24	15-07-24	CRISIL CP A1+	Unsecured	Central Bank of India
16.	INE296A14XU9	91	7.55%	1,125.00	16-04-24	16-07-24	CRISIL CP A1+	Unsecured	Central Bank of India
17.	INE296A14XV7	91	7.55%	2,000.00	18-04-24	18-07-24	CRISIL CP A1+	Unsecured	Central Bank of India
18.	INE296A14XW5	91	7.55%	200.00	19-04-24	19-07-24	CRISIL CP A1+	Unsecured	Central Bank of India
19.	INE296A14XX3	363	7.95%	500.00	19-04-24	17-04-25	CRISIL CP A1+	Unsecured	Central Bank of India
20.	INE296A14XY1	365	7.95%	390.00	22-04-24	22-04-25	CRISIL CP A1+	Unsecured	Central Bank of India
21.	INE296A14XZ8	365	7.95%	100.00	23-04-24	23-04-25	CRISIL CP A1+	Unsecured	ICICI Bank
22.	INE296A14YA9	112	7.55%	150.00	24-04-24	14-08-24	CRISIL CP A1+	Unsecured	Central Bank of India
23.	INE296A14YB7	91	7.55%	650.00	26-04-24	26-07-24	CRISIL CP A1+	Unsecured	Central Bank of India
24.	INE296A14YC5	91	7.55%	500.00	29-04-24	29-07-24	CRISIL CP A1+	Unsecured	ICICI Bank
25.	INE296A14YD3	91	7.75%	1,150.00	17-05-24	16-08-24	CRISIL CP A1+	Unsecured	ICICI Bank
26.	INE296A14YE1	63	7.70%	200.00	19-06-24	21-08-24	CRISIL CP A1+	Unsecured	ICICI Bank
27.	INE296A14YE1	68	7.75%	200.00	14-06-24	21-08-24	CRISIL CP A1+	Unsecured	ICICI Bank
28.	INE296A14YE1	69	7.75%	200.00	13-06-24	21-08-24	CRISIL CP A1+	Unsecured	ICICI Bank
29.	INE296A14YE1	70	7.75%	125.00	12-06-24	21-08-24	CRISIL CP A1+	Unsecured	ICICI Bank
30.	INE296A14YE1	89	7.65%	125.00	24-05-24	21-08-24	CRISIL CP A1+	Unsecured	ICICI Bank
31.	INE296A14YE1	92	7.75%	25.00	21-05-24	21-08-24	CRISIL CP A1+	Unsecured	ICICI Bank
32.	INE296A14YF8	91	7.65%	25.00	28-05-24	27-08-24	CRISIL CP A1+	Unsecured	ICICI Bank
33.	INE296A14YG6	91	7.75%	2,375.00	11-06-24	10-09-24	CRISIL CP A1+	Unsecured	ICICI Bank
34.	INE296A14YH4	91	7.75%	1,225.00	12-06-24	11-09-24	CRISIL CP A1+	Unsecured	ICICI Bank
35.	INE296A14YI2	91	7.75%	1,000.00	13-06-24	12-09-24	CRISIL CP A1+	Unsecured	ICICI Bank
36.	INE296A14YJ0	365	7.90%	100.00	13-06-24	13-06-25	CRISIL CP A1+	Unsecured	ICICI Bank
37.	INE296A14YK8	91	7.75%	1,400.00	14-06-24	13-09-24	CRISIL CP A1+	Unsecured	ICICI Bank

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Sr No	ISIN	Tenor	Coupon	Limit Availed*	Start Date	Due date	Rating	Secured/Unsecured	IPA
38.	INE296A14YL6	62	7.70%	200.00	21-06-24	22-08-24	CRISIL CP A1+	Unsecured	ICICI Bank
39.	INE296A14YL6	63	7.70%	200.00	20-06-24	22-08-24	CRISIL CP A1+	Unsecured	ICICI Bank
40.	INE296A14YM4	365	7.90%	50.00	24-06-24	24-06-25	CRISIL CP A1+	Unsecured	ICICI Bank
41.	INE296A14YN2	98	7.70%	500.00	28-06-24	04-10-24	CRISIL CP A1+	Unsecured	ICICI Bank

Note-Series is not applicable in case of issue of Commercial Papers.

- e. List of top 10 holders of non-convertible securities in terms of value (in cumulative basis) as on 30 June 2024:

Sr. No.	Names of Debenture holders	Category	Amount in Crore (Face Value)	% of Share in total NCD O/S.
1	State Bank of India	Banks	7,480.00	9.64%
2	National Pension System (NPS) Trust	Pension Fund	7,035.50	9.07%
3	Employees Provident Fund Organisation	Pension Fund	6,200.00	7.99%
4	SBI Life Insurance Company Limited	Insurance	4,315.90	5.56%
5	Life Insurance Corporation of India	Insurance	4,170.00	5.37%
6	Bajaj Allianz Life Insurance Company Limited	Insurance	2,605.00	3.36%
7	HDFC Life Insurance Company Limited	Insurance	1,779.00	2.29%
8	Bank of Baroda	Banks	1,623.00	2.09%
9	ICICI Prudential Life Insurance Company Limited	Insurance	1,465.00	1.89%
10	Bandhan Mutual Fund	Mutual Funds	1,431.00	1.84%

- f. List of top 10 holders of commercial paper in terms of value (in cumulative basis) as on 30 June 2024:

Sr No.	Names of CP holders	Category	Amt in Crore (Face Value)	% of Share in total CP O/S.
1	SBI Mutual Fund	Mutual Funds	2,795.00	13.75%
2	HDFC Mutual Fund	Mutual Funds	2,000.00	9.84%
3	State Bank of India	Banks	1,300.00	6.39%
4	Kotak Mahindra Mutual Fund	Mutual Funds	1,250.00	6.15%
5	Bandhan Mutual Fund	Mutual Funds	1,250.00	6.15%
6	DBS Bank Limited	Banks	1,100.00	5.41%
7	Axis Mutual Fund	Mutual Funds	975.00	4.80%
8	Export Import Bank of India	Others	805.00	3.96%
9	Nippon India Mutual Fund	Mutual Funds	750.00	3.69%

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Sr No.	Names of CP holders	Category	Amt in Crore (Face Value)	% of Share in total CP O/S.
10	Union Bank of India	Banks	750.00	3.69%

- g. Details of the bank fund based facilities/ rest of the borrowing (if any, including hybrid debt like FCCB, Optionally Convertible Debentures / Preference Shares) from financial institutions of financial creditors as on 30 June 2024:

Name of Party	Amount sanctioned/Issued (in Crore)	Principal amount outstanding (in Crore)	Date of repayment	Secured/ Unsecured	Security
DBS Bank	621.83	621.83	14-Mar-27	Secured	Receivables
DBS Bank	414.50	414.50	15-Mar-27	Secured	Receivables
SMBC	1,034.38	1,034.38	21-Mar-27	Secured	Receivables
SBI	1,036.63	1,036.63	22-Mar-27	Secured	Receivables
SBI	1,036.63	1,036.63	26-Mar-27	Secured	Receivables
MUFG	831.10	831.10	27-Mar-27	Secured	Receivables
MUFG	415.75	415.75	30-Mar-27	Secured	Receivables
HSBC	624.99	624.99	30-Mar-27	Secured	Receivables

3.3.31 Consent of directors, auditors, bankers to issue, trustees, solicitors or advocates to the issue, legal advisors to the issue, lead managers to the issue, Registrar to the Issue, and lenders (if required, as per the terms of the agreement) and experts:

- Consent of Trustees for the NCD issue was given on 22 October 2024.
- Consent of bankers to issue, solicitors or advocates to the issue, legal advisors, lead managers to the issue and lenders is not applicable since the issue is made on private placement basis for issue of non-convertible debentures governed by section 42 of Companies Act, 2013 and EBP guidelines prescribed by SEBI.

3.3.37 f)The contents of the document have been perused by the Board of Directors and the final and ultimate responsibility of the contents mentioned herein shall also lie with the Board of Directors.

3.3.41 Other matters and reports:

- e) The broad lending and borrowing policy including summary of the key terms and conditions of the term loans such as re-scheduling, prepayment, penalty, default; and where such lending or borrowing is between the issuer and its subsidiaries or associates, matters relating to terms and conditions of the term loans including rescheduling, prepayment, penalty-

The total borrowing limit approved by the shareholders stands at Rs. 3,75,000 Crore. The Company raises funds from diversified sources like deposits, money market borrowings, term loans and short term borrowings from banks and financial institutions, foreign currency borrowings, among others.

The Company maintains a judicious mix of borrowings from banks, money markets, foreign market,

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public and other deposits and continues to diversify its sources of borrowings with an emphasis on longer tenor borrowings. The total borrowings as on 30 June 2024 is Rs. 231,478.58 Crore. The break-up of the same is as under:

Particulars	Deposits	Bank Loans (TL/CC/WCDL)	Non-Convertible Debentures	Subordinate Liability	Other Short-term Borrowings	External Commercial Borrowings
Amount (in crore)	62,577.57	50,106.73	76,608.40	3,605.59	32,538.19	6,042.10
% to total borrowing	27.03%	21.65%	33.10%	1.56%	14.06%	2.61%

g) Matters relating to:

i. Material Contracts and Documents.

Set out below is the statement containing particulars of, dates of, and parties to all material contracts and agreements of the Company:

- a) Memorandum of Association and Articles of Association of the Company
 - b) Certificate of Registration issued by Reserve Bank of India under Section 45IA of Reserve Bank of India Act 1934.
 - c) Annual Reports for the three years ended 31 March 2024, 2023, 2022.
 - d) Latest Rating letter from CRISIL/INDIA RATING/CARE RATINGS/ICRA assigning AAA/Stable rating.
 - e) Shareholders' Resolution dated 23 July 2024 and 19 March 2024 authorizing the board to make offers or invitations to the eligible persons to subscribe to the NCDs of the company on private placement basis within the overall borrowing limits approved by the members from time to time and Board Resolution dated 20 March 2024 delegating the authority for borrowing of funds, as approved or amended by the shareholders and Board from time to time.
 - f) Two Tripartite agreements have been signed as below:
 - Between the Company, M/s. KFin Technologies Limited, and NSDL dated 27 June 2008.
 - Between the Company, M/s. KFin Technologies Limited, and CDSL dated 11 July 2008.
 - g) Consent letter dated 22 October 2024 given by Catalyst Trusteeship Limited for acting as trustees for the debentures offered under this issue.
- ii. The above material documents contracts will be available for inspection between 10.00 a.m. and 4.00 p.m. on all working days at the Corporate office Extension of the Company at: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune 411 014.

Authority for the placement

This private placement of Debentures is being made pursuant to the special resolution passed by the shareholders on 23 July 2024 authorising the board to borrow monies by way of issue of non-convertible debentures (NCD) and resolution passed by the Board of Directors at its meeting held on 20 March 2024

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authorising issue of NCD in one or more series/tranches, as approved or amended or superseded by the shareholders/Board from time to time. The said resolution has to be read with resolution passed by the Board 29 January 2024 for the purpose of fund raising by issue of NCD.

The present issue of the Debentures is within the general borrowing limits in terms of the resolution passed under Section 180(1)(c) of the Companies Act, 2013, by way of an approval of shareholders through postal ballot on 19 March 2024 giving their consent to the borrowing by the Directors of the Company from time to time not exceeding ₹ 3,75,000 crore subject to any restrictions imposed by the terms of the agreement entered into from time to time for grant of loans to the Company of all monies deemed by them to be requisite or proper for the purpose of carrying on the business of the Company. The borrowings under these Debentures will be within the prescribed limits as aforesaid.

The Company can carry on its existing activities and future activities planned by it in view of the existing Approvals, and no further approvals from any Government authority are required by the Company to carry on its said activities.

TERMS OF OFFER/TERM SHEET

Security Name (Name of the non-convertible securities which includes (Coupon/dividend , Issuer Name and maturity year).	<u>Option I</u> Bajaj Finance Ltd. 7.60% Secured Redeemable Non-Convertible Debentures ('NCD') 2030	<u>Option II</u> Bajaj Finance Ltd. 7.70% Secured Redeemable Non-Convertible Debentures ('NCD') 2034	<u>Option III</u> Bajaj Finance Ltd. 7.7951% Secured Redeemable Non-Convertible Debentures ('NCD') 2027
Issuer	Bajaj Finance Limited		
Type of Instrument	Secured Redeemable Non-Convertible Debentures		
Nature of Instrument (Secured or Unsecured)	Secured		
Seniority (Senior or Subordinated)	Senior		
Mode of Issue	Private Placement		
Details of Anchor (if Any)	None		
Eligible Investors	As per General Information Document		
Listing (Name of stock Exchange(s) where it will be listed and timeline for listing)	As per General Information Document		
Rating of the Instrument	"CRISIL AAA/ Stable" by CRISIL Ltd and "IND AAA/Stable" by India Ratings	"CRISIL AAA/ Stable" by CRISIL Ltd and "IND AAA/Stable" by India Ratings	"CRISIL AAA/ Stable" by CRISIL Ltd

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ISIN	RE ISSUE- INE296A07RD1	RE ISSUE- INE296A07TE5	RE ISSUE- INE296A07TF2
Issue Size	₹500 Crore plus ₹2,500 Crore (Green Shoe)	₹250 Crore plus ₹1,250 Crore (Green Shoe)	₹500 Crore plus ₹2,500 Crore (Green Shoe)
Past Issuance	₹430 Crore	₹500 Crore	₹500 Crore
Total Issue size	₹1,250 Crore plus ₹6,250 Crore (Green Shoe)		
Minimum subscription	Rs. 1 Crore and thereafter multiple of 1 debenture unit (i.e., in multiples of 1 lakh)		
Option to retain oversubscription (Amount)	Retain over subscription up to ₹2,500 Crore	Retain over subscription up to ₹1,250 Crore	Retain over subscription up to ₹2,500 Crore
Objects of the Issue / Purpose for which there is requirement of funds	Objects of this issue including green shoe option, if any, is to augment the long-term resources of the Company. The funds raised through this issue will be utilized for general business purpose of the Company including various financing activities, to repay our existing loans/other liabilities, investments for liquidity and statutory requirements, capital expenditure and working capital requirements.		
In case the issuer is a NBFC and the objects of the issue entail loan to any entity who is a 'group company' then disclosures shall be made in the following format:	Not Applicable		
Details of the utilization of the Proceeds	Upto 100% funds will be utilized within the categories mentioned in the objects of the issue.		
Consolidation of ISINs	As per General Information Document		
Coupon / Dividend Rate	7.60% p.a.	7.70% p.a.	7.7951% p.a.
Step Up/Step Down Coupon Rate	Not Applicable	Not Applicable	Not Applicable
Coupon/Dividend Payment Frequency	Annually & on maturity	Annually & on maturity	First Coupon payment on 10 December 2024 & Annually thereafter & on Maturity
Coupon / Dividend payment dates	28 February 2021 28 February 2022 28 February 2023 28 February 2024 28 February 2025 28 February 2026 28 February 2027 28 February 2028 28 February 2029	4 October 2025 4 October 2026 4 October 2027 4 October 2028 4 October 2029 4 October 2030 4 October 2031 4 October 2032 4 October 2033	10 December 2024 10 December 2025 10 December 2026 10 December 2027

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	11 February 2030	4 October 2034	
Cumulative / Non-cumulative, in case of dividend	Not Applicable	Not Applicable	Not Applicable
Coupon Type (Fixed, floating, or other structure)	Fixed	Fixed	Fixed
Tenor (residual days)	1932 Days	3628 Days	1138 Days
Redemption Date	11 February 2030	4 October 2034	10 December 2027
Redemption Amount	₹ 10,00,000 per NCD	₹ 1,00,000 per NCD	₹ 1,00,000 per NCD
Redemption Premium /Discount	Not Applicable	Not Applicable	Not Applicable

CASH FLOWS		RE ISSUE- INE296A07RD1	RE ISSUE- INE296A07TE5	RE ISSUE- INE296A07TF2
1st Coupon Date	Date*	28 February 2021	4 October 2025	10 December 2024
	No of Days	366	365	62
	Amount (₹) Per NCD	76,000	7,700	1,324.10
2nd Coupon Date	Date*	28 February 2022	4 October 2026	10 December 2025
	No of Days	365	365	365
	Amount (₹) Per NCD	76,000	7,700	7,795.10
3rd Coupon Date	Date*	28 February 2023	4 October 2027	10 December 2026
	No of Days	365	365	365
	Amount (₹) Per NCD	76,000	7,700	7,795.10
4th Coupon Date	Date*	28 February 2024	4 October 2028	10 December 2027
	No of Days	365	366	365
	Amount (₹) Per NCD	76,000	7,700	7,795.10
5th Coupon Date	Date*	28 February 2025	4 October 2029	
	No of Days	366	365	
	Amount (₹) Per NCD	76,000	7,700	
6th Coupon Date	Date*	28 February 2026	4 October 2030	
	No of Days	365	365	
	Amount (₹) Per NCD	76,000	7,700	
7th Coupon Date	Date*	28 February 2027	4 October 2031	
	No of Days	365	365	
	Amount (₹) Per NCD	76,000	7,700	
8th Coupon Date	Date*	28 February 2028	4 October 2032	
	No of Days	365	366	
	Amount (₹) Per NCD	76,000	7,700	
9th Coupon Date	Date*	28 February 2029	4 October 2033	
	No of Days	366	365	
	Amount (₹) Per NCD	76,000	7,700	

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10th Coupon Date	Date*	11 February 2030	4 October 2034	
	No of Days	348	365	
	Amount (₹) Per NCD	72,460	7,700	
Principal/ Redemption Amount	Date*	11 February 2030	4 October 2034	10 December 2027
	No. of Days	3636	3652	1157
	Amount (₹) Per NCD	10,00,000	1,00,000	1,00,000
Coupon / Dividend Rate		7.60% p.a.	7.70% p.a.	7.7951% p.a.
Tenor (In Residual Days)		1932 Days	3628 Days	1138 Days
Redemption Date		11 February 2030	4 October 2034	10 December 2027
Redemption Premium/Discount		Not Applicable	Not Applicable	Not Applicable
Coupon/Dividend Payment Frequency		Annually and on maturity	Annually and on maturity	First Coupon payment on 10 December 2024 and annually thereafter & on maturity
Coupon Type (Fixed, floating, or other structure)		Fixed	Fixed	Fixed
Issue Price		To be Discovered post announcement of cutoff yield through EBP	To be Discovered post announcement of cutoff yield through EBP	To be Discovered post announcement of cutoff yield through EBP
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount		Applicable & to be discovered during EBP	Applicable & to be discovered during EBP	Applicable & to be discovered during EBP

*Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI Master Circular (SEBI/HO/DDHS/PoD1/P/CIR/2024/54) dated 22 May 2024, as amended from time to time.

Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc.,)	Not Applicable
Day Count Basis (Actual/Actual)	Actual/Actual Interest shall be computed on an "actual/actual basis". Where the interest period (start date to end date) includes February 29, interest shall be computed on 366 days-a-year-basis.
Interest on Application Money	Not Applicable
Default Interest Rate	2% p.a. over the coupon rate will be payable by the Company for the defaulting period.
Put Date	Not Applicable
Put Price	Not Applicable
Call Date	Not Applicable
Call Price	Not Applicable
Put Notification Time (Timelines by which the investor need to intimate Issuer before exercising the put)	Not Applicable
Call Notification Time (Timelines by which	Not Applicable

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the Issuer need to intimate investor before exercising the call)	
Face Value	₹10,00,000/- per NCD (for option I) and ₹1,00,000/- per NCD (for option II & III)
Minimum Application and in multiples of thereafter	Such number of NCDs qualifying for minimum subscription of Rs. 1 Crore and thereafter multiple of 1 debenture unit (i.e. in multiples of 1 lakh or 10 lakh, as applicable)
Issue Timing	11:30 am to 12:30 pm (Subject to changes)
Issue Opening Date	24 October 2024
Issue Closing date	24 October 2024
Date of earliest closing of the issue, if any.	24 October 2024
Pay-in Date	28 October 2024
Deemed Date of Allotment	28 October 2024
Issuance mode of the Instrument	Dematerialized mode only
Trading mode of the Instrument	Dematerialized mode only
Settlement mode of the Instrument	As per the General Information Document
Mode of payment	RTGS / NEFT/ FUND TRANSFER
Depository	NSDL / CDSL
Disclosure of Interest/Dividend / redemption dates	Refer "Coupon Payment Dates"
Business Day	As per General Information Document
Record Date	The date which will be used for determining the Debenture Holder(s) who shall be entitled to receive the amounts due on any due date, which shall be the date falling 15 (Fifteen) calendar days prior to any due date.
Manner of bidding in the issue	Open Bidding
Manner of allotment	Multiple Yield
Type of Bidding	Yield Based
Manner of settlement	Through Indian Clearing Corporation Ltd
Designated Account details of ICCL	HDFC Bank: Beneficiary Name: INDIAN CLEARING CORPORATION LTD Account Number: ICCLEB IFSC Code: HDFC0000060
Settlement cycle	T+2 day
Business Day Convention	As per SEBI Master Circular dated 22 May 2024: i. If any interest payment falls due on a holiday, such interest (as calculated up to the day preceding the original date of payment) will be paid on the next working day. Date of subsequent interest payment(s) shall remain unchanged. ii. If payment of redemption proceeds (i.e. principal amount along with last interest payment) falls due on a holiday, such redemption proceeds will be paid on the preceding working day. The amount of interest in such case will be calculated upto the date preceding the actual date of payment of redemption proceeds.

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All covenants of the issue (including side letters, accelerated payment clause, etc.)	As per General Information Document
Security (Including description, type of security, type of charge, likely date of creation of security, minimum security cover, revaluation, replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the Offer Document/Placement Memorandum).	<p>The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document.</p> <p>The Company shall ensure that the Required Security Cover which is calculated in accordance with the applicable regulations and circulars of the SEBI as amended from time to time, including the SEBI circular dated 19 May 2022, on 'Revised format of security cover certificate, monitoring and revisions in timelines is also maintained.</p> <p>The Company shall furnish:</p> <p>a) a certificate from an authorised signatory of the Company as on the last day of every month.</p> <p>b) the certificate of a chartered accountant as on the last day of every financial quarter, or if so required under the applicable regulations, including the SEBI circular dated 19 May 2022, on 'Revised format of security cover certificate, monitoring and revisions in timelines (the "SEBI security Cover Certificate") by the statutory auditor, on the last date of each financial quarter, each certifying that the Required Security Cover is maintained, along with the list of loan receivables, forming part of the Secured Property, to the Debenture Trustee over which a first ranking pari-passu charge has been created in favour of the Trustee (for the benefit of the Debenture Holders) as on the date such certificates are submitted.</p>
Transaction Documents	As per General Information Document

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<p>Description regarding Security (where applicable) including type of security (movable / immovable / tangible etc.), type of charge (pledge / hypothecation / mortgage etc.), date of creation of security / likely date of creation of security, minimum security cover, revaluation, replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the Offer Document/ General Information Document</p>	<p>The Issue shall be secured by a charge created by the Issuer in favor of the Debenture Trustee (for the benefit of the Debenture Holders) on a first ranking pari passu basis by way of hypothecation comprising of the assets of the Issuer (Save and except Permitted Security Interest) as follows:</p> <p>On and from the date of execution of the Deed of Hypothecation, the Issuer shall create a charge over the Hypothecated Property in terms thereof. The Security Cover to be maintained by the Issuer shall not be less than 1.00 (One) time the aggregate principal amount outstanding of the Debentures and the accrued Coupon and/or interest thereon ("Security Cover").</p>
	<p>It is clarified that the Security Cover shall be sufficient to cover the principal and coupon/interest amounts outstanding under the Debentures at all times. The Issuer undertakes:</p> <ul style="list-style-type: none"> i. to maintain the value of Security Cover at all times till the obligations under the Issue are discharged. ii. to create the charge over the Hypothecated Property by executing a duly stamped Deed of Hypothecation) prior to the listing. iii. to perfect the charge over the Hypothecated Property by filing the relevant form immediately and no later than 30 (Thirty) calendar days from the date of execution of the Deed of Hypothecation.
<p>Due diligence certificate issued by the Debenture Trustee</p>	<p>As per General Information Document</p>
<p>Terms and conditions of debenture trustee agreement including fees charged by Debenture Trustees(s). details of security to be created</p>	<p>As per General Information Document</p>
<p>Conditions Precedent to Disbursement</p>	<p>As per General Information Document</p>
<p>Conditions Subsequent to Disbursement</p>	<p>As per General Information Document</p>
<p>Event of Default (including manner of voting /conditions of joining Inter Creditor Agreement)</p>	<p>As per General Information Document</p>
<p>Creation of recovery expense fund</p>	<p>As per General Information Document</p>
<p>Conditions for breach of covenants (as specified in Debenture Trust Deed)</p>	<p>As listed in Annexure E of General Information Document</p>
<p>Provisions related to Cross Default Clause</p>	<p>Not Applicable</p>
<p>Role and Responsibilities of Debenture Trustee</p>	<p>As per General Information Document</p>
<p>Risk factors pertaining to the issue</p>	<p>As per General Information Document</p>
<p>Governing Law and Jurisdiction</p>	<p>The Debentures will be governed by and shall be construed in accordance with the existing Indian laws. Any dispute between the Company and the Debenture holder will be subject to the jurisdiction at Mumbai.</p>

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Covenants	As per General Information Document
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Note:
While the debt securities are secured to the extent of hundred per cent. of the amount of principal and interest or as per the terms of issue document, in favour of debenture trustee, it is the duty of the debenture trustee to monitor that the security is maintained.

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DECLARATION BY THE DIRECTORS THAT -

- a. The Company has complied with the provisions of the Companies Act, 2013 and Rules made thereunder.
- b. The compliance with the Companies Act, 2013 and Rules made thereunder does not imply that payment of dividend or interest or repayment of debentures, if applicable, is guaranteed by the Central Government.
- c. The monies received under the Offer shall be used only for the purposes and objects indicated in the General Information Document.

We are authorised by the Board of Directors of the Company by resolution dated 20 March 2024 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that all the required attachments have been completely, correctly and legibly attached to this form.

Place: Pune

For **Bajaj Finance Limited**

Date: 22 October 2024

Signatory 1

Signatory 2

General information about company

Scrip code	500034
NSE Symbol	BAJFINANCE
MSEI Symbol	NOTLISTED
ISIN	INE296A01024
Name of the company	BAJAJ FINANCE LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2024
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	49	21.09
As on the end of previous 1st quarter	49	20.56
As on the end of previous 2nd quarter	49	20.92
As on the end of previous 3rd quarter	49	20.41
As on the end of previous 4th quarter	49	20.09

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	25	338572545			338572545	54.7	338572545		338572545	54.7
(B)	Public	805215	279917000			279917000	45.22	279917000		279917000	45.22
(C)	Non Promoter-Non Public	1	506775			506775		506775		506775	0.08
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts	1	506775			506775	0.08	506775		506775	0.08
	Total	805241	618996320			618996320	100	618996320		618996320	100

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group		0	0	54.7					338572545			
(B)	Public				45.22					279453365	0	0	0
(C)	Non Promoter-Non Public									506775			
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts				0.08					506775			
	Total		0	0	100					618532685	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	9	611911			611911	0.1	611911		611911	0.1
(d)	Any Other (specify)	14	337893530			337893530	54.59	337893530		337893530	54.59
Sub-Total (A) (1)		23	338505441			338505441	54.69	338505441		338505441	54.69
(2)	Foreign										
(a)	Individuals (NonResident Individuals/ Foreign Individuals)	2	67104			67104	0.01	67104		67104	0.01
Sub-Total (A) (2)		2	67104			67104	0.01	67104		67104	0.01
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2)		25	338572545			338572545	54.7	338572545		338572545	54.7
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(a)	Mutual Funds	41	56643125			56643125	9.15	56643125		56643125	9.15
(c)	Alternate Investment Funds	47	2337780			2337780	0.38	2337780		2337780	0.38
(d)	Banks	13	45965			45965	0.01	45965		45965	0.01
(e)	Insurance Companies	33	23823119			23823119	3.85	23823119		23823119	3.85
(f)	Provident Funds/ Pension Funds	1	5179113			5179113	0.84	5179113		5179113	0.84
(h)	Sovereign Wealth Funds	2	535857			535857	0.09	535857		535857	0.09
(i)	NBFCs registered with RBI	12	9066			9066	0	9066		9066	0
Sub-Total (B) (1)		149	88574025			88574025	14.31	88574025		88574025	14.31
(2)	Institutions (Foreign)										
(c)	Sovereign Wealth Funds	1	20511679			20511679	3.31	20511679		20511679	3.31
(d)	Foreign Portfolio Investors Category I	958	105594138			105594138	17.06	105594138		105594138	17.06
(e)	Foreign Portfolio Investors Category II	75	4415166			4415166	0.71	4415166		4415166	0.71
Sub-Total (B) (2)		1034	130520983			130520983	21.09	130520983		130520983	21.09
(3)	Central Government / State Government(s)										

(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	1	638			638	0	638		638	0
Sub-Total (B) (3)		1	638			638	0	638		638	0
(4)	Non-institutions										
(b)	Directors and their relatives (excluding independent directors and nominee directors)	5	173603			173603	0.03	173603		173603	0.03
(c)	Key Managerial Personnel	2	89386			89386	0.01	89386		89386	0.01
(f)	Investor Education and Protection Fund (IEPF)	1	291652			291652	0.05	291652		291652	0.05
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	767546	41633416			41633416	6.73	41633416		41633416	6.73
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	30	6298854			6298854	1.02	6298854		6298854	1.02
(i)	Non Resident Indians (NRIs)	20048	4532824			4532824	0.73	4532824		4532824	0.73
(j)	Foreign Nationals	1	9			9	0	9		9	0
(l)	Bodies Corporate	3790	6151147			6151147	0.99	6151147		6151147	0.99
(m)	Any Other (specify)	12608	1650463			1650463	0.27	1650463		1650463	0.27
Sub-Total (B) (4)		804031	60821354			60821354	9.83	60821354		60821354	9.83
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		805215	279917000			279917000	45.22	279917000		279917000	45.22
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	1	506775			506775	0.08	506775		506775	0.08
Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		1	506775			506775		506775		506775	0.08
Total (A+B+C2)		805241	618996320			618996320	100	618996320		618996320	100
Total (A+B+C)		805241	618996320			618996320	100	618996320		618996320	100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(a)		0	0	0.1					611911			
(d)		0	0	54.59					337893530			
Sub-Total (A) (1)		0	0	54.69					338505441			
(2)	Foreign											
(a)		0	0	0.01					67104			
Sub-Total (A) (2)		0	0	0.01					67104			
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		0	0	54.7					338572545			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(a)				9.15					56642125	0	0	0
(c)				0.38					2337780	0	0	0
(d)				0.01					40965	0	0	0
(e)				3.85					23823119	0	0	0
(f)				0.84					5179113	0	0	0
(h)				0.09					535857	0	0	0
(i)				0					9066	0	0	0
Sub-Total (B) (1)				14.31					88568025	0	0	0
(2)	Institutions (Foreign)											
(c)				3.31					20511679	0	0	0
(d)				17.06					105594138	0	0	0
(e)				0.71					4415166	0	0	0
Sub-Total (B) (2)				21.09					130520983	0	0	0
(3)	Central Government / State Government(s)											
(c)				0					638	0	0	0
Sub-Total (B) (3)				0					638	0	0	0

(4)	Non-institutions											
(b)				0.03					173603	0	0	0
(c)				0.01					89386	0	0	0
(f)				0.05					291652	0	0	0
(g)				6.73					41205031	0	0	0
(h)				1.02					6298854	0	0	0
(i)				0.73					4530824	0	0	0
(j)				0					9	0	0	0
(l)				0.99					6124897	0	0	0
(m)				0.27					1649463	0	0	0
Sub-Total (B) (4)				9.83					60363719	0	0	0
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3)+ (B)(4)				45.22					279453365	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
(2)				0.08					506775			
Total NonPromoter- Non Public Shareholding (C)= (C)(1)+ (C)(2)									506775			
Total (A+B+C2)		0	0	100					618532685			
Total (A+B+C)		0	0	100					618532685			

Individuals/Hindu undivided Family

Serial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	SUMAN JAIN	MADHUR BAJAJ	KUMUD BAJAJ	RAJIVNAYAN BAJAJ	SANJIVNAYAN BAJAJ	SHEFALI BAJAJ	RISHABNAYAN BAJAJ
PAN (II)	ABVPJ9074H	ACJPB6301L	ACJPB6304R	ACJPB6305Q	ACJPB6306P	AEGPB9057C	AOSPB0046F
No. of fully paid up equity shares held (IV)	7015	2000	2000	1000	467688	63104	2000
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	7015	2000	2000	1000	467688	63104	2000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0	0	0	0.08	0.01	0
Number of Voting Rights held in each class of securities (IX)							
Class eg:X	7015	2000	2000	1000	467688	63104	2000
Class eg:y							
Total	7015	2000	2000	1000	467688	63104	2000
Total as a % of Total Voting rights	0	0	0	0	0.08	0.01	0
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0	0	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0	0	0	0	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	0	0	0	0	0.08	0.01	0
Number of Locked in shares (XII)							

No. (a)							
As a % of total Shares held (b)							
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	7015	2000	2000	1000	467688	63104	2000
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

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Individuals/Hindu undivided Family

Serial No.	8	9	
Name of the Shareholders (I)	SANJALI BAJAJ	NIRVAAN KEJRIWAL	Click here to go back
PAN (II)	APIP6995E	BXGPK2165L	Total
No. of fully paid up equity shares held (IV)	65104	2000	611911
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	65104	2000	611911
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.01	0	0.1
Number of Voting Rights held in each class of securities (IX)			
Class eg:X	65104	2000	611911
Class eg:y			
Total	65104	2000	611911
Total as a % of Total Voting rights	0.01	0	0.1
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	0.01	0	0.1
Number of Locked in shares (XII)			

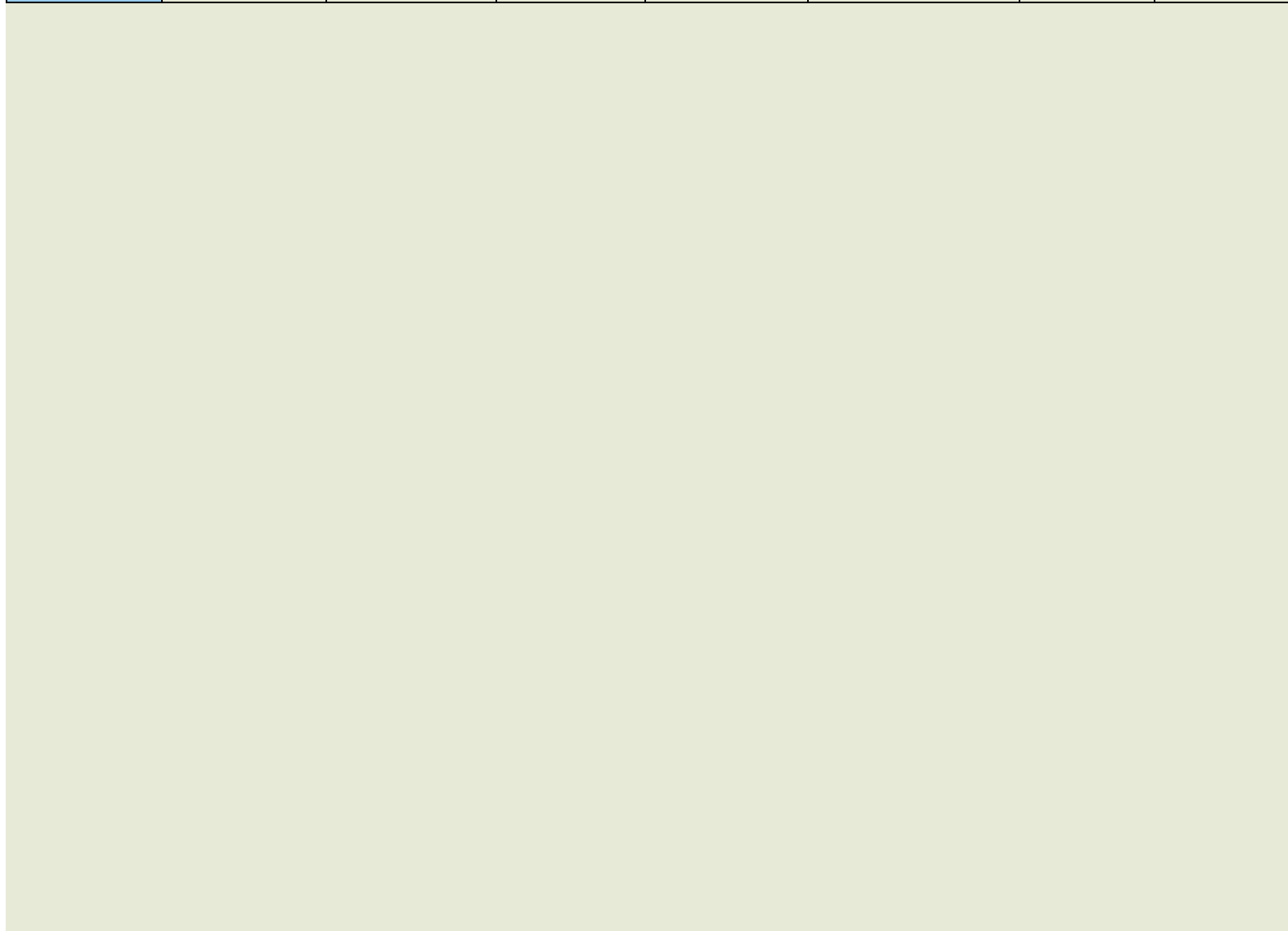
No. (a)			
As a % of total Shares held (b)			
Number of Shares pledged or otherwise encumbered (XIII)			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	65104	2000	611911
Reason for not providing PAN			
Reason for not providing PAN			
Shareholder type	Promoter Group	Promoter Group	



Any Other (specify)

Serial No.	1	2	3	4	5	6	7
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate
Name of the Shareholders (I)	BARODA INDUSTRIES PRIVATE LIMITED	BACHHRAJ FACTORIES PRIVATE LIMITED	JAMNALAL SONS PRIVATE LIMITED	MAHARASHTRA SCOOTERS LIMITED	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	BAJAJ FINSERV LIMITED	BAJAJ SEVASHRAM PRIVATE LIMITED
PAN (II)	AAACB2428A	AAACB4654N	AAACJ3176H	AABCM1799E	AADCA1701E	AADCB2924N	AADCB2301D
No. of the Shareholders (I)	1	1	1	1	1	1	1
No. of fully paid up equity shares held (IV)	117600	72000	127640	18974660	247000	317816130	308500
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	117600	72000	127640	18974660	247000	317816130	308500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.02	0.01	0.02	3.07	0.04	51.34	0.05
Number of Voting Rights held in each class of securities (IX)							
Class eg: X	117600	72000	127640	18974660	247000	317816130	308500
Class eg:y							
Total	117600	72000	127640	18974660	247000	317816130	308500
Total as a % of Total Voting rights	0.02	0.01	0.02	3.07	0.04	51.34	0.05
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0	0	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0	0	0	0	0
Shareholding , as a % assuming full conversion of convertible							

securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.02	0.01	0.02	3.07	0.04	51.34	0.05
Number of Locked in shares (XII)							
No. (a)							
As a % of total Shares held (b)							
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	117600	72000	127640	18974660	247000	317816130	308500
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter	Promoter Group



Any Other (specify)

Serial No.	8	9	10	11	12	13	14
Category	Bodies Corporate	Trusts	Trusts	Trusts	Trusts	Trusts	Trusts
Name of the Shareholders (I)	BAJAJ ALLIANZ GENERAL INSURANCE COMPANY LIMITED	Nimisha Bajaj Family Trust (Madhur Bajaj)	Neelima Bajaj Family Trust (Kumud Bajaj)	Madhur Bajaj (A/c Kumud Neelima Family Trust)	Madhur Bajaj (A/c Kumud Nimisha Family Trust)	Kumud Bajaj (A/c Madhur Neelima Family Trust)	Kumud Bajaj (A/c Madhur Nimisha Family Trust)
PAN (II)	AABC5730G	AADTN5966D	AADTN5969N	AAETK5275D	AAETK5278Q	AAHTM3089N	AAHTM3090M
No. of the Shareholders (I)	1	1	1	1	1	1	1
No. of fully paid up equity shares held (IV)	48000	61000	61000	15000	15000	15000	15000
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	48000	61000	61000	15000	15000	15000	15000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.01	0.01	0.01	0	0	0	0
Number of Voting Rights held in each class of securities (IX)							
Class eg: X	48000	61000	61000	15000	15000	15000	15000
Class eg:y							
Total	48000	61000	61000	15000	15000	15000	15000
Total as a % of Total Voting rights	0.01	0.01	0.01	0	0	0	0
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0	0	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0	0	0	0	0
Shareholding , as a % assuming full conversion of convertible securities (as a							

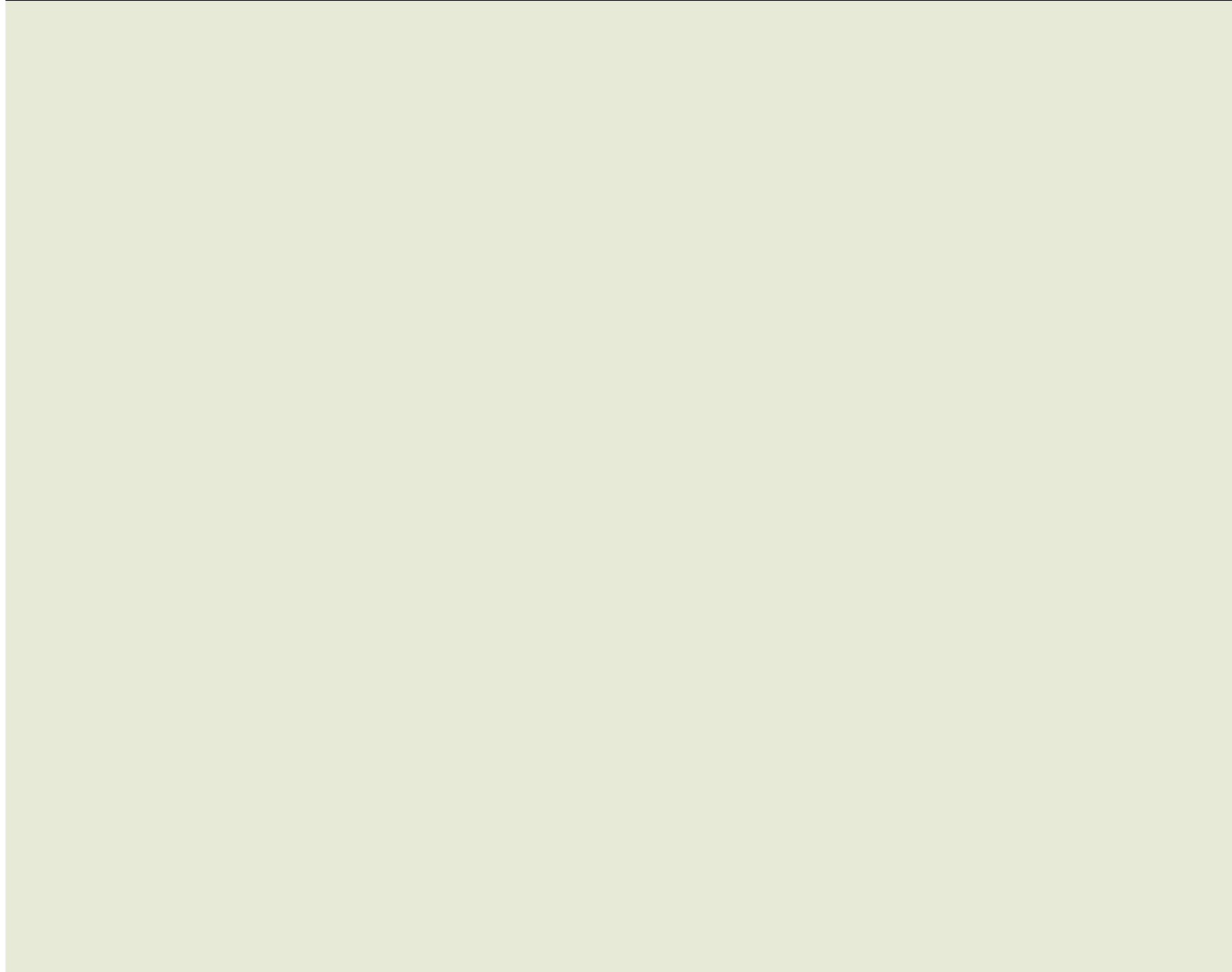
percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.01	0.01	0.01	0	0	0	0
Number of Locked in shares (XII)							
No. (a)							
As a % of total Shares held (b)							
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	48000	61000	61000	15000	15000	15000	15000
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

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Any Other (specify)

Serial No.	15	
Category	Other	Click here to go back
Name of the Shareholders (I)	Estate of Rahulkumar Bajaj	
PAN (II)	AAAJE1395E	Total
No. of the Shareholders (I)	0	14
No. of fully paid up equity shares held (IV)	0	337893530
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	0	337893530
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	54.59
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	0	337893530
Class eg:y		
Total	0	337893530
Total as a % of Total Voting rights	0	54.59
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share	0	54.59

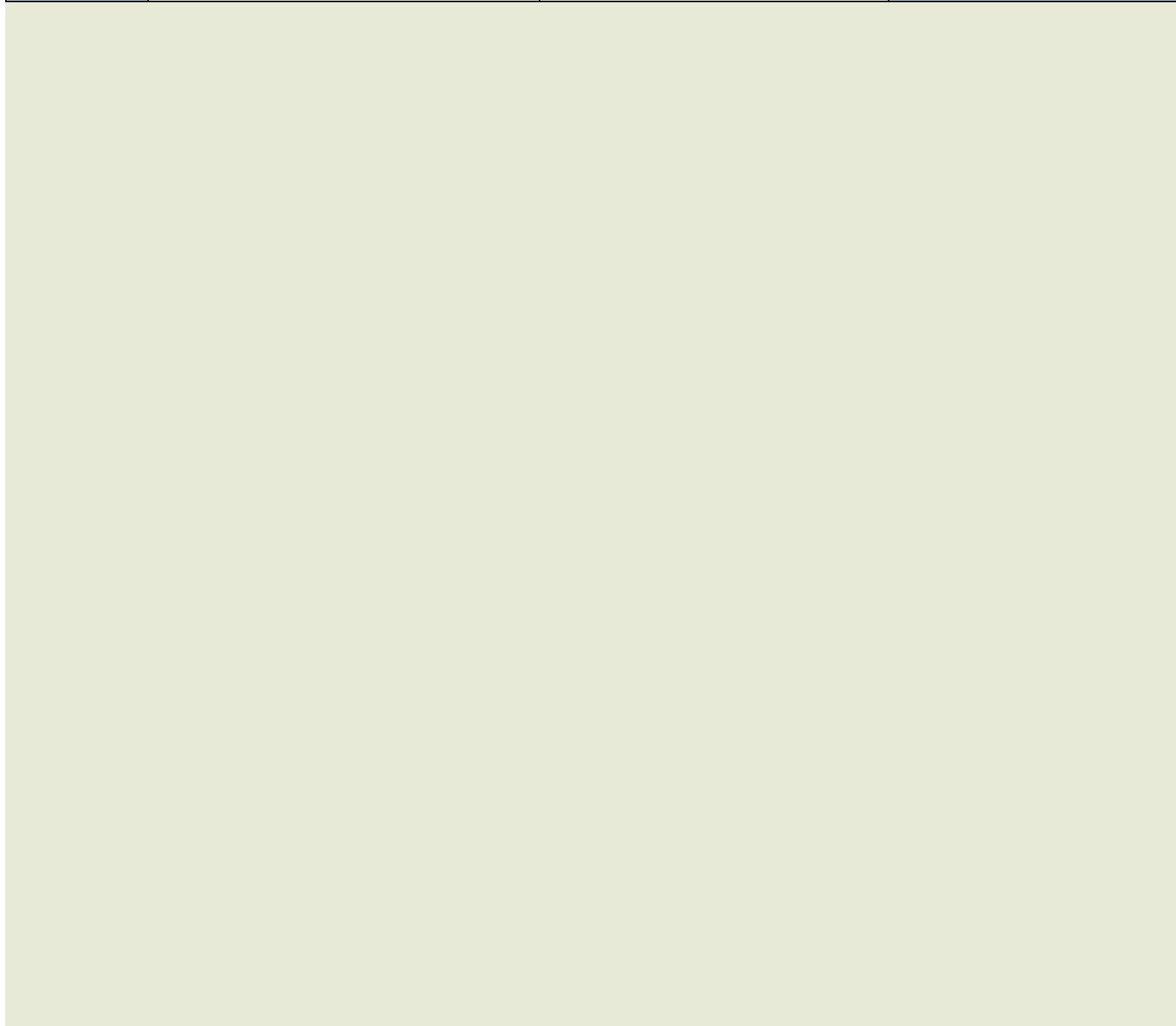
capital) (XI)= (VII)+(X) As a % of (A+B+C2)		
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	0	337893530
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter Group	



Individuals (NonResident Individuals/ Foreign Individuals)

Serial No.	1	2	
Name of the Shareholders (I)	SIDDHANTNAYAN BAJAJ	ARYAMAN KEJRIWAL	Click here to go back
PAN (II)	AOSPB0045G	BXPPK2107M	Total
No. of fully paid up equity shares held (IV)	65104	2000	67104
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	65104	2000	67104
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.01	0	0.01
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	65104	2000	67104
Class eg:y			
Total	65104	2000	67104
Total as a % of Total Voting rights	0.01	0	0.01
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.01	0	0.01
Number of Locked in shares (XII)			

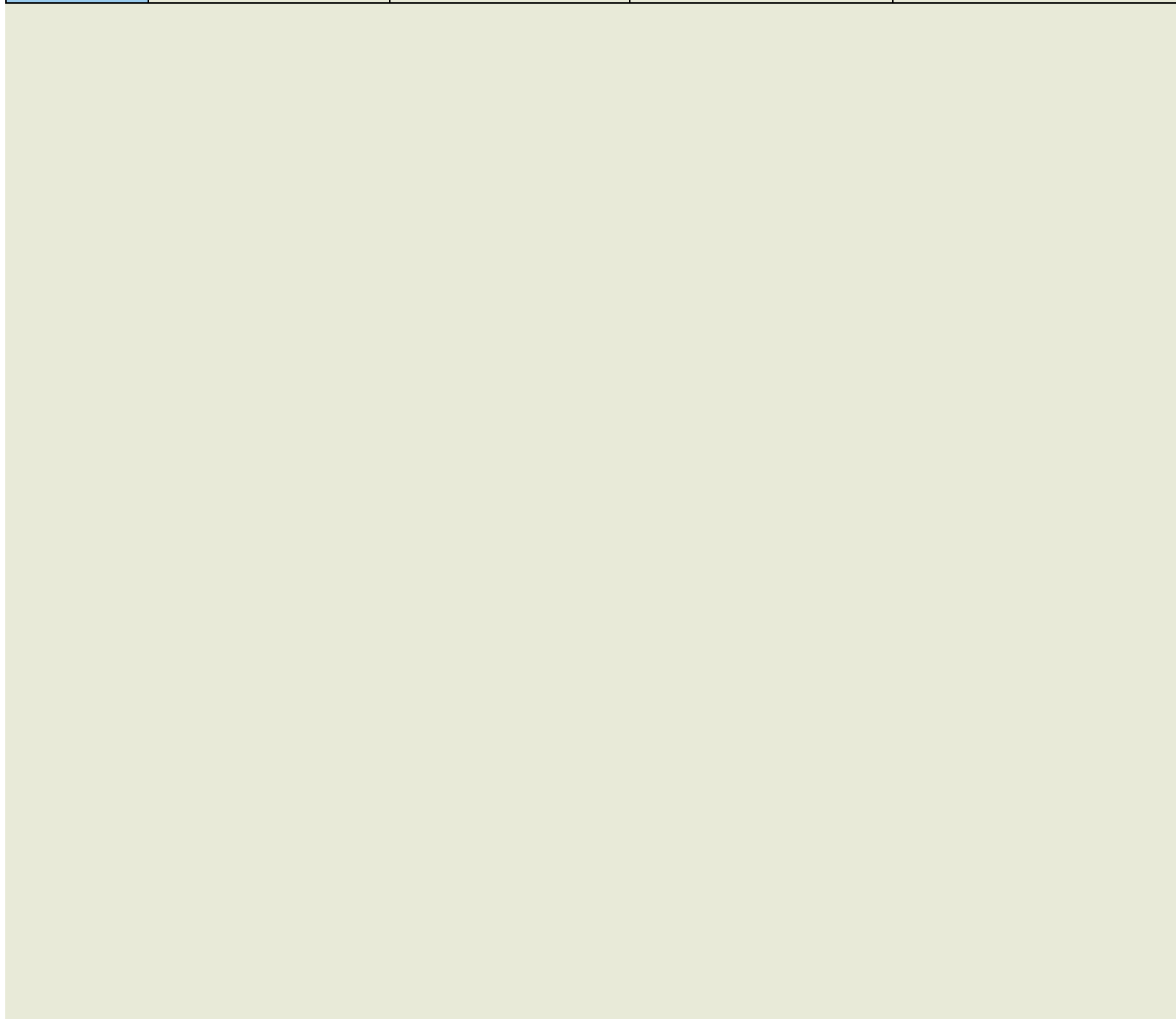
No. (a)			
As a % of total Shares held (b)			
Number of Shares pledged or otherwise encumbered (XIII)			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	65104	2000	67104
Reason for not providing PAN			
Reason for not providing PAN			
Shareholder type	Promoter Group	Promoter Group	



Mutual Funds

Serial No.	1	2	3	
Name of the Shareholders (I)	UTI Mutual Fund	SBI Mutual Fund	AXIS Mutual Fund	Click here to go back
PAN (II)	AAATU1088L	AABTS6407Q	AACTA5925A	Total
No. of fully paid up equity shares held (IV)	6518625	17107723	8657435	32283783
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	6518625	17107723	8657435	32283783
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.05	2.76	1.4	5.22
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	6518625	17107723	8657435	32283783
Class eg:y				
Total	6518625	17107723	8657435	32283783
Total as a % of Total Voting rights	1.05	2.76	1.4	5.22
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.05	2.76	1.4	5.22
Number of Locked in shares (XII)				

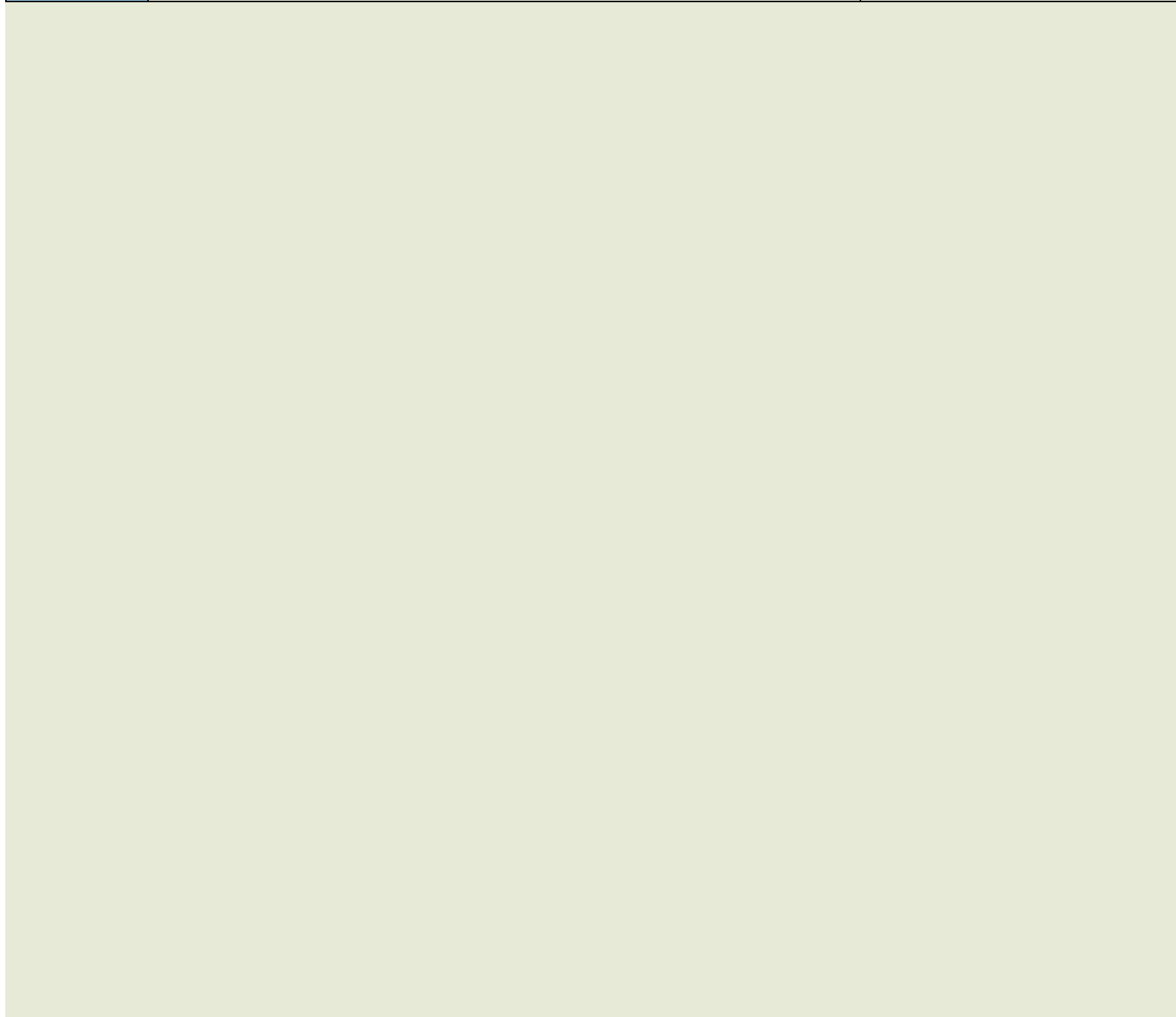
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	6518625	17107723	8657435	32283783
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0



Insurance Companies

Serial No.	1	
Name of the Shareholders (I)	LIFE INSURANCE CORPORATION OF INDIA	Click here to go back
PAN (II)	AAACL0582H	Total
No. of fully paid up equity shares held (IV)	11959745	11959745
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	11959745	11959745
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.93	1.93
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	11959745	11959745
Class eg:y		
Total	11959745	11959745
Total as a % of Total Voting rights	1.93	1.93
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.93	1.93
Number of Locked in shares (XII)		

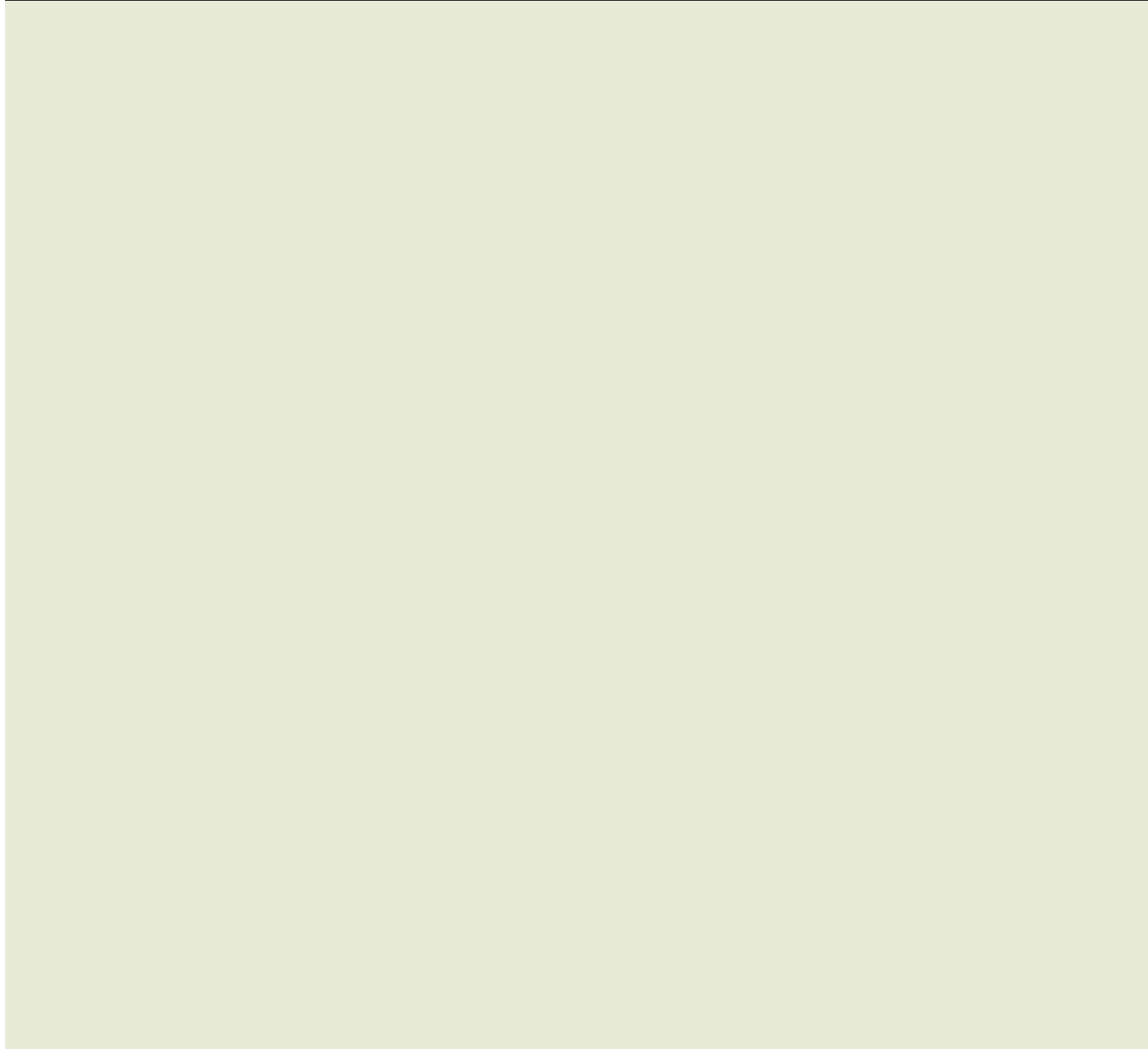
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	11959745	11959745
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0



Sovereign Wealth(Foreign)

Serial No.	1	
Name of the Shareholders (I)	GOVERNMENT OF SINGAPORE	Click here to go back
PAN (II)	AAAJG0594R	Total
No. of fully paid up equity shares held (IV)	20511679	20511679
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	20511679	20511679
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3.31	3.31
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	20511679	20511679
Class eg:y		
Total	20511679	20511679
Total as a % of Total Voting rights	3.31	3.31
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	3.31	3.31
Number of Locked in shares (XII)		
No. (a)		
As a % of total		

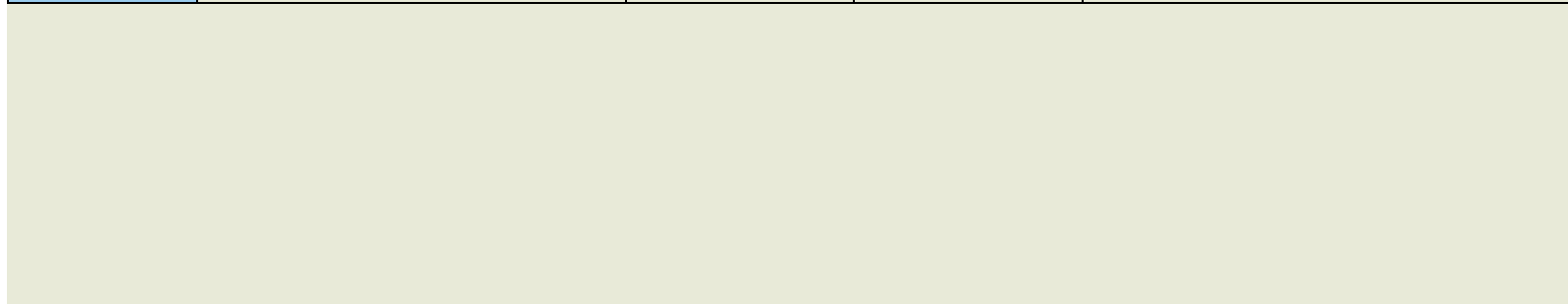
Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	20511679	20511679
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0



Any Other (specify)

Serial No.	1	2	3	
Category	Clearing Members	HUF	Trusts	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				Click here to go back
PAN (II)				Total
No. of the Shareholders (I)	18	12526	64	12608
No. of fully paid up equity shares held (IV)	8321	1536161	105981	1650463
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	8321	1536161	105981	1650463
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0.25	0.02	0.27
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	8321	1536161	105981	1650463
Class eg:y				
Total	8321	1536161	105981	1650463
Total as a % of Total Voting rights	0	0.25	0.02	0.27
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a				

percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0	0.25	0.02	0.27
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	8321	1535161	105981	1649463
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0



Details of Shares which remain unclaimed for Public

Serial No.	Number of shareholders	Outstanding shares held in demat or unclaimed suspense account	voting rights which are frozen	Disclosure of notes on shares which remain unclaimed for public shareholders
1	38	40580	40580	





The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 014680

This is to certify that the Peer Review of

M/s Kirtane & Pandit LLP

5th Floor, Wing-A, Gopal House,

S. No. 127/1B/1, Opp. Harshal Hall, Kothrud,

Pune-411029

FRN No. 105215W/W100057

has been carried out for the period

2018-2021

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 04-12-2022

The Certificate shall remain valid till: 31-12-2025

Issued at New Delhi on 28-11-2022

e-v Chitale

**CA. Chandrashekhar
Vasant Chitale
Chairman
Peer Review Board**

Anuj Goyal

**CA. Anuj Goyal
Vice-Chairman
Peer Review Board**

Nidhi

**CA. Nidhi Singh
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The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 015949

This is to certify that the Peer Review of

M/s Price Waterhouse LLP

Plot No. 56 & 57, Block D N,

Sector V, Salt Lake,

Kolkata-700091

FRN.: 301112E/E.300264

has been carried out for the period

2020-2023

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 01-02-2024

The Certificate shall remain valid till: 31-01-2027

Issued at New Delhi on 27-10-2023

CA. (Dr.) Anuj Goyal

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Peer Review Board

CA. Sripriya Kumar

Vice-Chairperson
Peer Review Board

CA. Nidhi Singh

Secretary
Peer Review Board

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